Request for Annexation Review

WI Dept. of Administration Municipal Boundary Review PO Box 1645, Madison WI 53701 608-264-6102 Fax: 608-264-6104 wimunicipalboundaryreview@wi.gov http://doa.wi.gov/municipalboundaryreview

Wisconsin Department of Administration

Petitioner Information Name: JJGJ WELLNITZ HOLDING, LLC Address: 1964 S. PORTER AVENUE BELOIT, WI 53511 Email:	Office use only: RECEIVED April 30, 2021 Municipal Boundary Review Wisconsin Dept. of Admin.
 Town where property is located: TOWN OF BELOIT Petitioned City or Village: CITY OF BELOIT 	Petitioners phone:
 2. Petitioned City of Vinage. CHTT OF BELOTT 3. County where property is located: ROCK 4. Population of the territory to be annexed: 0 	Town clerk's phone:
 5. Area (in acres) of the territory to be annexed: 0.29 6. Tax parcel number(s) of territory to be annexed (if the territory is part or all of an existing parcel): 6-2-2258.25 / 6-2-2258.24 	City/Village clerk's phone:

Contact Information if different than petitioner:

Representative's Name and Address: RUSS TABAKA	Surveyor or Engineering Firm's Name & Address: R.H. BATTERMAN & CO., INC.
GILBANK CONSTRUCTION, INC.	KRISTIN J. BELONGIA
301 SCOT DRIVE	2857 BARTELLS DRIVE
CLINTON, WI 53525	BELOIT, WI 53511
Phone: 608-676-2261	Phone: 608-365-4464
E-mail:	E-mail:
RUSST@GILBANKCONSTRUCTION.COM	KBELONGIA@RHBATTERMAN.COM

Required Items to be provided with submission (to be completed by petitioner):

- 1. \square Legal Description meeting the requirements of <u>s.66.0217 (1) (c)</u> [see attached annexation guide]
- 2. \square Map meeting the requirements of <u>s. 66.0217 (1) (g)</u> [see attached annexation guide]
- 3. Signed Petition or Notice of Intent to Circulate is included
- 4. Indicate Statutory annexation method used:
 - 🛛 Unanimous per <u>s. 66.0217 (2)</u>, or, OR
 - Direct by one-half approval per <u>s. 66.0217 (3)</u>
- 5. Check or money order covering review fee [see next page for fee calculation]

Annexation Review Fee Schedule

A Guide for Calculating the Fee Required by ss.16.53 (4) and 66.0217, Wis. Stats.

Required Fees

There is an initial filing fee and a variable review fee

Initial Filing Fee (required with the first submittal of all petitions)
 \$200 - 2 acres or less
 \$350 - 2.01 acres or more

\$200 Review Fee (required with all annexation submittals except those that consist ONLY of road right-of-way)

\$200 - 2 acres or less \$600 - 2.01 to 10 acres \$800 - 10.01 to 50 acres \$1,000 - 50.01 to 100 acres \$1,400 - 100.01 to 200 acres \$2,000 - 200.01 to 500 acres \$4,000 - Over 500 acres

\$400 TOTAL FEE DUE (Add the Filing Fee to the Review Fee)

Attach check or money order here, payable to: Department of Administration
THE DEPARTMENT WILL NOT PROCESS
AN ANNEXATION PETITION THAT IS NOT ACCOMPANIED BY THE REQUIRED FEE.
THE DEPARTMENT'S 20-DAY STATUTORY REVIEW PERIOD COMMENCES UPON RECEIPT OF THE PETITION <u>AND</u> REVIEW FEE
Shaded Area for Office Use Only Date fee received: <u>4-30-202</u>
Payee: R.H. Batter wan + Co Inc Check Number: 67280
Check Date: <u>4 - 20 - 2</u> Amount: <i>\$ 4 00 °</i> °
Anount. <u>7 / ///</u>



April 19, 2021

Attn: Mr. Drew Pennington City of Beloit 100 State Street Beloit, WI 53511

Re: Petition for Annexation to the City of Beloit RHB Project #33854

Dear Drew:

Please accept the enclosed signed Petition for Annexation to the City of Beloit. The request is for two vacant lots on S. Porter Avenue, being adjacent to the City of Beloit corporate limits and having nearby municipal services. The statutory annexation method being used is Unanimous per Wisconsin Statutes s.66.0217(2). Please add this to your next available agenda. Also included with the Petition is the Legal Description and Plat meeting the requirements of Wisconsin Statutes s.66.0217(1). This map is also required to be submitted simultaneously to the Department of Administration for their review and comment. Also being submitted to the City is a Comprehensive Plan Amendment Application, under separate cover.

If you have any questions on any of the submittal materials or need additional information or copies, please give us a call. Thank you.

R. H. BATTERMAN & CO., INC. Engineers - Surveyors - Planners

Kristin Belongia

Kristin J. Belongia, PLS

pc: Department of Administration Russ Tabaka, Gilbank

RECEIVED May 4, 2021 Municipal Boundary Review Wisconsin Dept. of Admin.

PETITION FOR ANNEXATION AND/OR ATTACHMENT TO THE CITY OF BELOIT

Address of Property: S. Porter Avenue (Two Vacant Lots)

Property is located in (circle one):	<u>Town of Turtle</u>	<u>Town of Beloit</u>

If applicable, please circle the Town of Turtle island in which the property is located:

Lindale Place <u>Turtle Ridge</u> <u>Sherwood Drive</u> <u>N/A</u>

If this property is located within the Town of Turtle, is it located within the **Boundary Adjustment Area** as outlined in the <u>Cooperative Boundary Agreement between the City of Beloit and Town of</u> <u>Turtle</u>? (If you are not sure, please leave blank for Planning staff to answer.) <u>YES</u> <u>NO</u>

The current population or territory to be annexed and/or attached is _____ persons.

We the undersigned, constituting all of the owners of the real property in Rock County, Wisconsin, lying contiguous to the City of Beloit, or lying in a town island, respectfully petition the City Council of the City of Beloit to annex the territory described and shown on the attached scale map to the City of Beloit, Rock County, Wisconsin. (Plat of Annexation or Attachment must include a legal description of the subject property.)

We the undersigned, elect that this annexation shall take effect to the full extent consistent with outstanding priorities of other annexation, incorporation or consolidation proceedings, if any.

We further respectfully request that this property be zoned <u>M-2</u>

Owner/Petitioner Signature:	Print Name:	Address:	Date:
JJGJ Wellnitz Holdings, LLC	Jo Wellnitz	1964 S. Porter Avenue	4-19-21
Allelity			
J			
Personally came before me this	day of	(, <u>2021</u> , t	he above named,
Jo Wellnitz	to me known	to be the persons wh	o executed the
foregoing instrument and acknow	owledged the same.		`
BRIANNA LEIGH TRAINOR		Leigh Rock County, Wiscon	
NOTARY PUBLIC STATE OF WISCONSIN	My Commission is pe	rmanent or expires on:	3/14/2025

PLAT SHOWING TERRITORY ANNEXED TO THE CITY OF BELOIT

OF LOTS 14 AND 15, BLOCK 3, SPYREAS' ADDITION, SITUATED IN PART OF THE NE 1/4 OF THE SW 1/4, AND PART OF THE SE 1/4 OF THE SW 1/4, AND PART OF THE SW 1/4 OF THE SE 1/4, AND PART OF THE NW 1/4 OF THE SE 1/4 OF SECTION 24, T. 1 N., R. 12 E., OF THE 4TH P.M., TOWN OF BELOIT, ROCK COUNTY, WISCONSIN.

DESCRIBED AS FOLLOWS:

Beginning at the Northwest corner of Lot 15, Block 3 of Spyreas' Addition; thence North 89°58'30" East along the North line of aforesaid Lot 15 a distance of 185.75 feet extended to the Easterly right of way of S. Porter Avenue, thence South 0°21' East along aforesaid Easterly right of way a distance of 100 feet to the Easterly extension of the South line of Lot 14, Block 3 of Spyreas' Addition; thence South 89°58'30 West along aforesaid South line a distance of 185.75 feet to the Southwest corner of aforesaid Lot 14; thence North 0°21' West a distance of 100 feet to the point of beginning. Containing 12,574 square feet of land, more or less.

18,575 s.f.

STATE OF WISCONSIN COUNTY OF ROCK

I, Lori Stottler, Clerk of the City of Beloit, Rock County, Wisconsin, do hereby certify that the above described parcel of real estate has by ordinance duly adopted by the City of Beloit, Rock County, Wisconsin, been annexed from the Town of Beloit, Rock County, Wisconsin, to the City of Beloit, Rock County, Wisconsin. That the plat hereon drawn is a correct representation of said territory.

IN WITNESS WHEREOF, I have hereunto subscribed my name and affixed the official seal

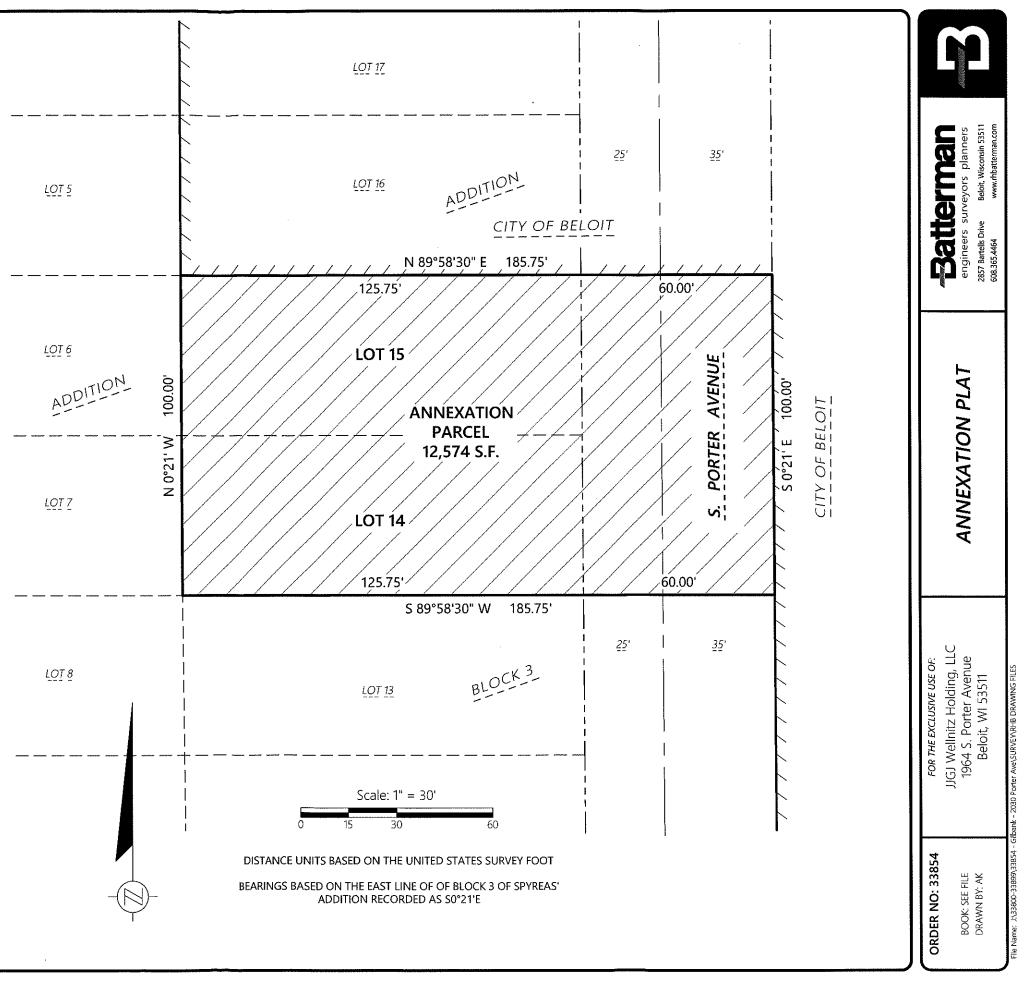
of the City of Beloit, Rock County, Wisconsin, this _____ day of _____, 2021.

Lori Stottler, Clerk

Kristin J. Belongia, P.L.S. Wisconsin Professional Land Surveyor S-2943

State of Wisconsin County of Rock } ss

I hereby certify that the Plat of Annexation as described and hereon drawn correctly represents said territory and said plat is true and correct. Dated this 12th day of April, 2021.



Annexation Review Questionnaire

Wisconsin Department of Administration

WI Dept. of Administration Municipal Boundary Review PO Box 1645 Madison WI 53701 608-264-6102 Fax: 608-264-6104 wimunicipalboundaryreview@wi.gov http://doa.wi.gov/municipalboundaryreview

Petitioner: JJGJ Wellnitz Holdings	Petition Number: 14393
1. Territory to be annexed: From TOWN OF BELOIT	To CITY OF BELOIT
2. Area (Acres): 0-29 (12,574 5F)	
3. Pick one: Property Tax Payments 0	R D Boundary Agreement
a. Annual town property tax on territory to be annexed: \$	a. Title of boundary agreement b. Year adopted
b. Total that will be paid to Town 30	c. Participating jurisdictions
(annual tax multiplied by 5 years): _ \$1, てつつ.	d. Statutory authority (pick one)
c. Paid by: Petitioner X City Village Other: TF required.	□ s.66.0307 □ s.66.0225 □ s.66.0301
4. Resident Population: Electors: O Total:	0
5. Approximate present land use of territory:	
Residential:% Recreational:% Com	mercial:% Industrial:%
Undeveloped: <u>00</u> %	
6. If territory is undeveloped, what is the anticipated use?	
Residential:% Recreational:% Com	imercial:% Industrial: <i>IOO</i> %
Other:%	2030
Comments: To be used as accessory f	arking lot serving future building at Porter Ave.
7. Has a □ preliminary or □ final plat been submitted to the Pla	
Plat Name:	
8. What is the nature of land use adjacent to this territory in the	ne city or village?
Industrial	
In the town?: <u>Pesidential</u>	
9. What are the basic service needs that precipitated the requ	est for annexation?
Sanitary sewer Water supply Single Amount of the second sec	torm sewers
Police/Fire protection EMS X	oning To meet oft-street proping
Other	oning To neet off-street parking requirements for redevelopment OF 2030 Parter Ave.

10. Is the city/village	or town capa	ble of providi	ng needed u	tility servic	es?		0	. <i>H</i>
City/Village	□ Yes 🕅	No	Town	💢 Yes	🗆 🗆 No	×X	Property	is in the
	r						Towns	Sewer Service
lf yes, approxir	nate timetable	for providing	g service:	City/Vill	age To	wn	arca.	is in the sewer service However, i
	Sanitary Se	ewers immed	liately	D,			proposed	However, is nse is and not that wi water or service.
	or, write in	number of ye	ears.	N/A			parking	and not
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	Water Sup	ply immediate	əly				ronnine	water of
	or, write in	number of ye	ears.	N/A			cewer	Service.
							<u>,</u>	
Will provision of s	anitary sewers	s and/or wate	r supply to ti	he territory	proposed fo	r annexation i	equire capital	
expenditures (i.e.			· · ·	-	• •		• •	ies)?
🗆 Yes 🗆 N	0	N/A						
If yes, identify the	nature of the	anticipated ir	nprovements	s and their	probable co:	sts: N	/A	
11. Planning & Zonir					•			
-	-	e plan for the		/Town?	🗙 Yes	🗆 No		1
Is this annexati	on consistent	with vour cor	nprehensive	olan?	□ Yes	□ No	Kles, a	s proposed.
a. Do you have a Is this annexati The app b. How is the ann	licent is	Section	a Com	e Plan 1	mendmen	+ from	Residential	to Industr
b. How is the ann	exation territor	v now zoned	12	Pis	idential		F**	
		,	•	·····			<u></u>	
c. How will the lar	id be zoned ai	nd used if an	nexed? <u> </u>	pplicant	- Will	seek re	20ning to	Indi
12. Elections: Ne more information, pl		-Nating waru		mexation	leale a new	waru or join a	n existing wat	
annexation checklist	here: <u>http://e</u>	lections.wi.	gov/forms/e	<u>l-100</u>				1 366 UICII
					10 /A-	Nol	5/100-tors	
13. Other relevant in	formation and	comments b	earing upon	the public	interest in th	e annexation		1 (
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propert	", "t	2030	Porter b	tre n	the		into m	Carlossfor
Service	buildin	, with	offices	AND	work	Spra to	[0Ca]	CONTINCT
Prepared by: T	own 🗖 City	🗆 🗆 Village				RN PROMP		
Name:		nningfon			nunicipalbo	oundaryrevie	<u>w@wi.gov</u>	
Email:	ennington	do belo	itwi.go	V Mu	nicipal Boun	dary Review		
Phone:	2	364 - 671			Box 1645, I	Madison WI 5	3701	
Date:	05/13	2021		Fa	k: (608) 264-	6104		
(March 2018)			·····					

Schmidtke, Erich J - DOA

From:	MICHELLE SCHULTZ <michelle.schultz@co.rock.wi.us></michelle.schultz@co.rock.wi.us>
Sent:	Wednesday, May 5, 2021 8:14 AM
To:	Schmidtke, Erich J - DOA
Subject:	RE: Proposed Annexation to Beloit
Follow Up Flag:	Follow up
Flag Status:	Flagged

Legal looks good, Thank you!

Michelle

Michelle Schultz Rock County, State of Wisconsin Real Property Lister / LIO 51 S. Main St. Janesville, WI 53545 <u>michelle.schultz@co.rock.wi.us</u> (608) 757-5607

From: Schmidtke, Erich J - DOA [mailto:Erich.Schmidtke@wisconsin.gov]
Sent: Tuesday, May 04, 2021 3:48 PM
To: MICHELLE SCHULTZ <MICHELLE.SCHULTZ@co.rock.wi.us>
Subject: Proposed Annexation to Beloit

CAUTION: This email originated from outside the Rock County (Rock-IT) network. Do not click links or attachments unless you recognize the sender and know the content is safe. If you feel this email is a potential phishing attempt, please forward to @PhishingAlerts@co.rock.wi.us for review.

Hello Michelle, Here's a proposed annexation to Beloit for your review. Thank you for your help, Erich



Erich Schmidtke Municipal Boundary Review - DOA 101 East Wilson Street PO Box 1645, Madison, WI 53701 (608) 264-6102 <u>erich.schmidtke@wisconsin.gov</u> http://doa.wi.gov/municipalboundaryreview

The information contained in this message and in any attachment is intended only for the recipient. It may be privileged and confidential, and should be protected from disclosure. If you are not the intended recipient, or you have received this communication in error, please immediately notify the sender by replying to the message and delete it from your computer. Please be aware that any dissemination or copying of this communication is strictly prohibited.

Annexation Review Questionnaire

Wisconsin Department of Administration

WI Dept. of Administration Municipal Boundary Review PO Box 1645 Madison WI 53701 608-264-6102 Fax: 608-264-6104 <u>wimunicipalboundaryreview@wi.gov</u> <u>http://doa.wi.gov/municipalboundaryreview</u>

Petitioner: JJGJ Wellnitz Holdings	Petition Number: 14393
1. Territory to be annexed: From TOWN OF BELOIT	To CITY OF BELOIT
2. Area (Acres): <u>213</u>	······
3. Pick one: 🛱 Property Tax Payments O	R 🛛 Boundary Agreement
a. Annual town property tax on territory to be annexed:	a. Title of boundary agreement
\$ 255.46	b. Year adopted
b. Total that will be paid to Town	c. Participating jurisdictions
(annual tax multiplied by 5 years): <u>1, 3つれ.30</u>	d. Statutory authority (pick one)
c. Paid by: 🗆 Petitioner 🛛 🖄 City 🛛 Village	□ s.66.0307 □ s.66.0225 □ s.66.0301
□ Other:	
4. Resident Population: Electors: Total:C)
5. Approximate present land use of territory:	
Residential: <u>IDD</u> % Recreational:% Com	mercial:% Industrial:%
Undeveloped:%	
6. If territory is undeveloped, what is the anticipated use ?	
Residential: <u>100</u> % Recreational:% Com	mercial:% Industrial:%
Other:%	
Comments:	
7. Has a □ preliminary or □ final plat been submitted to the Pla	n Commission: 🗆 Yes 🛛 No
Plat Name:	·
8. What is the nature of land use adjacent to this territory in th	e city or village?
In the town?: Residential & Drdustrial	
9. What are the basic service needs that precipitated the requi	est for annexation?
□ Sanitary sewer □ Water supply □ St	orm sewers
□ Police/Fire protection □ EMS □ Zo	oning
Other development on adjacent prope	ity in the City & Delat
· · · · · · · · · · · · · · · · · · ·	

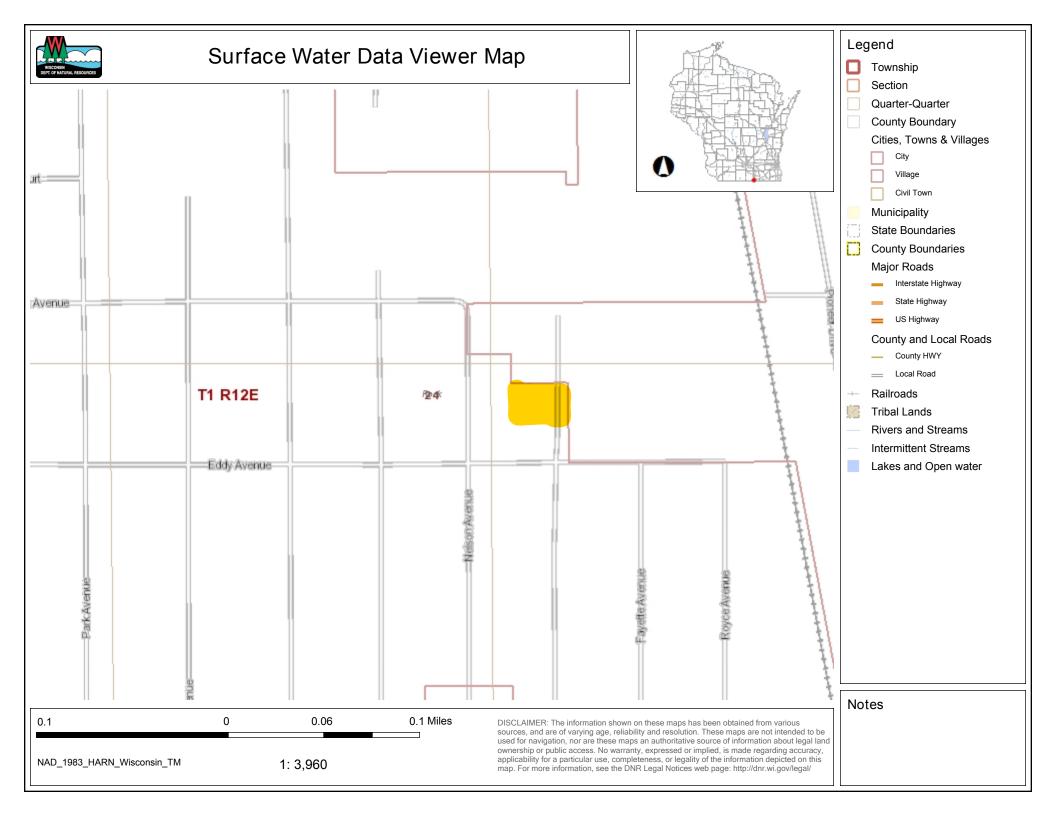
10. Is the city/villag	je or town o	apable of provid	ding needed u	tility services	?	
City/Village	□ Yes	🗆 No	Town	😿 Yes		No
				e		
lf yes, approx	kimate time	table for providi	ng service:	City/Villag	е	Town
	<u>Sanita</u>	r <u>y Sewers</u> imme	diately			Ϋ́Α,
	or, writ	e in number of	years.	L		avail now
	Water	Supply immedia	ately			avail now
	or, writ	e in number of y	years.			avail Now
If yes, identify the	e nature of	the anticipated	improvements	and their pro	bable	e costs:
1. Planning & Zon	ing:					
a. Do you have a	a comprehe	nsive plan for th	ne City/Village	Town?) [PY.	es 🗆 No
Is this annexa	tion consist	ent with your co	mprehensive	plan? *	βΡΥ	es 🗆 No
b. How is the anr	nexation ter	ritory now zone	d?_Rese	dentia	Q	
			v			
c. How will the la	ind be zone	ed and used if ar	nnexed?			
2. Elections: 🗆 N	ew ward or	KExisting war	d? Will the an	nexation crea	ate a l	new ward or join an existing ward? For
nore information, p nnexation checklis	lease conta	ict the Wiscons	in Election Co	mmission at (608)	266-8005, <u>elections@wi.gov</u> or see thei
inclation checklic	50 11010. <u>1100</u>	J.//elections.wi	.govnorms/er	-100		
3. Other relevant i	nformation	and comments	bearing upon	the public inte	arest	in the annexation:
			a contrag upon			
repared by: 🕅	Γown □	City Villag	le	Pleas	e RE	TURN PROMPTLY to:
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Email:	n NIRA	baum_	Deloit.wi.			oundary Review
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Date: 6	<u>) * 108</u>	<u>-011</u>				264-6104
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(March 2018)

Township Nº I N. Range Nº 12 East 4th Mer. (Wis. Ter.)



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TONY EVERS GOVERNOR JOEL BRENNAN SECRETARY Municipal Boundary Review PO Box 1645, Madison WI 53701 Voice (608) 264-6102 Fax (608) 264-6104 Email: wimunicipalboundaryreview@wi.gov Web: http://doa.wi.gov/municipalboundaryreview

May 25, 2021

LORI STOTTLER, CLERK CITY OF BELOIT 100 STATE ST BELOIT, WI 53511-6234 KARRY DEVAULT, CLERK TOWN OF BELOIT 2445 S AFTON RD BELOIT, WI 53511-8666

Subject: JJGJ WELLNITZ HOLDINGS ANNEXATION

The proposed annexation submitted to our office on May 04, 2021, has been reviewed and found to be in the public interest. In determining whether an annexation is in the public interest, s. 66.0217 (6), Wis. Stats. requires the Department to examine "[t]he shape of the proposed annexation and the homogeneity of the territory with the annexing village or city...." so as, to ensure the resulting boundaries are rational and compact. The statute also requires the Department to consider whether the annexing city or village can provide needed municipal services to the territory. The subject petition is for territory that is reasonably shaped and contiguous to the **CITY OF BELOIT**, which is able to provide needed municipal services.

Note: Per s. 66.0217 (1) (c), Wis. Stats. the metes and bounds description should commence from a monumented corner of a quarter-section in which the territory being annexed lies. Also the area of the territory should be shown as 18,575 square feet in the description and on the scale map.

The Department reminds clerks of annexing municipalities of the requirements of s. 66.0217 (9)(a), Wis. Stats., which states:

"The clerk of a city or village which has annexed shall file immediately with the secretary of administration a certified copy of the ordinance, certificate and plat, and shall send one copy to each company that provides any utility service in the area that is annexed. The clerk shall record the ordinance with the register of deeds and file a signed copy of the ordinance with the clerk of any affected school district..."

State and federal aids based on population and equalized value may be significantly affected through failure to file with the Department of Administration. Please file a copy of your annexing ordinance, including a statement certifying the population of the annexed territory. **Please include your MBR number 14393 with your ordinance.** Ordinance filing checklist available at <u>http://mds.wi.gov/</u>, click on "Help on How to Submit Municipal Records". Email scanned copy of required materials (color scan maps with color) to <u>mds@wi.gov</u> or mail to: Wisconsin Department of Administration, Municipal Boundary Review, PO Box 1645, Madison WI 53701-1645.

The petition file is available for viewing at: <u>http://mds.wi.gov/View/Petition?ID=2467</u> Please call me at (608) 264-6102, should you have any questions concerning this annexation review.

Sincerely,

find le

Erich Schmidtke, Municipal Boundary Review

PETITION FILE NO. 14393

cc: petitioner