13827 Shady Grove LLC

13827	Date Sent	Reply	Status
Town Quest	22	2/19_	
Muni Quest	22	216	∔
Prop. Lister	22_	24	

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Town of COTTAGE GROVE Village of COTTAGE GROVE 02/20/2015

No/comments 2/20/15

Request for Annexation Review

Wisconsin Department of Administration

WI Dept. of Administration Municipal Boundary Review **138** 101 E. Wilson Street, 9th Floor Madison WI 53703 608-264-6102 Fax: 608-264-6104 wimunicipalboundaryreview@wi.gov http://doa.wi.gov/municipalboundaryreview/

Petitioner Information	Office use only:	
Name: SHADY GROVE, LLC C/O MARY SHARATA		
Address: 3326 LAKE MENDOTA DR	DEPT OF ADDIMINISTRATION	
MADISON, WI	FEB 2	
53705		
Email: MSHARATA@MADSKIN.COM	KULICHAL BOUNDEON PLAICA	
1. Town where property is located: COTTAGE GROVE	Petitioners phone:	
2. Petitioned City or Village: COTTAGE GROVE	608-658-9049	
3. County where property is located: DANE	Tour double phone	
4. Population of the territory to be annexed: 1	Town clerk's phone:	
5. Area (in acres) of the territory to be annexed: 38.387		
6. Tax parcel number(s) of territory to be annexed (if the territory is part or all of an existing parcel): 0711-082-9140-8	City/Village clerk's phone:	

Contact Information if different than petitioner:

Representative's Name and Address:	Surveyor or Engineering Firm's Name & Address: ERIC W. SANDSNES		
	3678 KINSMAN BLVD		
	MADISON		
	WI, 53704		
Phone:	Phone: 608-274-0500 EXT 13		
E-mail:	E-mail: ESANDSNES@ROYALOAKENGINEERING. COM		

Required Items to be provided with submission (to be completed by petitioner):

- 1. X Legal Description meeting the requirements of <u>s.66.0217 (1) (c)</u> [see attached annexation guide]
- 2. \square Map meeting the requirements of <u>s. 66.0217 (1) (g)</u> [see attached annexation guide]
- 3. Signed Petition or Notice of Intent to Circulate is included
- 4. Indicate Statutory annexation method used:
 - Unanimous per <u>s. 66.0217 (2)</u>, or, OR
 - Direct by one-half approval per <u>s. 66.0217 (3)</u>
- 5. Check or money order covering review fee [see next page for fee calculation]

ANNEXATION SUBMITTAL GUIDE

13827

s. 66.0217 (5) THE PETITION

State the purpose of the petition:	-Direct annexation by unanimous approval; OR -Direct annexation by one-half approval; OR -Annexation by referendum.
Petition must be signed by:	-All owners and electors, if by unanimous approval. -See <u>66.0217 (3) (a)</u> , if by one-half approval. -See <u>66.0217 (3) (b)</u> , if by referendum.

State the population of the land to be annexed.

[It is beneficial to include Parcel ID or Tax numbers, the parcel area, and identify the annexee (Town) and annexor (Village or City) in the petition.]

<u>s. 66.0217 (1) (c)</u> THE DESCRIPTION

The annexation petition must include a legal description of the land to be annexed. The land must be described by reference to the government lot, private claim, quarter-section, section, town and range in which the land lies. The land must be further described by metes and bounds commencing from a monumented corner of the section or quarter-section, or the monumented end of a private claim or federal reservation, in which the land lies; OR

If the land is wholly and entirely within a lot or lots, or all of a block or blocks of a recorded subdivision plat or certified survey map, it must be described by reference to the lot (s) and/or block (s) therein, along with the name of the plat or the number, volume, page, and County of the certified survey map.

The land may NOT be described by: -Aliquot part;

-Reference to any other document (plat of survey, deed, etc.); -Exception or Inclusion; -Parcel ID or tax number.

s. 66.0217 (1) (g) THE MAP

The map shall be an *accurate reflection* of the legal description of the parcel being annexed. As such, it must show: -A tie line from the parcel to the monumented corner of the section or quarter-section, or the monumented end of a private claim or federal reservation, in which the parcel lies. The corner and monument must be identified.

-Bearings and distances along all parcel boundaries as described.

-All adjoiners as referenced in the description.

The map must include a graphic scale.

The map must show and identify the existing municipal boundary, in relation to the parcel being annexed.

[It is beneficial to include a North arrow, and identify adjacent streets and parcels on the map.]

<u>s. 66.0217</u> FILING

The petition must be filed with the Clerk of the annexing City or Village and with the Clerk of the Town in which the land is located.

If the annexation is by one-half approval, or by referendum, the petitioner must post notice of the proposed annexation as required by <u>s. 66.0217(4)</u>.

If the lands being annexed are within a County of 50,000 or greater population, the petition must also be filed with the Department of Administration for review

[Note that no municipality within a County of 50,000 or greater population may enact an annexation ordinance prior to receiving a review determination from the Department of Administration.]



VILLAGE OF COTTAGE GROVE

February 13, 2015

WI Dept. of Administration Municipal Boundary Review 101 E. Wilson Street, 9th Floor Madison, WI 53703

Mr. Erich Schmidtke,

Enclosed you will find a completed Annexation Review Questionnaire from the Village of Cottage Grove for Shady Grove LLC.

If you have any questions regarding this or need any further information, please do not hesitate to call Village Hall. You may either speak to myself or the Village Planner Erin Ruth.

Sincerely,

Deb Winter Clerk Treasurer Village of Cottage Grove

221 E. Cottage Grove Road, Cottage Grove, WI 53527

Phone: (608)839-4704 Fax: (608)839-4698 Website: www.village.cottage-grove.wi.us



January 13, 2015

Erich Schmidtke Wisconsin Dept. of Administration, Division of Intergovernmental Relations PO Box 8944 Madison, WI 53708-8944

13827

RE: Petition for Annexation

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Dear Mr. Schmidtke:

The Village of Cottage Grove in Dane County has received the attached petition for Direct Annexation by Unanimous Approval, as defined by Wis. Stat. 66.0217 (2).

Attached to this letter, we are forwarding the petition, legal description, and scale map to the Wisconsin Department of Administration's Division of Intergovernmental Relations as directed by state statute.

The same attachment has also been sent to the Town of Cottage Grove, in which the subject property currently resides. The subject property is Parcel #071108291408, also known as 2863 County Highway BB. The parcel is owned by Shady Grove, LLC.

No action will be taken by the Village of Cottage Grove Plan Commission or Board of Trustees until the Village receives the advice of the Division of Intergovernmental Relations. Provided the feedback is received within the 20 day limit required by statute, the petition request will be on the Plan Commission's February 11, 2015 agenda.

Sincerely, Am

Erin Ruth, AICP / Village of Cottage Grove Director of Planning & Development

Petition for Attachment of Territory to Village of Cottage Grove Pursuant to the Village of Cottage Grove Cooperative Plan

To: Village of Cottage Grove, a Wisconsin municipal corporation

Pursuant to Village of Cottage Grove Cooperative Plan under Section 66.0307, Wisconsin Statutes, the undersigned, being the sole owners of all of the real property ("territory") described in Exhibit A attached hereto, petitions by unanimous consent for the attachment of the territory described in said Exhibit A from the Town of Cottage Grove, Dane County, Wisconsin, to the Village of Cottage Grove, Dane County, Wisconsin.

Attached as Exhibit B to this Petition and made a part hereof is a scale map reasonably showing the boundaries of such territory and the relation of the territory to the Town of Cottage Grove and to the Village of Cottage Grove.

Dated this ______ day of ______, 2014.

Shady Grove, LLC

Man I Sharata By:

Mary T. Sharate, Shady Grove, LLC Authorized Member



13827

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Attachment to the Village of Cottage Grove Exhibit "A"

Annexation Description:

Part of the Southwest ¼ of the Northwest ¼ of Section 08, Township 07 North, Range 11 East, Town of Cottage Grove, Dane County, Wisconsin, more fully described as follows:

Beginning at the Southerly extension of the West right-of-way and center-line of County Truck Highway "BB", also known as Cottage Grove Road;

Thence S 87°35'10" E, 352.82 feet, along said center-line, to the Northerly extension of the West line of the plat of Kuhle Addition to Meadow Grove;

Thence S 00°23'30" E, 1203.40 feet, along said West line, to the Southeast corner of the Southwest ¼ of the Northwest ¼ of said Section 08;

Thence S 87°41'20" W, 1326.58 feet, along the South line of the Northwest ¼, to the West ¼ corner of said Section 08;

Thence N 00°38′08″(E) 1313.11 feet, along the West line of the Northwest ¼ of said Section 08, to the center-line County Trunk Highway "BB", also known as Cottage Grove Road:

Thence S 87°35'10" E, 980.83 feet, along said center-line, to the Southerly extension of the West right-of-way and center-line of County Truck Highway "BB", also known as Cottage Grove Road and the Point of Beginning of this description;

Said Lots contain 1,589,217) square feet, 36.483 acres or 0.060 square miles.



SCOTT WALKER GOVERNOR MIKE HUEBSCH SECRETARY Municipal Boundary Review

PO Box 1645, Madison WI 53701 Voice (608) 264-6102 Fax (608) 264-6104 Email: wimunicipalboundaryrevicw@wi.gov Web: http://doa.wi.gov/municipalboundaryreview/

February 2, 2015

DEBRA WINTER, CLERK VILLAGE OF COTTAGE GROVE 221 E COTTAGE GROVE RD COTTAGE GROVE, WI 53527

PETITION FILE NO. 13827

KIM BANIGAN, CLERK TOWN OF COTTAGE GROVE 4058 COUNTY RD N COTTAGE GROVE, WI 53527

Subject: SHADY GROVE LLC ANNEXATION

Section 66.0217 (6), Wis. Stats., provides that the annexation of lands to cities and villages within a county having a population of 50,000 or more shall be reviewed by the Department of Administration in order to determine if the proposed annexation is in the public interest or against the public interest. The proposed annexation from the Town of COTTAGE GROVE to the Village of COTTAGE GROVE (see attached description) must be reviewed pursuant to the statute.

To assist us in making this determination, we urge that you promptly supply the data requested on the enclosed questionnaire (where possible) and return the questionnaire to the department.

The purpose of this questionnaire is to assist the department in determining "Whether the governmental services, including zoning, to be supplied to the territory could clearly be better supplied by the town...." The statute further stipulates that the department shall study the "shape of the proposed annexation and the homogeneity of the territory with the annexing municipality." In addition, we would appreciate receiving from you any comments or information bearing on governmental services or shape and homogeneity that would indicate whether the annexation is in or against the public interest.

Please return the questionnaire as soon as possible so that the information can be reviewed prior to the department's statutory deadline of February 20, 2015. Direct any questions and comments to Erich Schmidtke at (608) 264-6102. Thank you for your cooperation.

For additional information on annexation or other land use issues, visit our web site at http://doa.wi.gov/municipalboundaryreview/.

Sincerely,

End,

Erich Schmidtke

Enclosures

Annexation Review Questionnaire

WI Dept. of Administration Municipal Boundary Review 101 E. Wilson Street, 9th Floor Madison WI 53703 608-264-6102 Fax: 608-264-6104 wimunicipalboundaryreview@wi.gov http://doa.wi.gov/municipalboundaryreview/

Wisconsin Department of Administration

Petitioner: Shady Grove LLC		· · · · · · · · · · · · · · · · · · ·	Petition Number: 13827
1. Territory to be annexed:	From Town of: Town of COTTAGE GROVE	To City/Village of: Village of COTTAGE G	
2. Area (Acres): <u>37</u> ,27		<u> </u>	•
a. Annual town property tax \$ 917, 44	on territory to be annexed: own 5 years): $4887,200$	R Boundary Agreer a. Title of boundary agreement b. Year adopted c. Participating jurisdictions d. Statutory authority (pick one) □s. 66.0307 s. 66.0225	nent <u>□s. 66.0301</u>
4. Resident Population: El	lectors: Non, Total: Unkno registered	why, but J think a far nemts tarmstead	mily Curaenty
5. Approximate present lan Residential: <u></u> % Undeveloped: <u>{ o</u> D%	d use of territory:	Commercial: <u></u> % Industrial:	
6. If territory is undeveloped	, what is the anticipated use?		
	· · · · · · · · · · · · · · · · · · ·	Commercial:% Industrial: _ 13 Map Shows Medic Nas no current pla Tom Plan Commission: []Yes []XNo	molensity_
8. What is the nature of lan	id use adjacent to this territory i	n the city or village?	
	M DENSILS Veside	whi'al and Azu'ultu equest for annexation?	Le
☐Sanitary sewer ☐Police/Fire protec Other	☐Water supply tion ☐EMS	☐Storm sewers ☐Zoning	
The "	Town is not a	ware of the reason	nj 13
the	petitioners. The	Town Can / docs p	rov de
Police	claim was	n, EMS. Zoming 1s ler is private hell Septic	Under.
jav Sep	tic is private	Septic	

10. Is the city/village or town capable of providing needed utility services?				
City/Village []Yes	_No. Town	∐Yes XNo		
If yes, approximate tin	ne table for providing service:	City/Village	Town	
	Sanitary Sewers immediately			
	or, write in number of years.	······		
	Water Supply immediately,			
	or, write in number of years.			
Will provision of sanitary s expenditures (i.e. treatmer	ewers and/or water supply to the nt plant expansion, new lift station	erritory propose s, interceptor se	d for annexation require capital wers, wells, water storage facilities)?	
If yes, identify the nature o	f the anticipated improvements ar	nd their probable	costs:	
11. Planning:		······		
ls this annexation consid	ensive plan for the City/Villag∉/To stent with your comprehensive pla			
Describe: Tustan	Man as the Completions of the		1XNo peridential development	
2. Annual appropriation for	mu aniered to kille planning? \$ 16000/2015	est 15 U	with residential developments mally more dense.	
3. How is the annexation territory now zoned? <u>A</u> -((Ex)) = Exclusive Agriculture				
4. How will the land be zoned and used if annexed? Not up to the four				
12. Other relevant information	and comments bearing upon the	public interest in	the annexation: Petition references	
a village of costage avoir cooperative then under 66,03,00 -1 -				
- W VICK	asteement and t	he Villag	c	
Prepared by: Town Cit	y []Village	Please RE	TURN PROMPTLY to:	
Name: Kim Bai	nisan, /lenk	wimunicipal	boundaryreview@wi.gov	
Email: Nerk Oto	unique t	Municipal B	oundary Review	
	Sozi	PO Box 164	5, Madison WI 53701	
Date: 2(13)		Fax: (608) 2	64-6104	
(April 2013)				

PETITION # 13827___

REAL PROPERTY LISTERS ANNEXATION REVIEW

 Territory to be annexed: 38.387 acres 	From Town of:Cottage Grove	To City/Village of: Cottage Grove

2. Checklist: (Y) Yes; (N) No; (NA) Not applicable; (NC) Not checked

Location and Position

Y_(1) Location description by government lot, recorded private claim, ¼ - ¼ section, section, township, range and county

Y (2) Contiguous with existing village/city boundaries

N_(3) Creates an island area in Township (completely surrounded by city)

N (4) Creates an island area in City (completely surrounded by town)

Petition and Map Information

Y (1) Identify owner(s) of annexed land

Y_(2) Identify parcel ID numbers included in annexation.

NA__(3) Identify parcel ID numbers being split by annexation

- __Y__(4) North arrow
- ___Y_(5) Graphic Scale
- Y____(6) Streets and Highways shown and identified
- __N__(7) Legend

Y (8) Total area/acreage of annexation

3. Other relevant information and comments:

The annexation description starts: "Beginning at the Southerly extension of the West right-of-way and center'line of County Truck Highway "BB", also known as Cottage Grove Road;" – the referenced West right-of-way line looks to be Fundamental Way as shown on Certified Survey Map No. 12884.

Prepared by: Title: Phone:	Lead Land Records Spec	Please RETURN PROMPTLY to: Municipal Boundary Review 101 E. Wilson Street, 9 th Floor Madison WI 53702-0001
Date:	2/4/15	Madison, WI 53702-0001

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Annexation Review Questionnaire

Wisconsin Department of Administration

WI Dept. of Administration Municipal Boundary Review 101 E. Wilson Street, 9th Floor Madison WI 53703 608-264-6102 Fax: 608-264-6104 wimunicipalboundaryreview@wi.gov http://doa.wi.gov/municipalboundaryreview/

Petitioner: Shady Grove LLC	Petition Number: 13827		
1. Territory to be annexed: From Town of: Town of COTTAGE GROV	To City/Village of: /E Village of COTTAGE GROVE		
2. Area (Acres): <u>38.381</u>			
 3. Pick one: Property Tax Payments a. Annual town property tax on territory to be annexed: \$911.44 b. Total that will be paid to Town (annual tax multiplied by 5 years): 4891.20 c. Paid by: Petitioner City Xivillage Other: 	OR Boundary Agreement a. Title of boundary agreement b. Year adopted c. Participating jurisdictions d. Statutory authority (pick one) Image: Statutory authority (
4. Resident Population: Electors: 2 Total: 2			
5. Approximate present land use of territory: Residential: <u>3</u> % Recreational: <u>%</u> Undeveloped: <u>92</u> %	Commercial:% Industrial:%		
6. If territory is undeveloped, what is the anticipated use	??		
Residential: <u>68</u> % Recreational: <u>16</u> % Commercial: <u>16</u> % Industrial: <u>%</u> Other:			
comments: Based on preliminary concept plan. Final layant t3D.			
7. Has a □preliminary or □final plat been submitted to the Plan Commission: □Yes			
8. What is the nature of land use adjacent to this territory in the city or village? Village: Vacant /25. In the town?: Town: North-Comm. K. Vacant/; East - regimential; West mile 25			
9. What are the basic service needs that precipitated the request for annexation?			
	⊠Storm sewers □Zoning		

10. Is the city/village or town capable of providing needed utility s		
City/Village 🗹 Yes 🗌 No. Town	Yes 🗹 No	
If yes, approximate time table for providing service: <u>Sanitary Sewers</u> immediately or, write in number of years.	City/Village	Town
Water Supply immediately, or, write in number of years.		
Will provision of sanitary sewers and/or water supply to the te expenditures (i.e. treatment plant expansion, new lift stations	erritory propose , interceptor se	d for annexation require capital wers, wells, water storage facilities)?
If yes, identify the nature of the anticipated improvements and	d their probable	costs:
 11. Planning: 1. Do you have a comprehensive plan for the City/Village/Tow Is this annexation consistent with your comprehensive plan Describe: 2. Annual appropriation for planning? \$ 10,000,000 		s 🔲 No s 🗍 No
3. How is the annexation territory now zoned? $A = I \neq X$		
4. How will the land be zoned and used if annexed? NB_{1} 12. Other relevant information and comments bearing upon the particular set of the particular	Verphorh <u> h</u> 115 hublic interest in	MA WANEN, SR-4, Single MM-MF-10, MM/H-GAMily F=5. the annexation:
Prepared by: Town City Village		TURN PROMPTLY to: Iboundaryreview@wi.gov
Name: EPIN PVTH		boundaryreview@wr.gov
Email: & Ernth @ Village. cottage - grave		Boundary Review
Phone: (608) 839-4704 WI.V.	7 PO Box 164	45, Madison WI 53701
Date: 2/9/15	Fax: (608) 2	264-6104
(April 2013) /		











Dane County GIS

https://dcimapapps.countyofdane.com/dcmapviewer/



SCOTT WALKER GOVERNOR MIKE HUEBSCH SECRETARY

Municipal Boundary Review PO Box 1645, Madison WI 53701 Voice (608) 264-6102 Fax (608) 264-6104 Email: <u>wimunicipalboundaryreview@wi.gov</u> Web: <u>http://doa.wi.gov/municipalboundaryreview/</u>

February 20, 2015

DEBRA WINTER, CLERK VILLAGE OF COTTAGE GROVE 221 E COTTAGE GROVE RD COTTAGE GROVE, WI 53527-9619 KIM BANIGAN, CLERK TOWN OF COTTAGE GROVE 4058 COUNTY RD N COTTAGE GROVE, WI 53527-9503

Subject: SHADY GROVE LLC ANNEXATION

The proposed annexation submitted to our office on February 02, 2015, has been reviewed and found to be against the public interest. In determining whether an annexation is in the public interest, s. 66.0217 (6), Wis. Stats. requires the Department to examine "[t]he shape of the proposed annexation and the homogeneity of the territory with the annexing village or city and any other contiguous village or city...." so as unincorporated land transitions to city or village status, the resulting boundaries are rational and easy for jurisdictions and residents to follow.

Although the subject petition is for territory that is reasonably shaped, contiguity to the Village of Cottage Grove is achieved only via a narrow strip of land that extends out from the main portion of the Village. This type of configuration is known as a "balloon on a string," and has been determined not to meet the minimum standard for contiguity established by the Wisconsin Supreme Court in *Town of Mt. Pleasant v. City of Racine*, 24 Wis.2d 41, 127 N.W.2d 757 (1964). In addition, the annexation of this territory will cause an adjacent parcel (Lot 1 CSM 12884) that remains in the Town of Cottage Grove to be effectively cut off from the town, connected only by the northern part of CTH "BB".

To avoid this 'balloon on a string' configuration, we suggest that the owner(s) of Lot 1 CSM 12884 join in the petition for annexation, or that the petitioner explore the use of direct annexation by one-half approval method as provided for by s. 66.0217 (3) (a), Wis. Stats. to bring Lot 1 CSM 12884 into the annexation.

Our review also found the following deficiencies in the petition that should be addressed prior to inclusion in any ordinance that annexes this territory:

-It appears that the bearing of the west boundary of the territory proposed for annexation should be shown as N 00° 38' 08" W in the legal description.

-The overall length of the east boundary of the territory should be shown on the scale map.

-The area of the territory shown on the map should match that shown in the legal description.

-There is a 0.63' misclosure of the legal description/map.

-The petition references a cooperative plan between the Town and the Village; the Department has been informed that no such plan exists. Reference to the plan should not appear in any ordinance that annexes this territory.

The Department reminds clerks of annexing municipalities of the requirements of s. 66.0217 (9)(a), Wis. Stats., which states:

"The clerk of a city or village which has annexed shall file immediately with the secretary of state a certified copy of the ordinance, certificate and plat, and shall send one copy to each company that provides any utility service in the area that is annexed. The clerk shall record the ordinance with the register of deeds and file a signed copy of the ordinance with the clerk of any affected school district..."

PETITION FILE NO. 13827

Page 2 February 20, 2015

SHADY GROVE LLC ANNEXATION PETITION FILE NO. 13827

State and federal aids based on population and equalized value may be significantly affected through failure to file with the Secretary of State. Please file a copy of your annexing ordinance, including a statement certifying the population of the annexed territory. Please also include the MBR number with your ordinance as this assists with record keeping. Your MBR number is: 13827 The address of the Office of the Secretary of State is:

Annexations and Railroads Division of Government Records Office of the Secretary of State PO Box 7848 Madison WI 53707-7848

Please call me at (608) 264-6102, should you have any questions concerning this annexation review.

Sincerely,

ud ji 0

Erich Schmidtke, Municipal Boundary Review

cc: petitioner