## Request for Annexation Review

Wisconsin Department of Administration

WI Dept. of Administration
Municipal Boundary Review
101 E. Wilson Street, 9<sup>th</sup> Floor
Madison WI 53703
608-264-6102 Fax: 608-264-6104
wimunicipalboundaryreview@wi.gov
http://doa.wi.gov/municipalboundaryreview/

Petitioner Information  Name: SOUTH METRO CENTERS  Address: 212 PAULSON ROAD  RIVER FALLS WI 54022  Estate of Jeanette Jensen  Email: JON@METROESTCRE.COM		Office use only:  RECEIVED  December 9, 2024  Municipal Boundary Review Wisconsin Dept. of Admin.
1. Town where property is located: TROY		Petitioners phone:
2. Petitioned City or Village: RIVER FALLS		651-351-5130
County where property is located: ST CROIX      Population of the territory to be annexed: 0		Town clerk's phone: 715-425-2665
5. Area (in acres) of the territory to be annexed: 26.82 6. Tax parcel number(s) of territory to be annexed (if the territory is part or all of an existing parcel): 040109380100; 040109110065		City/Village clerk's phone: _715-426-3408
Contact Information if different than petitioner:  Representative's Name and Address:  EMILY SHIVELY, ASSISTANT  DEVELOPMENT DIRECTION	epresentative's Name and Address:  MILY SHIVELY, ASSISTANT  EVELOPMENT DIRECTION  Surveyor or Engineering Firm's Name & Add  EVELOPMENT DIRECTION	
CITY OF RIVER FALLS  222 LEWIS STREET		
RIVER FALLS WI 54022	<u> </u>	
Phone: 715-426-3437	Phone:	
E-mail: eshively@RFCITY.ORG	E-mail:	
Required Items to be provided with submission (to be c	ompleted by p	etitioner):
<ol> <li>Legal Description meeting the requirements of <u>s.66.0217 (1) (c)</u> [see attached annexation guide]</li> <li>Map meeting the requirements of <u>s. 66.0217 (1) (g)</u> [see attached annexation guide]</li> </ol>		
<ul> <li>4. Indicate Statutory annexation method used:</li> <li>■ ☑ Unanimous per <u>s. 66.0217 (2)</u>, or,</li> <li>OR</li> </ul>	nadou	
□ Direct by one-half approval per <u>s. 66.0217 (3)</u> □ Check or money order covering review fee [see next)	kt page for fee c	alculation]

## Annexation Review Fee Schedule

A Guide for Calculating the Fee Required by ss.16.53 (4) and 66.0217, Wis. Stats.

#### **Required Fees**

There is an initial filing fee and a variable review fee

\$350 Initial Filing Fee (required with the first submittal of all petitions)

\$200 - 2 acres or less

\$350 - 2.01 acres or more

\$800 Review Fee (required with all annexation submittals except those that consist ONLY of road right-of-way)

\$200 - 2 acres or less

\$600 - 2.01 to 10 acres

\$800 - 10.01 to 50 acres

\$1,000 - 50.01 to 100 acres

\$1,400 – 100.01 to 200 acres

\$2,000 - 200.01 to 500 acres

\$4,000 - Over 500 acres

\$1150 TOTAL FEE DUE (Add the Filing Fee to the Review Fee)

Attach check or money order here, payable to: Department of Administration

THE DEPARTMENT WILL NOT PROCESS
AN ANNEXATION PETITION THAT IS NOT ACCOMPANIED
BY THE REQUIRED FEE.

THE DEPARTMENT'S 20-DAY STATUTORY REVIEW PERIOD COMMENCES UPON RECEIPT OF THE PETITION AND REVIEW FEE

Shaded Area for Office Use Only	
Date fee received: $\frac{\sqrt{2}-9-24}{\sqrt{2}}$	0.44
Payee: City & Circh FMS	Check Number: <u>15846</u> 2
	Check Date: 11-29-24
	Amount: 1150

#### ANNEXATION SUBMITTAL GUIDE

<b>s. 66.0217 (5)</b> THE PETITION		
State the purpose of the petition:	-Direct annexation by unanimous approval; OR -Direct annexation by one-half approval; OR -Annexation by referendum.	
Petition must be signed by:	-All owners and electors, if by unanimous approvalSee 66.0217 (3) (a), if by one-half approvalSee 66.0217 (3) (b), if by referendum.	
State the population of the land to be an	nexed.	
[It is beneficial to include Parcel ID or Tax (Village or City) in the petition.]	numbers, the parcel area, and identify the annexee (Town) and annexor	
reference to the government lot, private claim	legal description of the land to be annexed. The land must be described by m, quarter-section, section, town and range in which the land lies. The land must emmencing from a monumented corner of the section or quarter-section, or the land lies; OR	
	a lot or lots, or all of a block or blocks of a recorded subdivision plat or certified ce to the lot (s) and/or block (s) therein, along with the name of the plat or the ertified survey map.	
The land may NOT be described only by	y: -Aliquot part; -Reference to any other document (plat of survey, deed, etc.); -Exception or Inclusion; -Parcel ID or tax number.	
-A tie line from the parcel to the monuments		
The map must include a graphic scale.		
The map must show and identify the existing municipal boundary, in relation to the parcel being annexed.		
[It is beneficial to include a North arrow, and identify adjacent streets and parcels on the map.]		
s. 66.0217 FILING  The petition must be filed with the Clerk is located.	k of the annexing City or Village and with the Clerk of the Town in which the land	
If the annexation is by one-half approvarequired by $\underline{s. 66.0217 (4)}$ .	al, or by referendum, the petitioner must post notice of the proposed annexation as	
If the lands being annexed are within a County of 50,000 or greater population, the petition must also be filed with the Department of Administration for review		

[Note that no municipality within a County of 50,000 or greater population may enact an annexation ordinance prior to receiving a review determination from the Department of Administration.]



## Planning and Zoning Application

APPLICANT NAME	
South Metro Centers XVI, LL APPLICANT EMAIL	14
APPLICANT EMAIL	APPLICANT PHONE
JONE Metro Eastere. COM	651-351-5130
PROJECT LOCATION/ADDRESS	
212 Paulson Road, Riv	
APPLICANT AGENT NAME (CONTRACTOR/CONSULTANT/E	TC.)
Jos whiteomb	
PROPERTY OWNER NAME, ADDRESS, EMAIL, PHONE, ar	nd OWNER'S SIGNATURE (REQUIRED)
613 100	Cary Personse Rop.
Estate of Teavette Jeusce	1715-2450953
REQUEST FOR	
Appeal	Development Review
Annexation	☑ PUD General Development Plan
Certified Survey Map (CSM)	PUD Specific Implementation Plan
Preliminary Plat	☐ Parking Lot / Driveway
☐ Final Plat	☐ Right-of-Way Vacation
Replat	Special Use Permit
Rezoning (Zoning Map Amendment)	☐ Variance
Plan Amendments	
ATTACH LEGAL DESCRIPTION OF PROPERTY	١٠ و ١
Required for all annexations CSMs rezoning right-	of-way vacation. See Attached A'
riedaniem for an annexations, conts, rezoning, right	or way vacations get to the
NARRATIVE DESCRIPTION OF REQUEST (ATTACH AS SEPAR	RATE SHEET)
_	,
See Attached B'	
APPLICANT SIGNATURE	FOR INTERNAL USE ONLY
TON Whitnomb	
PRINT	CHECK#
Dr. Wellow 10-2-24	통 보는 발표 경험을 가는 그리고 있다면 뭐
THUMAN 100 E	RECEIPT#
SIGN DATE	그 그 전통하다는 기존하는 수 없었다.

Case 2023PR000107 Document 32 Fil	led 12-28-2023 Page 1 of 1	
	12-28-2023	
LETTERS ISSUED BY:	Circuit Court St. Croix County, Wi	
DATE SIGNED: December 27, 2023	2023PR000107	
Electronically signed by Rebeco	a S. Rohan	
Probate Registrar		
	COURT ST CROOL	
the state of which is a second of	S COURT S	
Maria (1875) de partir de la companya della companya de la companya de la companya della company	SEAL S	
- 100 / 10		
STATE OF WISCONSIN, CIRCUIT COURT, ST. CROIX	COUNTY	
IN THE MATTER OF THE ESTATE OF	☐ Amended	
Jeanette L. Jensen	Domiciliary Letters	
Name	Informal Administration ☐ Formal Administration	
Date of Death: November 4, 2023	<del></del>	
255	Case No. <u>23 PR 107</u>	
To: Joseph H. Casev		
1423 Wood Duck Lane		
New Richmond, WI 54017		
The second section of the second second section is a second section of the second section of the second section sectio		
The decedent, with date of birth June 23, 1934 St. Croix	and date of death November 4, 2023 , was domiciled in County, State of Wisconsin .	
You are granted domiciliary letters with general powers and	duties of a personal representative.	
You are authorized to administer the estate as required by I	aw.	
Other:		
Form completed by: (Name)		
Heywood, Cari & Anderson S.C., Samuel R. Cari		
Address St. 100	7	
816 Dominion Drive, Ste. 100 Hudson, WI 54016	State of Wisconsin	

State of Wisconsin County of St. Croix

I hereby certify that this document has been compared by me; that it is a full, true and correct copy of the original on file and of record in my office: and that it is still in full force and effect.

Register in Probate

Bar Number (If any)

1016909

Telephone Number

715-386-5551

## ALTA COMMITMENT FOR TITLE INSURANCE (07-01-2021) SCHEDULE A

ISSUED BY Old Republic National Title Insurance Company

File Number: 697551

#### **EXHIBIT A**

#### Parcel 1:

A parcel of land located in the Southeast Quarter of the Southeast Quarter of Section 23 and the Southwest Quarter of the Southwest Quarter of Section 24, all in Township 28 North, Range 19 West, Town of Troy, St. Croix County, Wisconsin, further described as follows: Beginning at the Southeast corner of said Section 23, thence West along the South line of said Section 23 a distance of 118.0 feet, thence North 15°10' West a distance of 160.8 feet, thence North 42°03' East a distance of 145.0 feet, thence South 52°44' East a distance of 432.8 feet to the South line of Section 24, thence West along the South line of said Section 24 a distance of 366.0 feet to point of beginning.

#### Parcel 2:

All of the East Half of the Southeast Quarter of Section 23 and the West Half of the Southwest Quarter of Section 24 lying Southwesterly of the right of way of State Trunk Highway "35", all in Township 28 North, Range 19 West, Town of Troy, St. Croix County, Wisconsin;

EXCEPT part of the East Half of the Southeast Quarter of Section 23, Township 28 North, Range 19 West, described as follows: Commencing on the West line of said East Half of the Southeast Quarter at the Southerly right of way line of the Railroad; thence S52°32'E on said Southerly right of way line 293.80 feet; thence Southwesterly at right angle to said right of way line 153.2 feet; thence West 140 feet to said West line of the East Half of the Southeast Quarter; thence North on said West line 300 feet to the place of beginning; together with a 100 feet wide parcel lying North of and adjacent to the above describe exception, said 100 feet wide parcel being the same hereinabove referenced right of way of the Railroad;

EXCEPT a parcel of land located in the Southeast Quarter of the Southeast Quarter of Section 23 and the Southwest Quarter of the Southwest Quarter of Section 24, all in Township 28 North, Range 19 West, Town of Troy, St. Croix County, Wisconsin, further described as follows: Beginning at the Southeast corner of said Section 23, thence West along the South line of said Section 23 a distance of 118.0 feet, thence North 15°10' West a distance of 160.8 feet, thence North 42°03' East a distance of 145.0 feet, thence South 52°44' East a distance of 432.8 feet to the South line of Section 24, thence West along the South line of said Section 24 a distance of 366.0 feet to point of beginning;

EXCEPT that Certified Survey Map in Volume 6 of Certified Survey Maps, Page 1717, as Document Number 417662, and Certified Survey Map in Volume 28 of Certified Survey Maps, Page 6465, as Document Number 1062272, said maps now known as Certified Survey Map in Volume 32 of Certified Survey Maps, Page 7148, as Document Number 1156775;

This page is only a part of a 2021 ALTA® Commitment for Title Insurance. This Commitment is not valid without the Notice; the Commitment to Issue Policy; the Commitment Conditions; Schedule A; Schedule B, Part I - Requirements; and Schedule B, Part II -Exceptions; and a countersignature by the Company or its issuing agent that may be in electronic form.

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AND EXCEPT to State of Wisconsin, Department of Transportation in Volume 912, Pages 202-203, as Document Number 472578 and in Volume 1157, Pages 41-43, as Document Number 538335 and in Document Number 974346.

This page is only a part of a 2021 ALTA® Commitment for Title Insurance. This Commitment is not valid without the Notice; the Commitment to Issue Policy; the Commitment Conditions; Schedule A; Schedule B, Part I - Requirements; and Schedule B, Part II -Exceptions; and a countersignature by the Company or its issuing agent that may be in electronic form.

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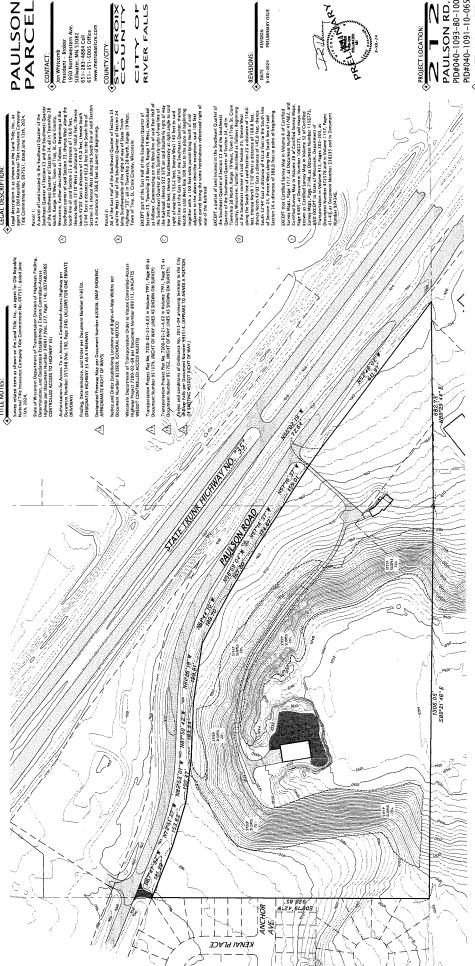


ALTA Commitment for Title Insurance (07-01-2021)

Page 7 of 11









CITY OF

PAULSON RD. PD#040-1093-80-100 PID#040-1091-10-065

Dial (III) or 1800) 242-8511

PRELIMINARY MAP OF SURVEY

CORNERSTONE
LAND SURVEYING, INC.

OCCUPANT SURVESSES
PROBLEM SURVE

#### EXHIBIT 'B'

#### **Annexation Documents**

#### 212 Paulson Road, River Falls

The applicant is requesting the City of River Falls annex into its legal boundaries the herein described 26.82 acres commonly known as 212 Paulson Road.

There are currently two separate PID numbers for this parcel: #040-1093-80-100

#040-1091-10-065

The current use is as a residential home with outbuilding on acreage.

The proposed use will be to have it zoned as R-3 High Density residential for use as Senior housing, residential apartments and similar uses. The approximate 13.1 acres of R-3 is being projected into 2 or 3 buildings with a total density within those buildings of approximately 320 units. Fully developed, those buildings construction value is estimated to be \$40,000,000 to \$45,000,000

The applicant is requesting that the "Outlot" that will be created as a part of the PUD application be allowed to be used as a single family residence, as an interim use until such time as development from the South or as an attachment to the current Kilkarney Hills golf course becomes available.

There will be two proposed pads for either senior or market rate apartments. Access will be off Paulson Road.

Utilities will be connected to City water and Sewer for both parcels. The Outlot shall allowed to be utilize private utilizes until development becomes available from the South.





# PETITION OF PROPERTY OWNER FOR DIRECT ANNEXATION BY UNANIMOUS APPROVAL UNDER 66.0217(2) WIS. STATS.

We, the undersigned, constituting the duly authorized offers of the owner of the real property located in the Town of Troy, St Croix County, Wisconsin, lying contiguous to the City of River Falls, respectfully petition the Common Council of the City of River Falls to annex to the City of River Falls, St Croix County, Wisconsin, the territory described on Exhibit A of this petition and shown on the attached map as Exhibit B.

The population of this territory is zero (0).

Personal Representative

Estate of Jeanette Jensen

## **Annexation Review Questionnaire**

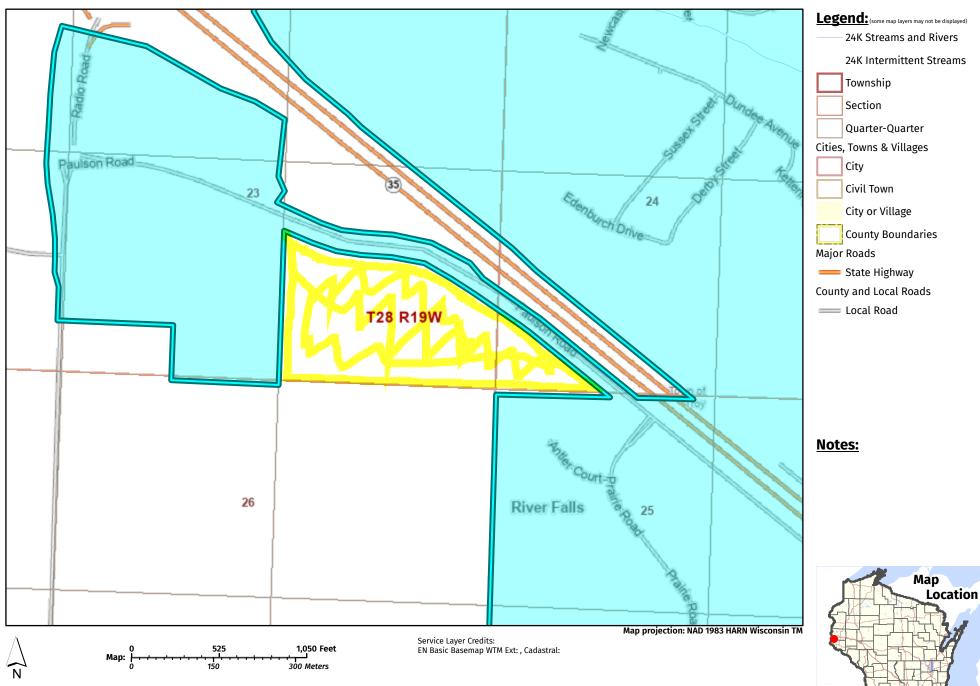
### **Wisconsin Department of Administration**

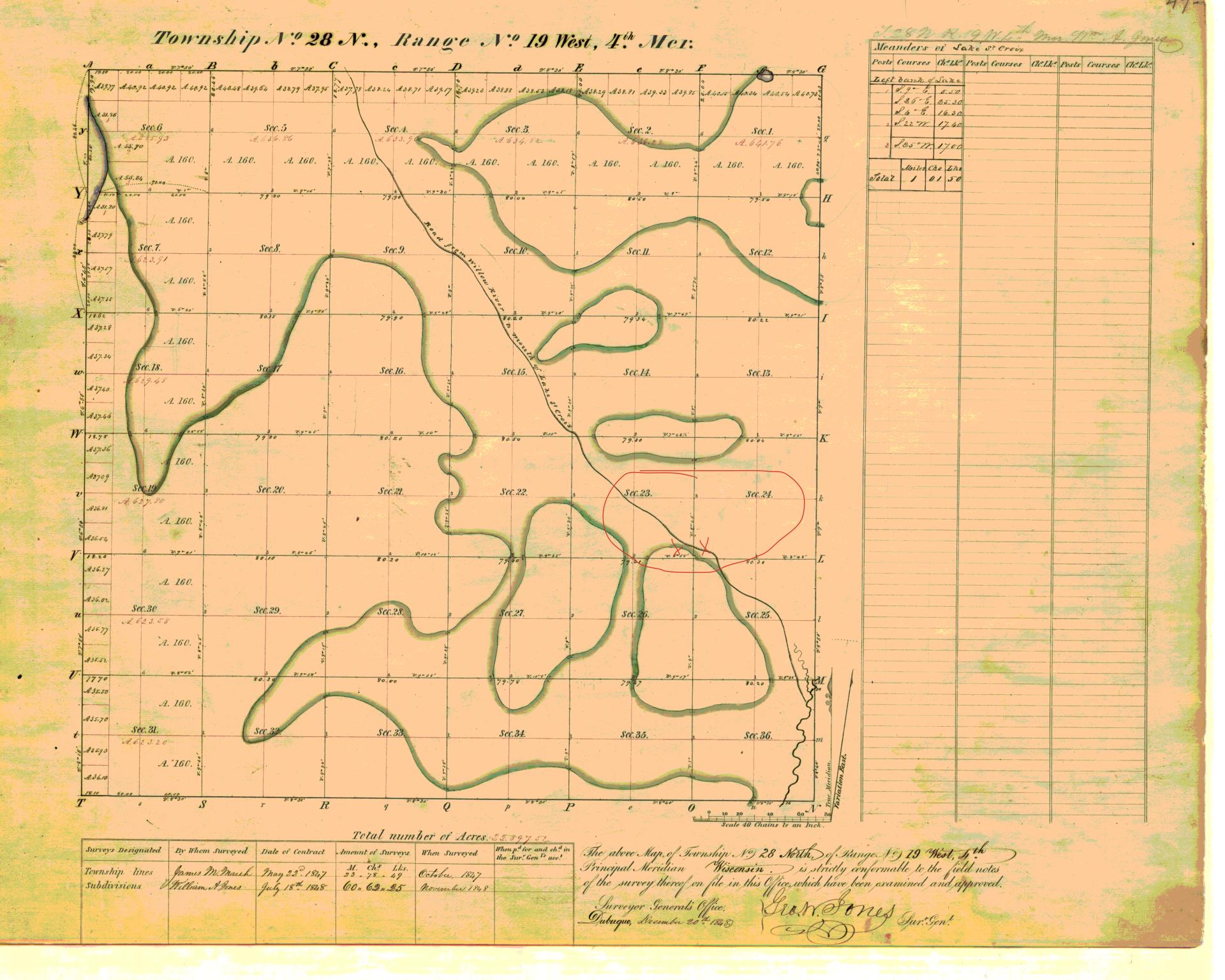
WI Dept. of Administration
Municipal Boundary Review
PO Box 1645
Madison WI 53701
608-264-6102 Fax: 608-264-6104
wimunicipalboundaryreview@wi.gov
http://doa.wi.gov/municipalboundaryreview

Petitioner: South Metro Cent	ers	Petition Number: 14727	
1. Territory to be annexed:	From <b>TOWN OF TROY</b>	To CITY OF RIVER FALLS	
2. Area (Acres): 26.82			
3. Pick one:   Property Tax	Payments	OR ☐ Boundary Agreement	
a. Annual town property tax o	n territory to be annexed:	a. Title of boundary agreement	
\$_411.20		b. Year adopted	
b. Total that will be paid to To	aid to Town c. Participating jurisdictions		
(annual tax multiplied by 5	years):\$2,056.00	d. Statutory authority (pick one)	
c. Paid by: ☐ Petitioner 🛛	City □ Village	□ s.66.0307 □ s.66.0225 □ s.66.0301	
☐ Other:			
4. Resident Population:	Electors: 0 Total:		
5. Approximate <b>present land</b>	use of territory:		
Residential:100%	Recreational:%	Commercial:% Industrial:%	
Undeveloped:%			
6. If territory is undeveloped,	what is the anticipated use?		
Residential:% Recreational:% Commercial:% Industrial:%			
Other:%			
Comments:			
7. Has a □ preliminary or □ f	inal plat been submitted to the	e Plan Commission: ☐ Yes	
Plat Name:			
8. What is the <b>nature of land</b>	use adjacent to this territory	in the city or village?	
Residential, industrial			
In the town?: Recreation	al (golf course)		
9. What are the basic service	e needs that precipitated the	request for annexation?	
☑ Sanitary sewer	☑ Water supply □	Storm sewers	
□ Police/Fire protection	□ EMS 🗵	I Zoning	
Other			

10. Is the city/village or town capable of providing needed utility	y services?	
City/Village ⊠ Yes □ No Town	☐ Yes ☒ No	
If yes, approximate timetable for providing service:	City/Village Town	
Sanitary Sewers immediately		
or, write in number of years.		
Water Supply immediately		
or, write in number of years.		
Will provision of sanitary sewers and/or water supply to the	territory proposed for annexation require capital	
expenditures (i.e. treatment plant expansion, new lift station		
□ Yes ⊠ No	,	
If yes, identify the nature of the anticipated improvements a	nd their probable costs:	
11. Planning & Zoning:	The first production occord.	
	owa? M Voo □ No	
a. Do you have a comprehensive plan for the City/Village/To		
Is this annexation consistent with your comprehensive plants	an? ⊠ Yes □ No	
b. How is the annexation territory now zoned? <u>Agricultur</u>	al	
c. How will the land be zoned and used if annexed? R-3 N	Multiple Family (High Density) Residence District	
12. Elections: ☐ New ward or ☒ Existing ward? Will the annexation create a new ward or join an existing ward? For more information, please contact the Wisconsin Election Commission at (608) 266-8005, elections@wi.gov or see their		
annexation checklist here: <a href="http://elections.wi.gov/forms/el-1">http://elections.wi.gov/forms/el-1</a>		
13. Other relevant information and comments bearing upon th	e public interest in the annexation:	
Prepared by: ☐ Town 🛛 City ☐ Village	Please RETURN PROMPTLY to:	
Name: Emily Shively		
Email: eshively@rfcity.org	Municipal Boundary Review	
Phone: 715-426-3437	PO Box 1645, Madison WI 53701	
Date: 12/30/2024	Fax: (608) 264-6104	
(March 2040)	(555) = 5.50.	

(March 2018)







TONY EVERS
GOVERNOR
KATHY BLUMENFELD
SECRETARY

**Municipal Boundary Review** PO Box 1645, Madison WI 53701

Voice (608) 264-6102 Fax (608) 264-6104 Email: wimunicipalboundaryreview@wi.gov Web: http://doa.wi.gov/municipalboundaryreview

January 19, 2025

PETITION FILE NO. 14727

AMY WHITE, CLERK CITY OF RIVER FALLS 222 LEWIS ST RIVER FALLS, WI 54022-2127 APRIL FREDRICK, CLERK TOWN OF TROY 654 N GLOVER RD HUDSON, WI 54016-8201

Subject: SOUTH METRO CENTERS ANNEXATION

The proposed annexation submitted to our office on December 19, 2024, has been reviewed and found to be in the public interest. In determining whether an annexation is in the public interest, s. 66.0217 (6), Wis. Stats. requires the Department to examine "[t]he shape of the proposed annexation and the homogeneity of the territory with the annexing village or city...." so as, to ensure the resulting boundaries are rational and compact. The statute also requires the Department to consider whether the annexing city or village can provide needed municipal services to the territory. The subject petition is for territory that is reasonably shaped and contiguous to the City of River Falls, which is able to provide needed municipal services.

Note: Pursuant to s. 66.0217 (1) (c) & (f) Wis. Stats., the territory to be annexed must be described by metes and bounds commencing from a monumented corner of a 1/4 Section in which the territory lies. The scale map of the territory must clearly show and identify the existing City of River Falls municipal boundary in relation to the territory.

The Department reminds clerks of annexing municipalities of the requirements of s. 66.0217 (9)(a), Wis. Stats., which states:

"The clerk of a city or village which has annexed shall file immediately with the secretary of administration a certified copy of the ordinance, certificate and plat, and shall send one copy to each company that provides any utility service in the area that is annexed. The clerk shall record the ordinance with the register of deeds and file a signed copy of the ordinance with the clerk of any affected school district..."

State and federal aids based on population and equalized value may be significantly affected through failure to file with the Department of Administration. Please file a copy of your annexing ordinance, including a statement certifying the population of the annexed territory. **Please include your MBR number 14727 with your ordinance.** Ordinance filing checklist available at <a href="http://mds.wi.gov/">http://mds.wi.gov/</a>, click on "Help on How to Submit Municipal Records". Email scanned copy of required materials (color scan maps with color) to <a href="mds.wi.gov">mds.wi.gov</a> or mail to: Wisconsin Department of Administration, Municipal Boundary Review, PO Box 1645, Madison WI 53701-1645. The petition file is available for viewing at: <a href="http://mds.wi.gov/View/Petition?ID=2801">http://mds.wi.gov/View/Petition?ID=2801</a></a> Please call me at (608) 264-6102, should you have any questions concerning this annexation review.

Sincerely,

Erich Schmidtke, Municipal Boundary Review

cc: petitioner