# Request for Annexation Review

Wisconsin Department of Administration

WI Dept. of Administration
Municipal Boundary Review
PO Box 1645, Madison WI 53701
608-264-6102 Fax: 608-264-6104
wimunicipalboundaryreview@wi.gov
http://doa.wi.gov/municipalboundaryreview

999 FOURIER DRIVE, SUITE 201

E-mail: mmar@vierbicher.com

MADISON, WI 53717

Phone: 608-821-3961

Petitioner Information	Office use only:	
Name: STATZ FAMILY PARTNERSHIP, LLP		
Address: 6101 HOGAN ROAD	====    RECEIVE	
WAUNAKEE, WI 53597	June 23, 202	21
	Municipal Boundary Re	view
Email: DEAN.STATZ@CARLFSTATZ.COM	Wisconsin Dept. of Adr	min.
1. Town where property is located: WESTPORT	Petitioners phone:	
2. Petitioned City or Village: WAUNAKEE	608-849-4101	
3. County where property is located: DANE		
	Town clerk's phone:	
4. Population of the territory to be annexed: 0	608-849-9657	
5. Area (in acres) of the territory to be annexed: 27.028		
6. Tax parcel number(s) of territory to be annexed	City/Village clerk's phone:	
_(if the territory is part or all of an existing parcel): 08090	9183900 608-850-8500	
	'	
Contact Information if different than petitioner:		
Representative's Name and Address:	Surveyor or Engineering Firm's Name & Add	iress:
MICHAEL J. LAWTON	MICHAEL MARTY	
BOARDMAN & CLARK LLP	VIERBICHER ASSOCIATES, INC.	

Required Items to be provided with submission (to be completed by petitioner):

- 1. \( \subseteq \text{Legal Description meeting the requirements of s.66.0217 (1) (c) [see attached annexation guide]
- 2. Map meeting the requirements of s. 66.0217 (1) (g) [see attached annexation guide]
- 3. Signed Petition or Notice of Intent to Circulate is included
- 4. Indicate Statutory annexation method used:
  - Unanimous per s. 66.0217 (2), or,

MLAWTON@BOARDMANCLARK.COM

OR

E-mail:

**PO BOX 927** 

**MADISON, WI 53701-0927** 

Phone: 608-286-7236

- Direct by one-half approval per s. 66.0217 (3)
- 5. Check or money order covering review fee [see next page for fee calculation]

### Annexation Review Fee Schedule

A Guide for Calculating the Fee Required by ss.16.53 (4) and 66.0217, Wis. Stats.

#### Required Fees

There is an initial filing fee and a variable review fee

\$350 Initial Filing Fee (required with the first submittal of all petitions)

\$200 - 2 acres or less

\$350 - 2.01 acres or more

\$800 Review Fee (required with all annexation submittals except those that consist ONLY of road right-of-way)

\$200 - 2 acres or less

\$600 - 2.01 to 10 acres

\$800 - 10.01 to 50 acres

\$1,000 - 50.01 to 100 acres

\$1,400 - 100.01 to 200 acres

\$2,000 - 200.01 to 500 acres

\$4,000 - Over 500 acres

\$1,150 TOTAL FEE DUE (Add the Filing Fee to the Review Fee)

Attach check or money order here, payable to: Department of Administration

THE DEPARTMENT WILL NOT PROCESS
AN ANNEXATION PETITION THAT IS NOT ACCOMPANIED
BY THE REQUIRED FEE.

THE DEPARTMENT'S 20-DAY STATUTORY REVIEW PERIOD COMMENCES UPON RECEIPT OF THE PETITION AND REVIEW FEE

Date fee received: 6/23/2021

Shaded Area for Office Use Only

Payee: Statz Family Partnership LLP

\_ Check Number: 1001

Check Date: 6/16/2021

Amount: \$1150

#### ANNEXATION SUBMITTAL GUIDE

s. 66.0217 (5) THE PETITION	
State the purpose of the petition:	-Direct annexation by unanimous approval; OR -Direct annexation by one-half approval; OR -Annexation by referendum.
Petition must be signed by:	-All owners and electors, if by unanimous approvalSee 66.0217 (3) (a), if by one-half approvalSee 66.0217 (3) (b), if by referendum.
State the population of the land to be an	nexed.
[It is beneficial to include Parcel ID or Tax (Village or City) in the petition.]	numbers, the parcel area, and identify the annexee (Town) and annexor
reference to the government lot, private clair	legal description of the land to be annexed. The land must be described by m, quarter-section, section, town and range in which the land lies. The land must ommencing from a monumented corner of the section or quarter-section, or the al reservation, in which the land lies; OR
	a lot or lots, or all of a block or blocks of a recorded subdivision plat or certified ce to the lot (s) and/or block (s) therein, along with the name of the plat or the ertified survey map.
The land may NOT be described only by	y: -Aliquot part; -Reference to any other document (plat of survey, deed, etc.); -Exception or Inclusion; -Parcel ID or tax number.
s. 66.0217 (1) (g) THE MAP	
The map shall be an accurate reflection  -A tie line from the parcel to the monument	
The map must include a graphic scale.	
The map must show and identify the ex	isting municipal boundary, in relation to the parcel being annexed.
[It is beneficial to include a North arrow, an	nd identify adjacent streets and parcels on the map.]
s. 66.0217 FILING The petition must be filed with the Clerk is located.	k of the annexing City or Village and with the Clerk of the Town in which the land
If the annexation is by one-half approvarequired by <u>s. 66.0217 (4)</u> .	al, or by referendum, the petitioner must post notice of the proposed annexation as
If the lands being annexed are within a Department of Administration for review	County of 50,000 or greater population, the petition must also be filed with the

[Note that no municipality within a County of 50,000 or greater population may enact an annexation ordinance prior to receiving a review determination from the Department of Administration.]

# UNANIMOUS PETITION FOR DIRECT ANNEXATION UNDER § 66.0217(2), WIS. STATS.

To the Village Board of the Village of Waunakee, Dane County, Wisconsin:

- 1. The undersigned hereby petition for direct annexation of the territory legally described on Exhibit A attached hereto to the Village of Waunakee, Dane County, Wisconsin, whereby said territory would be detached from the Town of Westport, Dane County, Wisconsin, pursuant to § 66.0217(2), Wis. Stats.
- 2. Attached hereto as Exhibit B is a scale map which accurately reflects the legal description of the property to be annexed and the boundary of the annexing Village, and includes a graphic scale on the face of the map.
- 3. The current population of the territory proposed to be annexed is -0-.
- 4. This petition has been signed by the owner of all of the land within the territory proposed to be annexed. There are no electors residing within the territory proposed to be annexed.
- 5. Petitioner requests that the territory to be annexed be zoned initially in the Village of Waunakee C-2 commercial zoning district.

Owner of All Lands Within the Territory Proposed to be Annexed:

Name of Owner: STATZ FAMILY PARTNERSHIP,

LLP

Address of Owner: 6101 Hogan Road, Waunakee, WI

53597

Date of Signing: June 14, 2021

Signature:

Name/Title: Dean Statz Partner

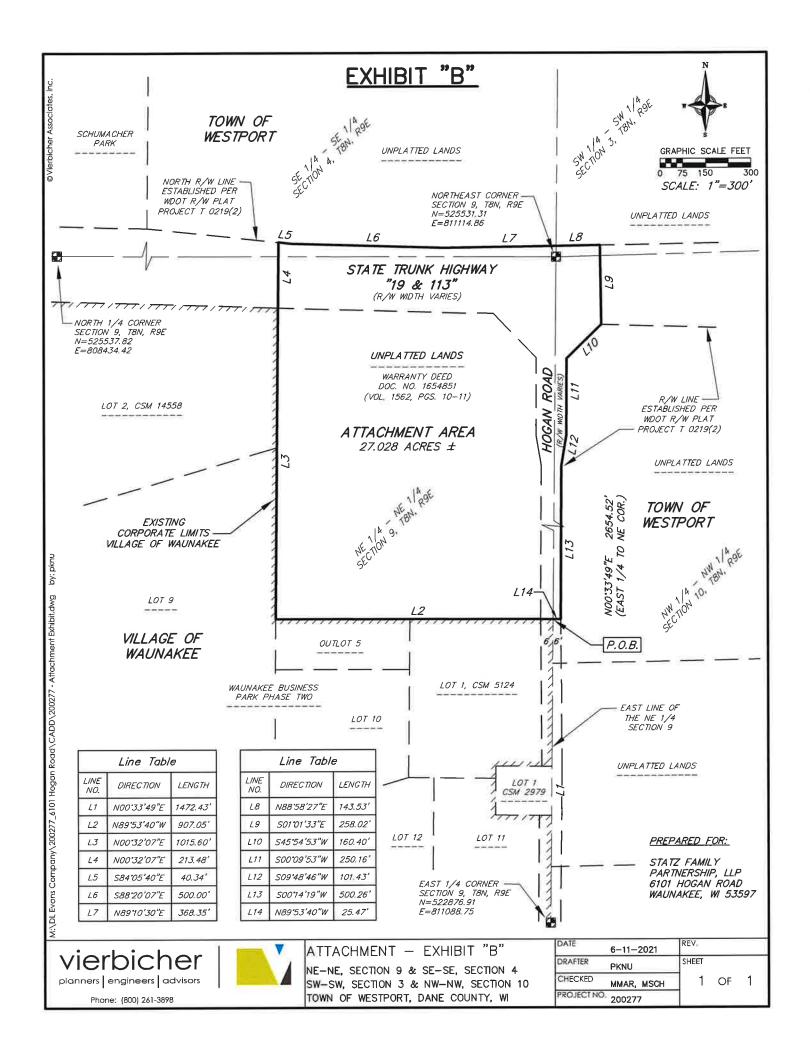
#### **EXHIBIT "A"**

#### ATTACHMENT AREA - LEGAL DESCRIPTION

Lands located in part of the SW 1/4 of the SW 1/4 of Section 3, part of the SE 1/4 of the SE 1/4 of Section 4, part of the NE 1/4 of the NE 1/4 of Section 9 and part of the NW 1/4 of the NW 1/4 of Section 10, All in Township 8 North, Range 9 East, Town of Westport, Dane County, Wisconsin, described as follows:

Commencing at the East Quarter Corner of said Section 9; thence N00°33'49"E, 1472.43 feet along the east line of the NE 1/4 of said Section 9 to the southeast corner of lands described in a warranty deed, recorded as Document Number 1654851, Dane County Registry and being the Point of Beginning; thence N89°53'40"W, 907.05 feet along the south line of said lands to the southwest corner thereof; thence N00°32'07"E, 1015.60 feet along the west line of said lands to the northwest corner thereof; thence continuing N00°32'07"E, 213.48 feet along the northerly extension of the west line of said lands to the north rightof-way of State Trunk Highway "19" and "113"; the following four courses being along said north right-of-way; (1) thence \$84°05'40"E, 40.34 feet; (2) thence \$88°20'07"E, 500.00 feet; (3) thence N89°10'30"E, 368.35 feet; (4) thence N88°58'27"E, 143.53 feet; thence \$01°01'33"E, 258.02 feet to the south right-ofway of State Trunk Highway "19" and "113" and the east right-of-way of Hogan Road; the following four courses being along said east right-of-way; thence \$45°54'53"W, 160.40 feet; thence \$00°09'53"W, 250.16 feet; thence \$09°48'46"W, 101,43 feet; thence \$00°14'19"W, 500.26 feet to the easterly extension of the south line of said lands; thence N89°53'40"W, 25.47 feet along said easterly extension to the Point of Beginning.

Said description contains 1,177,329 square feet or 27.028 acres more or less.





TONY EVERS
GOVERNOR
JOEL BRENNAN
SECRETARY

**Municipal Boundary Review** PO Box 1645, Madison WI 53701

Voice (608) 264-6102 Fax (608) 264-6104 Email: <u>wimunicipalboundaryreview@wi.gov</u> Web: <u>http://doa.wi.gov/municipalboundaryreview</u>

June 23, 2021

PETITION FILE NO. 14408

CAITLIN STENE, CLERK VILLAGE OF WAUNAKEE PO BOX 100 WAUNAKEE, WI 53597-0100 THOMAS G WILSON, CLERK TOWN OF WESTPORT 5387 MARY LAKE RD WAUNAKEE, WI53597-9128

Subject: STATZ FAMILY PARTNERSHIP ANNEXATION

Section 66.0217 (6), Wis. Stats., provides that the annexation of lands to cities and villages within a county having a population of 50,000 or more shall be reviewed by the Department of Administration in order to determine if the proposed annexation is in the public interest or against the public interest. The proposed annexation from the TOWN OF WESTPORT to the VILLAGE OF WAUNAKEE (see attached description) must be reviewed pursuant to the statute.

To assist us in making this determination, we urge that you promptly supply the data requested on the enclosed questionnaire (where possible) and return the questionnaire to the department.

The purpose of this questionnaire is to assist the department in determining "Whether the governmental services, including zoning, to be supplied to the territory could clearly be better supplied by the town...."

The statute further stipulates that the department shall study the "shape of the proposed annexation and the homogeneity of the territory with the annexing municipality." In addition, we would appreciate receiving from you any comments or information bearing on governmental services or shape and homogeneity that would indicate whether the annexation is in or against the public interest.

Please return the questionnaire as soon as possible so that the information can be reviewed prior to the department's statutory deadline of July 13, 2021. Direct any questions and comments to Erich Schmidtke at (608) 264-6102. Thank you for your cooperation.

For additional information on annexation or other land use issues, visit our web site at http://doa.wi.gov/municipalboundaryreview/.

Sincerely,

Erich Schmidtke

and le

**Enclosures** 

PETITION #		

#### REAL PROPERTY LISTERS ANNEXATION REVIEW

1. Territory to be annexed:	From Town of:	To City/Village of:
27.028 acres	Westport	Waunakee
2. Checklist: (Y) Yes; (N) No; (NA)	) Not applicable; (NC) Not checked	
<b>Location and Position</b>		
_Y(1) Location description by gove	ernment lot, recorded private claim, 1/4 - 1/4 se	ction, section, township, range and county
Y(2) Contiguous with existing villa	nge/city boundaries	
N_ (3) Creates an island area in Tow	nship (completely surrounded by city)	
N (4) Creates an island area in City	(completely surrounded by town)	
Petition and Map Informat	<u>ion</u>	
Y_(1) Identify owner(s) of annexed	land	
Y_(2) Identify parcel ID numbers inc	cluded in annexation.	
N_(3) Identify parcel ID numbers b	eing split by annexation	
Y_ (4) North arrow		
Y(5) Graphic Scale		
Y(6) Streets and Highways shown	and identified	
N_ (7) Legend		
Y(8) Total area/acreage of annexa	tion	
3. Other relevant information and co	mments:	
	of lands in the SE1/4SE1/4 of Sec 4-8-ghway – the annexation would split this	9 (Kaltenberg Farm Partnership LLP) owns the parcel for the owner.
Phone: _(608) 267-352	8 Review Analyst Municipal Bound 29 PO Box 1645 Madison WI 533 (608) 264-6102	•

# Annexation Review Questionnaire

## Wisconsin Department of Administration

WI Dept. of Administration
Municipal Boundary Review
PO Box 1645
Madison WI 53701
608-264-6102 Fax: 608-264-6104
wimunicipalboundaryreview@wi.gov
http://doa.wi.gov/municipalboundaryreview

Petitioner: Statz Family Part	norchin	Petition Number: 14408		
	From TOWN OF WESTPORT	To VILLAGE OF WAUNAKEE		
The December of the Control of the C	FIGHT TOWN OF WESTPORT	10 VILLAGE OF WADNAKEE		
2. Area (Acres): ± 27				
3. Pick one: ☐ Property Tax	Payments	OR   Boundary Agreement		
a. Annual town property tax on territory to be annexed:		a. Title of boundary agreement		
\$ 3843.70		b. Year adopted		
b. Total that will be paid to Town		c. Participating jurisdictions		
(annual tax multiplied by 5 years): 319,218.50		d. Statutory authority (pick one)		
c. Paid by: ☐ Petitioner ☐		□ s.66.0307 □ s.66.0225 □ s.66.0301		
☐ Other:				
4. Resident Population:	Electors: Total:	<del></del> -		
5. Approximate present land	use of territory:	N.		
Residential:%	Recreational:% Co	mmercial:% Industrial:%		
Undeveloped:%				
6. If territory is undeveloped,	what is the anticipated use?			
Residential:%	Recreational:% Con	mmercial:% Industrial:%		
Other:%				
Comments:		0		
7. Has a □ preliminary or □ f	inal plat been submitted to the Pl	an Commission:   Yes   No		
Plat Name:				
8. What is the nature of land	use adjacent to this territory in	the city or village?		
In the town?: Ag				
	needs that precipitated the req	uest for annexation?		
□ Sanitary sewer	☐ Water supply ☐ S	Storm sewers		
☐ Police/Fire protection	□ EMS □ Z	Coning		
Other				

10. Is the city/village or town capable of providing needed utility services?			
City/Village ☐ Yes ☐ No Town [	I Yes ☑ No		
If yes, approximate timetable for providing service:	City/Village Town		
Sanitary Sewers immediately			
or, write in number of years.			
Water Supply immediately	] -		
or, write in number of years.			
Will provision of sanitary sewers and/or water supply to the to	erritory proposed for annexation require capital		
expenditures (i.e. treatment plant expansion, new lift stations			
☐ Yes ☐ No	*		
If yes, identify the nature of the anticipated improvements and	d their probable costs:		
11. Planning & Zoning:			
a. Do you have a comprehensive plan for the City/Village/Tov	vn? ∠E Yes □ No		
Is this annexation consistent with your comprehensive plan	Command		
b. How is the annexation territory now zoned?	(Commercial)		
b. How is the annexation territory now zoned.	c compression by		
a Haw will the land he zoned and used if approved?			
c. How will the land be zoned and used if annexed?			
12. Elections: ☐ New ward or ☐ Existing ward? Will the annexation create a new ward or join an existing ward? For more information, please contact the Wisconsin Election Commission at (608) 266-8005, elections@wi.gov or see their			
annexation checklist here: http://elections.wi.gov/forms/el-100			
13. Other relevant information and comments bearing upon the public interest in the annexation:			
Prepared by: ☑ Town ☐ City ☐ Village	Please RETURN PROMPTLY to:		
Name O I I I			
Name: Rob Anderson	wimunicipalboundaryreview@wi.gov		
	Municipal Boundary Review		
Phone: 608 849 -4372	PO Box 1645, Madison WI 53701		
Date: 7 (1/2)	Fax: (608) 264-6104		
(March 2018)			

# Annexation Review Questionnaire

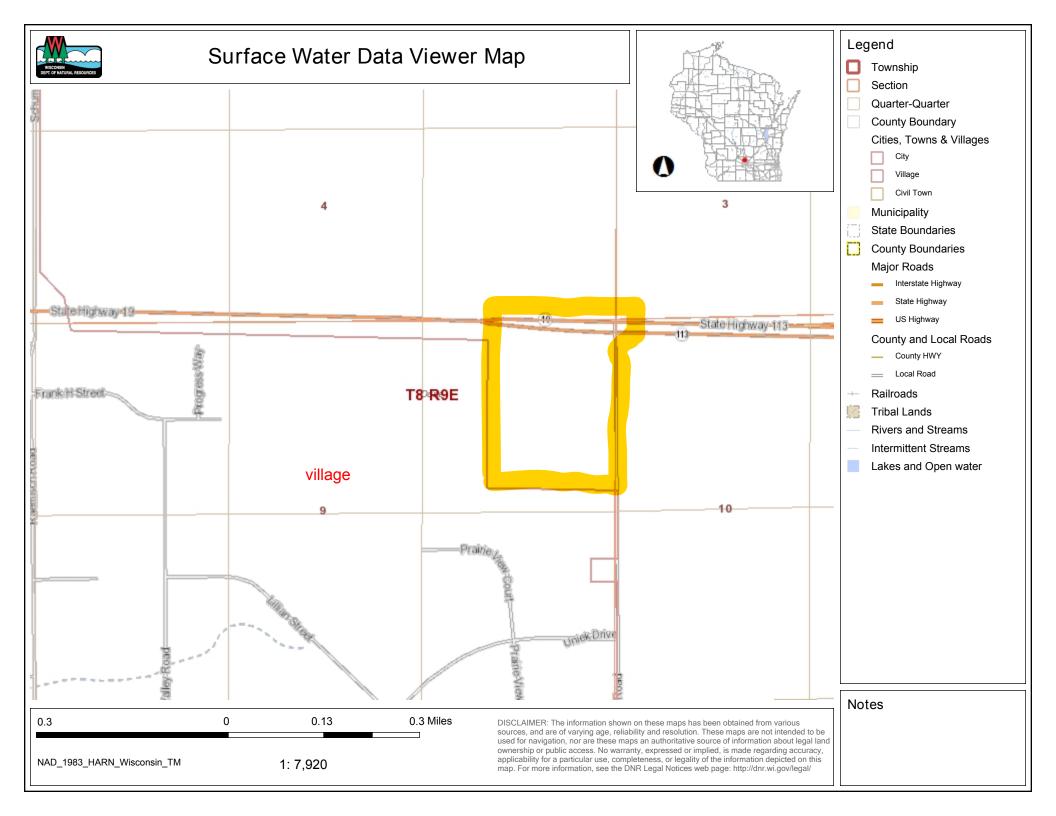
### **Wisconsin Department of Administration**

WI Dept. of Administration Municipal Boundary Review PO Box 1645 Madison WI 53701

608-264-6102 Fax: 608-264-6104 wimunicipalboundaryreview@wi.gov http://doa.wi.gov/municipalboundaryreview

Petitioner: Statz Family Partnership	Petition Number: 14408		
Territory to be annexed: From TOWN OF WESTPORT	To VILLAGE OF WAUNAKEE		
2. Area (Acres): 1.028	- 9		
3. Pick one: ☐ Property Tax Payments	a. Title of boundary agreement    A Title of boundary agreement   A TITLE CONTROLL		
a. Annual town property tax on territory to be annexed:	a. Title of boundary agreement		
5 b. Year adopted 1110_			
b. Total that will be paid to Town	c. Participating jurisdictions WAVNAKEC WEST POR		
(annual tax multiplied by 5 years):	d. Statutory authority (pick one)		
c. Paid by: ☐ Petitioner ☐ City ☐ Village	□ s.66.0307 □ s.66.0225 □ s.66.0301		
☐ Other:	\$ 5.00.027		
4. Resident Population:   Electors:   Total:	<u> </u>		
5. Approximate <b>present land use</b> of territory:	0.0		
Residential:% Recreational:% Com	nmercial:% Industrial:%		
Undeveloped: 80_%			
6. If territory is undeveloped, what is the anticipated use?	. 60		
Residential:% Recreational:% Commercial:% Industria:%			
Other:%			
Comments:			
7. Has a □ preliminary or □ final plat been submitted to the Pla	an Commission:   Yes No		
Plat Name:			
8. What is the nature of land use adjacent to this territory in the COMMERCIAL & UNCLUSIONED TO TOR			
In the town?:			
9. What are the basic service needs that precipitated the requ			
Sanitary sewer X Water supply X S	torm sewers		
Police/ <del>Fire protectio</del> n   EMS  Zoning			
Other			

10. Is the city/village or town capable of providing needed utility services?			
<b>\</b>	□ Yes □	No	
If yes, approximate timetable for providing service:	City/Village	Town	
Sanitary Sewers immediately	×		
or, write in number of years.			
Water Supply immediately	<b>X</b>		
or, write in number of years.	<u> </u>		
Will provision of sanitary sewers and/or water supply to the territory proposed for annexation require capital expenditures (i.e. treatment plant expansion, new lift stations, interceptor sewers, wells, water storage facilities)?  □ Yes No			
If yes, identify the nature of the anticipated improvements an	d their probable	e costs:	
11. Planning & Zoning:	V		
a. Do you have a comprehensive plan for the City/Village/To	wn? 🙇 Y	es □ No ′es □ No	
Is this annexation consistent with your comprehensive plan	n? X Y	′es □ No	
b. How is the annexation territory now zoned?			
c. How will the land be zoned and used if annexed?			
12. Elections: ☐ New ward or ☐ Existing ward? Will the annexation create a new ward or join an existing ward? For more information, please contact the Wisconsin Election Commission at (608) 266-8005, elections@wi.gov or see their annexation checklist here: <a href="http://elections.wi.gov/forms/el-100">http://elections.wi.gov/forms/el-100</a>			
13. Other relevant information and comments bearing upon the public interest in the annexation:			
Prepared by: ☐ Town ☐ City K Village	Please RE	TURN PROMPTLY to:	
Name: CATTIN STENC	wimunicip	alboundaryreview@wi.gov	
Email: CSTENE C WONNOKEC, COM	Municipal E	Soundary Review	
Phone: (108-8500-8500)	PO Box 164	45, Madison WI 53701	
Date: 07 08 1001	Fax: (608)	264-6104	
(March 2018)	_		







TONY EVERS
GOVERNOR
JOEL BRENNAN
SECRETARY

Municipal Boundary Review PO Box 1645, Madison WI 53701

Voice (608) 264-6102 Fax (608) 264-6104 Email: <u>wimunicipalboundaryreview@wi.gov</u> Web: http://doa.wi.gov/municipalboundaryreview

July 14, 2021

PETITION FILE NO. 14408

CAITLIN STENE, CLERK VILLAGE OF WAUNAKEE PO BOX 100 WAUNAKEE, WI 53597-0100 THOMAS G WILSON, CLERK TOWN OF WESTPORT 5387 MARY LAKE RD WAUNAKEE, WI 53597-9128

Subject: STATZ FAMILY PARTNERSHIP ANNEXATION

The proposed annexation submitted to our office on June 23, 2021, has been reviewed and found to be in the public interest. In determining whether an annexation is in the public interest, s. 66.0217 (6), Wis. Stats. requires the Department to examine "[t]he shape of the proposed annexation and the homogeneity of the territory with the annexing village or city...." so as, to ensure the resulting boundaries are rational and compact. The statute also requires the Department to consider whether the annexing city or village can provide needed municipal services to the territory. The subject petition is for territory that is reasonably shaped and contiguous to the Village of Waunakee, which is able to provide needed municipal services.

The Department reminds clerks of annexing municipalities of the requirements of s. 66.0217 (9)(a), Wis. Stats., which states:

"The clerk of a city or village which has annexed shall file immediately with the secretary of administration a certified copy of the ordinance, certificate and plat, and shall send one copy to each company that provides any utility service in the area that is annexed. The clerk shall record the ordinance with the register of deeds and file a signed copy of the ordinance with the clerk of any affected school district..."

State and federal aids based on population and equalized value may be significantly affected through failure to file with the Department of Administration. Please file a copy of your annexing ordinance, including a statement certifying the population of the annexed territory. **Please include your MBR number 14408 with your ordinance.** Ordinance filing checklist available at <a href="http://mds.wi.gov/">http://mds.wi.gov/</a>, click on "Help on How to Submit Municipal Records". Email scanned copy of required materials (color scan maps with color) to <a href="mds@wi.gov">mds@wi.gov</a> or mail to: Wisconsin Department of Administration, Municipal Boundary Review, PO Box 1645, Madison WI 53701-1645.

The petition file is available for viewing at: <a href="http://mds.wi.gov/View/Petition?ID=2482">http://mds.wi.gov/View/Petition?ID=2482</a>
Please call me at (608) 264-6102, should you have any questions concerning this annexation review.

Sincerely,

Erich Schmidtke, Municipal Boundary Review

cc: petitioner