# Request for Annexation Review

Wisconsin	Departmer	nt of Admir	nistration

Petitioner Information Name: MUTUAL SAVINGS BANK OF WI SA, C/O	Office use only:	
ASSOCIATED BANK Address: 433 MAIN ST. MS 8227 GREEN BAY, WI 54301 Email:	RECEIVED March 17, 2021 Municipal Boundary Review Wisconsin Dept. of Admin.	
1. Town where property is located: GRAFTON         2. Petitioned City or Village: GRAFTON	Petitioners phone:	
3. County where property is located: OZAUKEE     4. Population of the territory to be annexed: 7	Town clerk's phone: (262) 377-8500	
<ul> <li>5. Area (in acres) of the territory to be annexed: 1.624</li> <li>6. Tax parcel number(s) of territory to be annexed (if the territory is part or all of an existing parcel): 05-025-07-001.00</li> </ul>	City/Village clerk's phone: (262) 375-5300	

## Contact Information if different than petitioner:

Representative's Name and Address: JOHN FOX	Surveyor or Engineering Firm's Name & Address: DEBRA TARNOW
RINKA	KEY ENGINEERING GROUP LTD.
KINKA	<u><b>RETENGINEERING GROUP LID.</b></u>
756 N. MILWAUKEE ST., STE 250	735 N. WATER ST, STE 510
MILWAUKEE, WI 53202	MILWAUKEE, WI 53202
Phone: 414-522-2163	Phone: 414-224-8300
E-mail: JEOX@RINKA COM	E-mail: DTARNOW@KEYENGINEERING COM

### Required Items to be provided with submission (to be completed by petitioner):

l	1.	$\boxtimes$ Legal Description meeting the requirements of <u>s.66.0217 (1) (c)</u> [see attached annexation guide]
l	2.	$\boxtimes$ Map meeting the requirements of <u>s. 66.0217 (1) (g)</u> [see attached annexation guide]
l		
l	3.	Signed Petition or Notice of Intent to Circulate is included
l	4.	Indicate Statutory annexation method used:
l		• Unanimous per <u>s. 66.0217 (2)</u> , or,
l		OR
l		• Direct by one-half approval per s. 66.0217 (3)
l	5.	Check or money order covering review fee [see next page for fee calculation]
1		

# Annexation Review Fee Schedule

A Guide for Calculating the Fee Required by ss.16.53 (4) and 66.0217, Wis. Stats.

## **Required Fees**

There is an initial filing fee and a variable review fee

- \$200 Initial Filing Fee (required with the first submittal of all petitions)
   \$200 2 acres or less
   \$350 2.01 acres or more
- \$200 Review Fee (required with all annexation submittals except those that consist ONLY of road right-of-way)
  - \$200 2 acres or less \$600 - 2.01 to 10 acres \$800 - 10.01 to 50 acres \$1,000 - 50.01 to 100 acres \$1,400 - 100.01 to 200 acres \$2,000 - 200.01 to 500 acres \$4,000 - Over 500 acres
  - \$400 TOTAL FEE DUE (Add the Filing Fee to the Review Fee)

Attach check or money order here, payable to: Department of Administration				
THE DEPARTMENT WILL NOT PROCESS AN ANNEXATION PETITION THAT IS NOT ACCOMPANIED BY THE REQUIRED FEE.				
THE DEPARTMENT'S 20-DAY STATUTORY REVIEW PER COMMENCES UPON RECEIPT OF THE PETITION AND REVIE				
Shaded Area for Office Use Only				
Date fee received: <u>3-5-2021</u> Payee: Kapun + Associates Inc	Check Number: <u>75083</u>			
	Check Date: 2-25-202			
	Amount: \$\$ 40000			

#### PETITION FOR ANNEXATION

The undersigned, constituting 100 percent of the owners of the following described territory located in the Town of Grafton, Ozaukee County, Wisconsin and is contiguous to the Village of Grafton, hereby petitions the Common Council of the Village of Grafton to annex the said territory described below and shown upon the attached map, as permitted by Chapter 66 of the Wisconsin Statutes, to the Village of Grafton, Ozaukee County, Wisconsin.

Said parcel contains 58,666 square feet (1.35 acres).

There are no persons residing in the territory.

Dated this <u>17th</u> day of <u>February</u> 20, 2021

DocuSigned by:

David Eright

Owner/Member



# Annexation Review Questionnaire

## Wisconsin Department of Administration

WI Dept. of Administration Municipal Boundary Review PO Box 1645 Madison WI 53701 608-264-6102 Fax: 608-264-6104 wimunicipalboundaryreview@wi.gov http://doa.wi.gov/municipalboundaryreview

Petitioner: Mutual Savings Bank	Petition Number: 14378	
1. Territory to be annexed: From TOWN OF GRAFTON	To VILLAGE OF GRAFTON	
2. Area (Acres): <u>1. (</u>		
3. Pick one: 🙀 Property Tax Payments	OR D Boundary Agreement	
a. Annual town property tax on territory to be annexed:	a. Title of boundary agreement	
\$763.07	b. Year adopted	
b. Total that will be paid to Town	c. Participating jurisdictions	
(annual tax multiplied by 5 years) 4315,35	d. Statutory authority (pick one)	
c. Paid by:  Petitioner  City  Village	□ s.66.0307 □ s.66.0225 □ s.66.0301	
□ Other:		
Other:      A. Resident Population: Electors: Total:	0	
5. Approximate present land use of territory:		
Residential:% Recreational:% Co	ommercial: <u>////</u> % Industrial:%	
Undeveloped:%		
6. If territory is undeveloped, what is the anticipated use?	UIA	
Residential:% Recreational:% Commercial:% Industrial:%		
Other:%		
Comments:		
7. Has a □ preliminary or □ final plat been submitted to the F	Plan Commission: 🛛 Yes 💢 No	
Plat Name:		
8. What is the <b>nature of land use adjacent</b> to this territory in	the city or village?	
9. What are the <b>basic service needs</b> that precipitated the re-	quest for annexation?	
	Storm sewers	
	Zoning	
Other		

City/Village 🗹 Yes 🗆 No 🛛 Town	🗆 Yes 🛛	No		
If yes, approximate timetable for providing service:	City/Village	Town		
Sanitary Sewers immediately				
or, write in number of years.				
Water Supply immediately				
or, write in number of years.				
Will provision of sanitary sewers and/or water supply to the territory proposed for annexation require capital expenditures (i.e. treatment plant expansion, new lift stations, interceptor sewers, wells, water storage facilities)?				
If yes, identify the nature of the anticipated improvements a	and their probabl	e costs:		
11. Planning & Zoning:	$\sim$ ,			
a. Do you have a comprehensive plan for the City/Village				
Is this annexation consistent with your comprehensive pl	lan? $N/A \square Y$	′es □ No		
b. How is the annexation territory now zoned?				
c. How will the land be zoned and used if annexed? <u>N NA</u>				
12. Elections: □ New ward or □ Existing ward? Will the annexation create a new ward or join an existing ward? For more information, please contact the Wisconsin Election Commission at (608) 266-8005, <u>elections@wi.gov</u> or see their annexation checklist here: <u>http://elections.wi.gov/forms/el-100</u> $\mathcal{N}/\mathcal{A}$				
13. Other relevant information and comments bearing upon the	ne public interest	in the annexation:		
N/1A				
Prepared by: 🕅 Town 🗆 City 🗆 Village	Please RE	TURN PROMPTLY to:		
Name: Bonnie Bailel wimunicipalboundaryreview@wi.gov				
Email: bbartel@ townofgrafton.0	Municipal E	Boundary Review		
Phone: 262 377-8500	O PO Box 16	45, Madison WI 53701		

Fax: (608) 264-6104

(March 2018)

3

18/21

Date:

TOWN GRAFTON 1102 BRIDGE STREET PO BOX 143 GRAFTON, WI 53024-0143

## 

441222/050250700100 MUTUAL SAVINGS BANK OF WISCONSIN SA C/O ASSOCIATED BANK 433 MAIN STREET MS 8227 GREEN BAY WI 54301

Please inform treasurer of address changes.

OZAUKEE COUNTY - STATE OF WISCONSIN PROPERTY TAX BILL FOR 2020 REAL ESTATE

MUTUAL SAVINGS BANK OF WISCONSIN SA

#### Parcel Number: 050250700100 Bill Number: 441222

**Important:** Be sure this description covers your property. Note that this description is for tax bill only and may not be a full legal description. See reverse side for important information.

# Location of Property/Legal Description 2030 WISCONSIN AVE

486/440 ALSO 8.6 COMM INTRS W/L RR WITH S/L NE NW W 368 FT CEN HWY 57 SW ALG HWY 200 FT E 66 FT SE 184 FT W LN RR NE ALG RR 339 FT POB 1.60 AC SEC 25 T 10 R 21 1.600 ACRES

ASSESSED VALUE LAND 125,200	ASSESSED VALUE IMPROVEMENTS 276,400	total assessed value 401,600	average assmt. ratio 0.977365542	VAL 0.012	NSSESSED UE RATE 97339 F reflect credits)	NET PROPERTY TAX 5142.03
ESTIMATED FAIR MARKET VALUE LAND 128,100	ESTIMATED FAIR MARKET VALUE IMPROVEMENTS 282,800	total estimated fair market value 410,900	A star in this box means unpaid prior year taxes.	by school	tes also reduced levy tax credit 2.45	
TAXING JURISDICTION	2019 EST. STATE AIDS ALLOCATED TAX DIST.	2020 EST. STATE AIDS ALLOCATED TAX DIST.	2019 NET TAX	2020 NET TAX	% TAX CHANGE	
STATE OF WISCONSIN OZAUKEE COUNTY TOWN GRAFTON SCHOOL #2217	0 174,464 173,094 2,738,668	0 188,711 172,968 3,103,487	893.84 3,407.42 3,	0.00 656.09 863.07 218.18	-5.3% -3.4% -5.6%	
TECH SCHOOL TOTAL	653,490 <b>3,739,716</b>	656,883 <b>4,122,049</b>		472.78 <b>210.12</b>	-1.8% - <b>4.8%</b>	TOTAL DUE: \$5,142.03 for full payment, pay to local treasurer by: JANUARY 31, 2021
FIRST DOLLAR CREDIT LOTTERY AND GAMING NET PROPERTY TAX	CREDIT		-72.51 0.00 5,402.73 5,	-68.09 0.00 142.03	-6.1% 0.0% -4.8%	Warning: If not paid by due dates, installment option is lost and total tax is delinquent subject to interest and, if applicable, penalty. Failure to pay on time. See reverse.
Taxing Jurisdiction	Total Additional Total Add Taxes Applied	RMATION PURPOSES ONLY litional Taxes Year Increase to Property Ends	Voter Approved Tempor Taxing Jurisdiction		reases Fotal Additional Taxes	Total Additional Taxes Year Increase Applied to Property Ends
SCHOOL #2217	807,952 5	01.92 2038				
PAY 3RD INSTALLMENT OF BY MAY 31, 2021	S2,061.35	PAY 2ND INSTALLMEN' BY MARCH 31, 2021		.32	or 1ST INS BY JANUA	AMOUNT OF: \$5,142.03 TALLMENT OF: \$2,582.36 <b>XRY 31, 2021</b> ENCLOSED
AMOUNT ENCLOSED MAKE CHECK PAYAB TOWN GRAFTON 1102 BRIDGE STREET PO BOX 143 GRAFTON, WI 53024-0143	LE AND MAIL TO:	AMOUNT ENCLOSED MAKE CHECK PAYABLE AND MAIL TO TOWN GRAFTON 1102 BRIDGE STREET PO BOX 143 GRAFTON, WI 53024-0143		ND MAIL TO: MAKE CHECK PAYABI TOWN GRAFTON 1102 BRIDGE STREET PO BOX 143 GRAFTON, WI 53024-01		HECK PAYABLE AND MAIL TO: RAFTON DGE STREET 43
PIN# 050250700100 Mutual Savings Bank ( Bill Number: 441222	DF WISCONSIN SA	PIN# 050250700100 MUTUAL SAVINGS BANK OF WISCONSIN SA BILL NUMBER: 441222				<b>50700100</b> Savings Bank of Wisconsin Sa IBER: 441222
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# Annexation Review Questionnaire

# Wisconsin Department of Administration

WI Dept. of Administration Municipal Boundary Review PO Box 1645 Madison WI 53701 608-264-6102 Fax: 608-264-6104 wimunicipalboundaryreview@wi.gov http://doa.wi.gov/municipalboundaryreview

Petitioner: Mutual Savings E	Bank				Pet	ition Number: 14378
1. Territory to be annexed:	From TOWN OF GRAFTC	DN		To VILLAG	E OF GRAFT	ON
2. Area (Acres): 1. 64						
3. Pick one: M Property Tax	Payments	0	R 🗆 B	oundary Ag	reement	
a. Annual town property tax o	on territory to be annexed:		a. Title	of boundary	agreement	
\$863.07			b. Year	adopted		
b. Total that will be paid to To			c. Partio	cipating juri	sdictions	
(annual tax multiplied by §	5 years): \$4,315.35	-	d. Statu	itory author	ity (pick one)	
c. Paid by:  Petitioner	l City 🙀 Village		□ s.	66.0307 I	⊐ s.66.0225	□ s.66.0301
□ Other:		_				
4. Resident Population:	Electors: 0 Tot	al:(	>			
5. Approximate present land	l use of territory:					
Residential:%	Recreational:%	Com	nmercial:	100 %	Industrial:	%
Undeveloped:%						
6. If territory is undeveloped,	what is the anticipated use	e?				
Residential:%	Recreational:%	6 Com	nmercial:	%	Industrial:	%
Other:%						
Comments:						
7. Has a □ preliminary or □		the Pla	an Commis	sion: 🗆 Ye	es 🗆 No	
Plat Name: Not ap	phic able					
8. What is the nature of land	I use adjacent to this territo	ory in th	ne city or vi	llage?		
Commercial						
In the town?:						
9. What are the basic servic	e needs that precipitated th	ne requ	est for ann	exation?		
☑ Sanitary sewer	☑ Water supply	🗆 St	torm sewer	s		
Police/Fire protection	□ EMS	🗆 Zo	oning			
Other				_		

City/Village	Yes	🗆 No	Town	□ Yes	No
If yes, approximation			U	City/Village	Town
		<u>/ Sewers</u> imr			
	or, write	in number o	of years.	•	
	Water S	Supply imme	diately	র্দ্র	
	or, write	in number o	of years.		

Will provision of sanitary sewers and/or water supply to the territory proposed for annexation require capital expenditures (i.e. treatment plant expansion, new lift stations, interceptor sewers, wells, water storage facilities)?

If yes, identify the nature of the anticipated improvements and their probable costs: \_\_\_\_

11. Planning & Zoning:	
a. Do you have a comprehensive plan for the City/Village/Town?	🗹 Yes 🗆 No
Is this annexation consistent with your comprehensive plan?	🗹 Yes 🗆 No
b. How is the annexation territory now zoned?	
c. How will the land be zoned and used if annexed?	mmercial Mixed Use District
12. Elections: D New ward or Existing ward? Will the annexation of more information, please contact the Wisconsin Election Commission	

their annexation checklist here: <u>http://elections.wi.gov/forms/el-100</u>

13. Other relevant information and comments bearing upon the public interest in the annexation:

Prepared by: 🛛 Town 🖾 City 🖾 Village	Please RETURN PROMPTLY to:
Name: Kaity Olsen	wimunicipalboundaryreview@wi.gov
Email: Kolsen Ovillage grafton . Wi. US	Municipal Boundary Review
Phone: (262)375-5300 ext. 115	PO Box 1645, Madison WI 53701
Date: March 26, 2021	Fax: (608) 264-6104
(March 2018)	





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TONY EVERS GOVERNOR JOEL BRENNAN SECRETARY Municipal Boundary Review

PO Box 1645, Madison WI 53701 Voice (608) 264-6102 Fax (608) 264-6104 Email: <u>wimunicipalboundaryreview@wi.gov</u> Web: <u>http://doa.wi.gov/municipalboundaryreview</u>

PETITION FILE NO. 14378

April 06, 2021

KAITY OLSEN, CLERK VILLAGE OF GRAFTON 860 BADGER CIRCLE GRAFTON, WI 53024-9436 SARA JACOBY, CLERK TOWN OF GRAFTON PO BOX 143 GRAFTON, WI 53024-0143

Subject: MUTUAL SAVINGS BANK ANNEXATION

The proposed annexation submitted to our office on March 17, 2021, has been reviewed and found to be in the public interest. In determining whether an annexation is in the public interest, s. 66.0217 (6), Wis. Stats. requires the Department to examine "[t]he shape of the proposed annexation and the homogeneity of the territory with the annexing village or city...." so as, to ensure the resulting boundaries are rational and compact. The statute also requires the Department to consider whether the annexing city or village can provide needed municipal services to the territory. The subject petition is for territory that is reasonably shaped and contiguous to the **VILLAGE OF GRAFTON**, which is able to provide needed municipal services.

Note regarding the legal description: The bearing shown as South 20deg 84min 06sec West in line 5 should be changed to South 20deg 48min 06sec West; the call to the Westerly right of way of Wisconsin Avenue should be changed to the Easterly right of way.

The Department reminds clerks of annexing municipalities of the requirements of s. 66.0217 (9)(a), Wis. Stats., which states:

"The clerk of a city or village which has annexed shall file immediately with the secretary of administration a certified copy of the ordinance, certificate and plat, and shall send one copy to each company that provides any utility service in the area that is annexed. The clerk shall record the ordinance with the register of deeds and file a signed copy of the ordinance with the clerk of any affected school district..."

State and federal aids based on population and equalized value may be significantly affected through failure to file with the Department of Administration. Please file a copy of your annexing ordinance, including a statement certifying the population of the annexed territory. **Please include your MBR number 14378 with your ordinance.** Ordinance filing checklist available at <u>http://mds.wi.gov/</u>, click on "Help on How to Submit Municipal Records". Email scanned copy of required materials (color scan maps with color) to <u>mds@wi.gov</u> or mail to: Wisconsin Department of Administration, Municipal Boundary Review, PO Box 1645, Madison WI 53701-1645.

The petition file is available for viewing at: <u>http://mds.wi.gov/View/Petition?ID=2452</u> Please call me at (608) 264-6102, should you have any questions concerning this annexation review.

Sincerely,

Gland Le

Erich Schmidtke, Municipal Boundary Review

cc: petitioner