## Reinhart

Reinhart Boerner Van Deuren s.c. 1000 North Water Street, Suite 1700 Milwaukee, WI 53202-3197

Telephone: 414.298.1000 Facsimile: 414.298.8097 reinhartlaw.com

June 20, 2025

### DELIVERED BY CERTIFIED MAIL -RETURN RECEIPT REQUESTED & EMAIL

Wisconsin Department of Administration Municipal Boundary Review 101 East Wilson Street, 9th Floor Madison, WI 53703 Attn: Erich Schmidtke

Dear Erich,

### Re: Fourth Petition for Direct Annexation by Unanimous Approval

Together with this letter, I sent you various documents in connection with the second and third annexations of approximately 204 acres of territory and 457 acres of territory located in the Town of Port Washington, Ozaukee County, Wisconsin contiguous at the north to the current City of Port Washington, Ozaukee County, Wisconsin boundary. If those 204 and 457 acres are annexed, owners and electors desire to annex an additional approximately 67.85 acres in the Town of Port Washington, Ozaukee County, Wisconsin abutting east of such 457 acres. This fourth annexation also is proposed by unanimous approval under Wisconsin Statutes Section 66.0217(2) and will be consistent with the Supplemental Agreement between the City and Town of Port Washington. This fourth annexation will be in the public interest for the same reasons that MBR No. 14753 and the second and third annexations are in the public interest.

Enclosed are the following documents for the fourth annexation:

- 1. Request for Annexation Review; and
- 2. Petition for Direct Annexation by Unanimous Approval (copy).

Please feel free to contact me at 414-298-8331 or <u>dtomczyk@reinhartlaw.com</u> if you need additional information to opine as to whether the proposed annexation is in the public interest.

Wisconsin Department of Administration June 20, 2025 Page 2

Yours very truly,

Deborah C. Tomczyk

54099677

Encs.

Ms. Tracye Herrington (via email) Mr. Scott Troise (via email) cc Mr. Andrew Stewart (via email) Mr. Christopher Smith (via email) Mr. Samuel Schultz (via email) Mr. Joseph J. Franke (via email)

### Request for Annexation Review

#### WI Dept. of Administration Municipal Boundary Review PO Box 1645, Madison WI 53701 608-264-6102 wimunicipalboundaryreview@wi.gov https://doa.wi.gov/municipalboundaryreview

Wisconsin Department of Administration

Online Submittal and Payment: Instead of this form go to https://wi.accessgov.com/public/Forms/Page/doa-dir/dir-annexation/ This will speed up the process by eliminating the time it used to take to mail the check to us.

**Petitioner Information** 

Name: VDC WISCO REALTY INVESTMENTS 2, LLC

Phone: Tracye Herrington | 303-550-1580

Email: tracye.herrington@vantage-dc.com

### Contact Information if different than petitioner:

Representative's Name: Deborah C. Tomczyk

Phone: 414-298-8331

E-mail: dtomczyk@reinhartlaw.com

1. Town(s) where property is located: Town of Port Washington

2. Petitioned City or Village: City of Port Washington

3. County where property is located: County of Ozaukee

4. Population of the territory to be annexed: two (2) electors

5. Area (in acres) of the territory to be annexed: approximately 67.85 acres

6. Tax parcel number(s) of territory to be annexed (if the territory is part or all of an existing parcel): See Exhibit A attached hereto

### Include these required items with this form:

- 1.  $\square$  Legal Description meeting the requirements of <u>s.66.0217 (1) (c)</u> [see attached annexation guide]
- 2.  $\square$  Map meeting the requirements of <u>s. 66.0217 (1) (g)</u> [see attached annexation guide]
- 3. Signed Petition or Notice of Intent to Circulate [see attached annexation guide]
- 4. X Check or money order covering review fee [see next page for fee calculation] Online Payment

(June 2024)

### Annexation Review Fee Schedule

A Guide for Calculating the Fee Required by ss.16.53 (4) and 66.0217, Wis. Stats.

### **Required Fees**

There is an initial filing fee and a variable review fee

- \$350 Initial Filing Fee (required with the first submittal of all petitions)
   \$200 2 acres or less
   \$350 2.01 acres or more
- \$1,000 Review Fee (required with all annexation submittals except those that consist ONLY of road right-of-way)
  - 200 2 acres or less 600 - 2.01 to 10 acres 800 - 10.01 to 50 acres 1,000 - 50.01 to 100 acres 1,400 - 100.01 to 200 acres 2,000 - 200.01 to 500 acres4,000 - Over 500 acres
- \$1,350 TOTAL FEE DUE (Add the Filing Fee to the Review Fee)

Include check or money order, payable to: Department of Admin DON'T attach the check with staples, tape,	istration
THE DEPARTMENT WILL NOT PROCESS AN ANNEXATION PETITION THAT IS NOT ACCOMPANI BY THE REQUIRED FEE. THE DEPARTMENT'S 20-DAY STATUTORY REVIEW PER COMMENCES UPON RECEIPT OF THE PETITION <u>AND</u> REVIE	IOD
Shaded Area for Office Use Only	
Date fee & form received:	
Payer:	Check Number:
	Check Date:
	Amount:

### **ANNEXATION SUBMITTAL GUIDE**

#### <u>s. 66.0217 (5)</u> THE PETITION

State the purpose of the petition:	-Direct annexation by unanimous approval; OR -Direct annexation by one-half approval; OR -Annexation by referendum.
Petition must be signed by:	-All owners and electors, if by unanimous approval. -See <u>66.0217 (3) (a)</u> , if by one-half approval. -See <u>66.0217 (3) (b)</u> , if by referendum.

State the population of the land to be annexed.

[It is beneficial to include Parcel ID or Tax numbers, the parcel area, and identify the annexee (Town) and annexor (Village or City) in the petition.]

### <u>s. 66.0217 (1) (c)</u> THE DESCRIPTION

The annexation petition must include a legal description of the land to be annexed. The land must be described by reference to the government lot, private claim, quarter-section, section, town and range in which the land lies. The land must be further described by metes and bounds commencing from a monumented corner of the section or quarter-section, or the monumented end of a private claim or federal reservation, in which the land lies; OR

If the land is wholly and entirely within a lot or lots, or all of a block or blocks of a recorded subdivision plat or certified survey map, it must be described by reference to the lot (s) and/or block (s) therein, along with the name of the plat or the number, volume, page, and County of the certified survey map.

The land may NOT be described only by: -Aliquot part;

-Reference to any other document (plat of survey, deed, etc.);

-Exception or Inclusion;

-Parcel ID or tax number.

### <u>s. 66.0217 (1) (g)</u> THE MAP

The map shall be an *accurate reflection* of the legal description of the parcel being annexed. As such, it must show: -A tie line from the parcel to the monumented corner of the section or quarter-section, or the monumented end of a private claim or federal reservation, in which the parcel lies. The corner and monument must be identified. -Bearings and distances along all parcel boundaries as described.

-All adjoiners as referenced in the description.

The map must include a graphic scale.

The map must show and identify the existing municipal boundary, in relation to the parcel being annexed.

[It is beneficial to include a North arrow, and identify adjacent streets and parcels on the map.]

#### <u>s. 66.0217</u> FILING

The petition must be filed with the Clerk of the annexing City or Village and with the Clerk of the Town in which the land is located.

If the annexation is by one-half approval, or by referendum, the petitioner must post notice of the proposed annexation as required by s. 66.0217(4).

### EXHIBIT A TAX PARCEL NUMBERS OF TERRITORY TO BE ANNEXED

[SEE NEXT PAGES]





### **ANNEXATION SCALE MAP**

THAT PART OF THE NORTHEAST 1/4 OF SECTION 10, LYING IN TOWNSHIP 11 NORTH, RANGE 22 EAST, TOWN OF PORT WASHINGTON, OZAUKEE COUNTY, WISCONSIN.

### **LEGAL DESCRIPTION:**

All that part of the Northeast 1/4 of Section 10 lying in Township 11 North, Range 22 East, Town of Port Washington, Ozaukee County, Wisconsin being more particularly described as follows:

Commencing at the Northwest corner of the Northwest 1/4 of the Northeast 1/4 of said Section 10; thence North 89°33'38" East along the north line of said Northeast 1/4, a distance of 701.30 feet to the point of beginning of the herein described tract of land; thence continue North 89°33'38" East along said north line, a distance of 1945.39 feet to the northeast corner of said Section 10; thence South 00°21'58" West along the east line of the said Northeast 1/4, a distance of 1520.91 feet; thence South 89°31'00" West, a distance of 1939.41 feet to the southwest corner of Lot 2, Certified Survey Map No. 3905 recorded as Document No. 1008290 in the Office of the Register of Deeds, Ozaukee County, Wisconsin: thence North 00°08'24" East along the west line of said Lot 2, a distance of 1522.32 feet to the point of beginning.

Said described land containing 67.845 acres more or less.



275 West Wisconsin Avenue Suite 300 Milwaukee, WI 53203-3318 414 / 259 1500 www. graef-usa.com

 Date:
 06/19/2025

 Project No:
 20240162.00

 Drawn By:
 LFG

 Sheet No:
 3 OF 3



### PETITION FOR DIRECT ANNEXATION BY UNANIMOUS APPROVAL

The undersigned hereby petition the City of Port Washington, Ozaukee County, Wisconsin, for annexation to the City of Port Washington of the territory contiguous to the City of Port Washington but lying in the Town of Port Washington, Ozaukee County, Wisconsin, as legally described and depicted on the scale map attached hereto as <u>Exhibit A</u>.

This Petition is for direct annexation by unanimous approval under Wisconsin Statutes Section 66.0217(2). Those signing this Petition constitute all of the electors residing in the territory to be annexed (according to the Wisconsin Elections Commission website, <u>www.myvote.wi.gov</u>). Those signing this Petition also represent all of the owners of the land within the territory to be annexed. The population of the total territory to be annexed, based on representations from Petition signers, is estimated to be two (2) electors.

The purpose of the annexation is to expand the City's growth area, to make City of Port Washington services available to the territory and to ready the territory for development of a data center campus consistent with the I-3 Technology Campus District City of Port Washington Code Section 485-172. Those signing this Petition request that the territory be rezoned to such I-3 Technology Campus District immediately following adoption of an annexation ordinance.

See attached pages for signatures.

ELECTOR OR OWNER						
Signature	Printed Name/Entity	Elector/Owner	Tax ID & Acreage	Property Address	Date Signed	
R.S.K.F Prop Name: R. K Its: Monber Boger Kando	≁ ⊶ ℜSKF Properties, LLC	Owner	070100100200 59.18 acres	South of Lake Dr. and West of County Road LL, Port Washington, Wisconsin 53074	6-19.25	

ELECTOR OR OWNER						
Signature	Printed Name/Entity	Elector/Owner	Tax ID & Acreage	Property Address	Date Signed	
Curtas L Su	Curtiss Lee Smith	Elector & Owner	070100100100 4.23 acres	4417 County Road LL, Port Washington, Wisconsin 53074	6-19-25	
Cathleen Smith	Cathleen A. Smith	Elector	070100100100 4.23 acres	4417 County Road LL, Port Washington, Wisconsin 53074	6-19-25	

### EXHIBIT A LEGAL DESCRIPTION AND SCALE MAP OF TERRITORY TO BE ANNEXED

[SEE NEXT PAGES]



X.WL120241202401521SurveytANNEXATION Surveys1PH2c(1) Annexation-PW\_20240152 6/19/2025 6 51 PM



### **ANNEXATION SCALE MAP**

THAT PART OF THE NORTHEAST 1/4 OF SECTION 10, LYING IN TOWNSHIP 11 NORTH, RANGE 22 EAST, TOWN OF PORT WASHINGTON, OZAUKEE COUNTY, WISCONSIN.

#### **LEGAL DESCRIPTION:**

All that part of the Northeast 1/4 of Section 10 lying in Township 11 North, Range 22 East, Town of Port Washington, Ozaukee County, Wisconsin being more particularly described as follows:

Commencing at the Northwest corner of the Northwest 1/4 of the Northeast 1/4 of said Section 10; thence North 89°33'38" East along the north line of said Northeast 1/4, a distance of 701.30 feet to the point of beginning of the herein described tract of land; thence continue North 89°33'38" East along said north line, a distance of 1945.39 feet to the northeast corner of said Section 10; thence South 00°21'58" West along the east line of the said Northeast 1/4, a distance of 1930.41 feet to the southwest corner of Lot 2, Certified Survey Map No. 3905 recorded as Document No. 1008290 in the Office of the Register of Deeds, Ozaukee County, Wisconsin; thence North 00°08'24" East along the west line of said Lot 2, a distance of 1522.32 feet to the point of beginning.

Said described land containing 67.845 acres more or less.



275 West Wisconsin Avenue Suite 300 Milwaukee, WI 53203-3318 414 / 259 1500 www. graef-usa.com

 Date:
 06/19/2025

 Project No:
 20240162.00

 Drawn By:
 LFG

 Sheet No:
 3 OF 3

# Annexation Review Questionnaire

### **Wisconsin Department of Administration**

### WI Dept. of Administration Municipal Boundary Review PO Box 1645 Madison WI 53701 608-264-6102 Fax: 608-264-6104 wimunicipalboundaryreview@wi.gov http://doa.wi.gov/municipalboundaryreview

Petitioner: RSKF Properties LLC et al	Petition Number: 14771					
1. Territory to be annexed: From TOWN OF PORT WASHIN	IGTON To CITY OF PORT WASHINGTON					
2. Area (Acres): <u>67.85</u>						
3. Pick one: IX Property Tax Payments Payments to Town per O	R 🛛 Boundary Agreement					
a. Annual town property tax on territory to be annexed:	a. Title of boundary agreement <u>Supplemental Agreement</u> (copy attached)					
\$ <u>150,000</u>	b. Year adopted _2025					
b. Total that will be paid to Town	c. Participating jurisdictions Town and City of Port Washington					
(annual tax multiplied by 5 years): <u>\$750,000</u>	d. Statutory authority (pick one)					
c. Paid by:  Petitioner  City  Village	□ s.66.0307 □ s.66.0225 ⊠ s.66.0301					
□ Other:						
4. Resident Population: Electors: <u>2 in 2025</u> Total: <u>2 a</u>	dults					
5. Approximate present land use of territory:						
Residential: <u>1.5</u> % Recreational: <u>%</u> Com	mercial:% Industrial:%					
Undeveloped: <u>98.5</u> %						
6. If territory is undeveloped, what is the <b>anticipated use</b> ?						
Residential:% Recreational:% Com	mercial:% Industrial:100%					
Other:%						
Comments: I-3 Technology Campus District						
7. Has a $\Box$ preliminary or $\Box$ final plat been submitted to the Pla	n Commission: 🗆 Yes 🛛 No					
Plat Name:						
8. What is the <b>nature of land use adjacent</b> to this territory in the Commercial	ne city or village?					
In the town?: Agricultural						
9. What are the <b>basic service needs</b> that precipitated the requ	est for annexation?					
🖾 Sanitary sewer 🛛 🖾 Water supply 🖾 St	torm sewers					
☑ Police/Fire protection ☑ EMS ☑ Zo	oning					
Other						

10. Is the city/village or town capable of providing needed utility services?						
City/Village	🛛 Yes	🗆 No	Town	□ Yes	X	No
lf yes, approxi	mate timet	able for providi	ng service:	City/Village	9	Town
	<u>Sanitar</u>	<u>y Sewers</u> imme	ediately	X		
	or, write in number of years.					
	Water S	Supply immedia	ately	X		
	or, write	e in number of	years.			

Will provision of sanitary sewers and/or water supply to the territory proposed for annexation require capital expenditures (i.e. treatment plant expansion, new lift stations, interceptor sewers, wells, water storage facilities)?

🖾 Yes 🗆 No

If yes, identify the nature of the anticipated improvements and their	To be negotiated with Developer probable costs: and annexed territory.
11. Planning & Zoning:	
a. Do you have a comprehensive plan for the City/Village/Town?	🖾 Yes 🗆 No
Is this annexation consistent with your comprehensive plan?	🖾 Yes 🗆 No

b. How is the annexation territory now zoned? <u>A-1 Exclusive Agriculture</u>

c. How will the land be zoned and used if annexed? <u>I-3 Technology Campus District.</u>

12. Elections: New ward or Existing ward? Will the annexation create a new ward or join an existing ward? For mor e information, please contact the Wisconsin Election Commission at (608) 266-8005, elections@wi.gov or see their ann exation checklist here: http://elections.wi.gov/forms/el-100

13. Other relevant information and comments bearing upon the public interest in the annexation:

Prepared by:	🗆 Town 🖾 City 🗖 Village	Please RETURN PROMPTLY to:
Name:	Christopher R. Smith	wimunicipalboundaryreview@wi.gov
Email:	christopher.smith@vonbriesen.com	Municipal Boundary Review
Phone:	414-287-1499	PO Box 1645, Madison WI 53701
Date:	7-2-2025	Fax: (608) 264-6104
(March 2	2018)	

### Annexation Review Questionnaire

### **Wisconsin Department of Administration**

#### WI Dept. of Administration Municipal Boundary Review PO Box 1645 Madison WI 53701 608-264-6102 Fax: 608-264-6104 wimunicipalboundaryreview@wi.gov http://doa.wi.gov/municipalboundaryreview

Petitioner: RSKF Properties LLC et al	Petition Number: 14771						
1. Territory to be annexed: From TOWN OF PORT WASHIN	GTON To CITY OF PORT WASHINGTON						
2. Area (Acres): 67.85							
3. Pick one: Apreperty Tax Payments Payments to Town per O							
a. Annual town property tax on torritory to be annexed:	a. Title of boundary agreement <u>Supplemental Agreement</u> (copy attached)						
\$ <u>150,000</u>	b. Year adopted 2025						
b. Total that will be paid to Town	c. Participating jurisdictions <u>Town and City of Port Washingtor</u>						
(annual tax multiplied by 5 years): \$750,000	d. Statutory authority (pick one)						
c. Paid by:  Petitioner  City  Village	🗆 s.66.0307 🗆 s.66.0225 🖾 s.66.0301						
□ Other:							
4. Resident Population: Electors: <u>2 in 2025</u> Total: <u>2 a</u>	dults						
5. Approximate present land use of territory:							
Residential: <u>1.5</u> % Recreational: <u>%</u> Com	nmercial:% Industrial:%						
Undeveloped: <u>98.5</u> %	Undeveloped:98.5 %						
6. If territory is undeveloped, what is the anticipated use?							
Residential:% Recreational:% Commercial:% Industrial:100%							
Other:%							
Comments: 1-3 Technology Campus District							
7. Has a $\Box$ preliminary or $\Box$ final plat been submitted to the Pla	n Commission: 🗆 Yes 🛛 No						
Plat Name:							
8. What is the nature of land use adjacent to this territory in the	ne city or village?						
Commercial							
In the town?: Agricultural							
9. What are the <b>basic service needs</b> that precipitated the requ	est for annexation?						
☑ Sanitary sewer	torm sewers						
☑ Police/Fire protection ☑ EMS ☑ Zo	oning						
Other							

10. Is the city/vil	age or town c	apable of provid	ling needed uti	lity services?		
City/Village	e 🛛 Yes	🗆 No	Town	□ Yes	X	No
If ves, app	roximate time	table for providir	ng service:	City/Village		Town
		ry Sewers imme		X		
		te in number of y				
	01, 111					
	Water	Supply immedia	ately	X		
	or, wri	te in number of	years.			
						d for annexation require capital vers, wells, water storage facilities)?
🛛 Yes 🛛	] No					
						To be negotiated with Developer
If yes, identify	the nature of	the anticipated	improvements	and their pro	bable	costs: and annexed territory.
11. Planning & 2	Zoning:					
a. Do you hav	/e a comprehe	ensive plan for t	he City/Village/	Town?	X Ye	es 🗆 No
Is this anno	exation consis	tent with your co	omprehensive	plan? [	X Ye	es 🗆 No
b. How is the annexation territory now zoned? <u>A-1 Exclusive Agriculture</u>						
c. How will the land be zoned and used if annexed? I-3 Technology Campus District.						
12. Elections: E more informatio annexation chee	n, please cont	tact the Wiscons	sin Election Co	mmission at (	ate a r 608) 2	new ward or join an existing ward? For 266-8005, <u>elections@wi.gov</u> or see their
13. Other releva	ant information	and comments	bearing upon	the public inte	erest i	n the annexation:
			0			
Prepared by:	Town	City 🗆 Villa	ge	Pleas	e RE	TURN PROMPTLY to:
Name:	enther t	krueger		wimur	nicipa	lboundaryreview@wi.gov
Email: C	erketau	nofportwo	shinatonw	1.90 Munici	ipal B	oundary Review
Phone: 🥥	62.284.5		5	PO Bo	ox 164	5, Madison WI 53701
Date:	1 1	025		Fax: (6	608) 2	264-6104
(March 20	18)					





#### This map is a product generated by a DNR web mapping application.

This map is for informational purposes only and may not have been prepared for or be suitable for legal, engineering, or surveying purposes. The user is solely responsible for verifying the accuracy of information before using for any purpose. By using this product for any purpose user agrees to be bound by all disclaimers found here: <a href="https://dnr.wisconsin.gov/legal">https://dnr.wisconsin.gov/legal</a>.

Date Printed: 7/10/2025 12:07 PM

Township N.º 11, Range 22 East 4th Mar. Wis. Ter.







TONY EVERS GOVERNOR KATHY BLUMENFELD SECRETARY Municipal Boundary Review PO Box 1645, Madison WI 53701 Voice (608) 264-6102 Fax (608) 264-6104 Email: wimunicipalboundaryreview@wi.gov Web: http://doa.wi.gov/municipalboundaryreview

July 11, 2025

SUSAN WESTERBEKE, CLERK CITY OF PORT WASHINGTON PO BOX 307 PORT WASHINGTON, WI 53074-0307 PETITION FILE NO. 14771

HEATHER KRUEGER, CLERK TOWN OF PORT WASHINGTON 3715 HIGHLAND DR PORT WASHINGTON, WI 53074-9702

### Subject: RSKF PROPERTIES LLC ET AL ANNEXATION

The proposed annexation submitted to our office on June 20, 2025, has been reviewed and found to be in the public interest. In determining whether an annexation is in the public interest, s. 66.0217 (6), Wis. Stats. requires the Department to examine "[t]he shape of the proposed annexation and the homogeneity of the territory with the annexing village or city...." so as, to ensure the resulting boundaries are rational and compact. The statute also requires the Department to consider whether the annexing city or village can provide needed municipal services to the territory. The subject petition is for territory that is reasonably shaped and contiguous to the City of Port Washington, which is able to provide needed municipal services.

Note: To assure contiguity, the City may wish to adopt annexation petitions numbers 14769, 14770, and 14771 simultaneously, or in an order that provides contiguity. For example, 14770 appears to depend upon 14769 for contiguity.

The Department reminds clerks of annexing municipalities of the requirements of s. 66.0217 (9)(a), Wis. Stats., which states:

"The clerk of a city or village which has annexed shall file immediately with the secretary of administration a certified copy of the ordinance, certificate and plat, and shall send one copy to each company that provides any utility service in the area that is annexed. The clerk shall record the ordinance with the register of deeds and file a signed copy of the ordinance with the clerk of any affected school district..."

State and federal aids based on population and equalized value may be significantly affected through failure to file with the Department of Administration. Please file a copy of your annexing ordinance, including a statement certifying the population of the annexed territory. **Please include your MBR number 14771 with your ordinance.** Ordinance filing checklist available at <u>http://mds.wi.gov/</u>, click on "Help on How to Submit Municipal Records". Email scanned copy of required materials (color scan maps with color) to <u>mds@wi.gov</u> or mail to: Wisconsin Department of Administration, Municipal Boundary Review, PO Box 1645, Madison WI 53701-1645.

The petition file is available for viewing at: <u>http://mds.wi.gov/View/Petition?ID=2845</u> Please call me at (608) 264-6102, should you have any questions concerning this annexation review.

Sincerely,

Gland Le

Erich Schmidtke, Municipal Boundary Review

cc: petitioner