Request for Annexation Review

Wisconsin Department of Administration

WI Dept. of Administration
Municipal Boundary Review
PO Box 1645, Madison WI 53701
608-264-6102 Fax: 608-264-6104
wimunicipalboundaryreview@wi.gov
http://doa.wi.gov/municipalboundaryreview

Petitioner Information	Office use only:
Name: Rachelle Zorn (Home) (Property) Address: 1232 Sherman Ave W. N5097 N. Waketown Ave Fort Atkinson, WI 53538 Jefferson, WI 53549	RECEIVED September 14, 2021
Email: rachellezorna yahoo.com	Municipal Boundary Review Wisconsin Dept. of Admin.
1. Town where property is located: Aztalan, WI 2. Petitioned City or Village: Jefferson, WI	Petitioners phone: Rachelle Zorn 414-640-3053
 3. County where property is located: <i>Jtfferson</i> WI 4. Population of the territory to be annexed: 0 	Town clerk's phone: Kathy Pitzner
5. Area (in acres) of the territory to be annexed: 5.094 Acres 6. Tax parcel number(s) of territory to be annexed (if the territory is part or all of an existing parcel): 002-0714-3524-001	City/Village clerk's phone: Sarah Copsey

Contact Information if different than petitioner:

Representative's Name and Address: Same As Above	Surveyor or Engineering Firm's Name & Address:
Rachelle Zorn	
1232 Sherman Ave W.	
Fort Atkinson, WI 53538	
Phone: 414-640-3053	Phone:
E-mail: rachellezorna yahoo.com	E-mail:

Required Items to be provided with submission (to be completed by petitioner):

- 1. Legal Description meeting the requirements of <u>s.66.0217 (1) (c)</u> [see attached annexation guide]
- 2. Map meeting the requirements of s. 66.0217 (1) (g) [see attached annexation guide]
- 3. Signed Petition or Notice of Intent to Circulate is included
- 4. Indicate Statutory annexation method used:
 - Unanimous per s. 66.0217 (2), or,
 - Unanimous per <u>s. 66.0217 (2)</u>, or,
 OR
 - Direct by one-half approval per s. 66.0217 (3)
- 5. Check or money order covering review fee [see next page for fee calculation]

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Annexation Review Fee Schedule

A Guide for Calculating the Fee Required by ss.16.53 (4) and 66.0217, Wis. Stats.

Required Fees

There is an initial filing fee and a variable review fee

Initial Filing Fee (required with the first submittal of all petitions) \$200 - 2 acres or less

\$350 - 2.01 acres or more

\$ \$\int 00\$ Review Fee (required with all annexation submittals except those that consist ONLY of road right-of-way)

\$200 - 2 acres or less

\$600 - 2.01 to 10 acres

\$800 - 10.01 to 50 acres

\$1,000 - 50.01 to 100 acres

\$1,400 - 100.01 to 200 acres

\$2,000 - 200.01 to 500 acres

\$4,000 - Over 500 acres

\$ 950 TOTAL FEE DUE (Add the Filing Fee to the Review Fee)

Attach check or money order here, payable to: Department of Administration

THE DEPARTMENT WILL NOT PROCESS AN ANNEXATION PETITION THAT IS NOT ACCOMPANIED BY THE REQUIRED FEE.

THE DEPARTMENT'S 20-DAY STATUTORY REVIEW PERIOD COMMENCES UPON RECEIPT OF THE PETITION AND REVIEW FEE

Shaded Area for Office Use Only

Date fee received: 9 1/9-2/

Check Number: <a>I

Check Date:

Amount:

PETITION FOR DIRECT ANNEXATION - BY UNANIMOUS APPROVAL, S. 66.0217 (5)

Submitted by: Rachelle and Todd Zorn

1232 Sherman Ave W Fort Atkinson, WI 53538 Date: September 14, 2021

VIA HAND DELIVERY

Sarah Copsey, Clerk

City of Jefferson 317 S. Main Street

Jefferson, WI 53549

Wisconsin Department of Administration

Municipal Boundary Review

101 E Wilson Street Madison, WI 53703

Kathy Pitzner, Clerk Town of Aztalan

N6501 Ziebell Road

Jefferson, WI 53549

To Whom It May Concern,

As the owners of the below-referenced property, we are submitting this petition for the purpose of annexing from the Town of Aztalan to the City of Jefferson.

Attached you will find the completed Request for Annexation Review Form and Fee Schedule, along with payment of \$950. (A1-2)

The address of the property is N5097 N Watertown Avenue, Jefferson WI 53549. The size of the tract is 5.094 acres, more-or-less, per the legal description and map provided in an abstract prepared by the Jefferson County Abstract Company, currently known as Fidelity Land Title LTD, 309 S Main Street, Jefferson, WI, dated February 24, 1961. (B1-2)

Another map from the Jefferson County Public Parcel Search shows the property is currently bordered by the Rock River and City of Jefferson at this time (yellow). This document also shows the Tax Parcel Number. (C1-2)

Lastly, we included a copy of the deed for the Area to be Annexed, to verify ownership. This also includes a legal description of the property. (D1-2)

Thank you for your consideration. Please let us know if you have any questions or require further information.

Sincerely,

Rachelle Zorn

Todd Zorn

No. 11,638

Government Entry, February 24, 1961, 4 P.M.

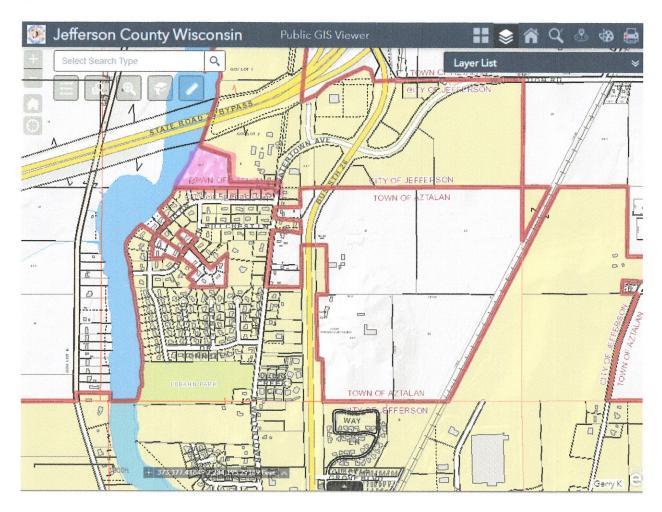
A part of Government Lot 2 in Section 35, Township 7 North, Range 14 East, bounded as follows: Commencing at a point in the South line of said Lot 2 where it intersects with the center line of the public highway known and commonly called the Watertown and Jefferson Road, thence North 7° 20' East along the center of said highway 20.82 feet to a point; thence West, parallel with the South line of said Lot 2, 598.30 feet to a point; thence North 1° 54' West 322.25 feet to a point; thence North 71° 4' West 351 feet to a point, thence North 51° 10' West 75 feet to the bank of Book River, thence South 26° 30' West along said river bank 550 feet to a point in the South line of said Lot 2, thence East along said South line 1252 feet to the place of beginning, containing 5.094 acres.

Also that part of said Lot 2 in Section 35, Township and Bange foresaid, bounded and described as follows: Commencing at a point 20.82 feet North of the South line of said Lot 2 and lying and being in the center line of the public highway known and commonly called the Watertown and Jefferson Road and also known as State Trunk Highway No. 26, thence running North 7° 20' East along the center of said highway 45.18 feet to a point, thence running West and parallel with the South line of said Lot 2, 604.20 feet to a point; thence running South 45.18 feet to a point

DIAGRAM

Of part of Section 35, Township 7 North, Range 14 East, Town of Aztalan, Jefferson





Tax Parcels: 002-0714-3524-001

Parcel Number 002-0714-3524-001

Mailing Name TODD ZORN

Mailing Name RACHELLE ZORN

Mailing

N5097 N WATERTOWN

Address

AVE

City

JEFFERSON

State

W

Zips

53549

Last Owner

ZORN

Name



State Bar of Wisconsin Form 7-2003 TRUSTEE'S DEED

Document Number

*Type name below signatures.

Document Name

THIS DEED, made between JOHN E. BENDER	
as Trustee of THE JOHN L. AND ARLENE V. BENDER REVOCABLE FAMILY	
TRUST, dated December 4, 2001	
("Grantor," whether one or more), and TODD ZORN and RACHELLE ZORN,	
Husband and Wife, as Survivorship Marital Property	Å.
("Grantee," whether one or more).	The state of the s
Grantor conveys to Grantee, without warranty, the following described real estate,	
together with the rents, profits, fixtures and other appurtenant interests, in	Recording Area
Jefferson County, State of Wisconsin ("Property") (if more space is	Name and Return Address
needed, please attach addendum):	Todd and Rachelle Zorn
Please see attached Addendum.	N5097 N. Watertown Ave.
	Jefferson, WI 53549
	Parties and a second se
	002-0714-3524-001
	Parcel Identification Number (PIN)
	,
· ·	
	9
John & Berd (SEAL)	(SEAL)
* John E. Bender	
(SEAL)	(SEAL)
*	
AUTHENTICATION AC	CKNOWLEDGMENT
Signature(s) STATE OF WISCON	ISIN ()
) ss.
authenticated on JEFFERSON	COUNTY)
Personally came befo	remean 1 8 11
* William Heapove-named Jo	hn E Bender
V () () () () () () () () () (^ 1
TITLE: MEMBER STATE BAR OF WISCONSING THE Known to be	the person(s) who executed the foregoing
	wiedged the same
THIS INSTRUMENT DRAFTED BY:	E Togel
Atty. David R. Westrick WI SBN 01021185 Notary Rublic, State of	
Fort Atkinson, Wisconsin 53538	ermanent) (expires: Nacconstitution of the
(Signatures may be authenticated or acknowledged. Both are no	
NOTE: THIS IS A STANDARD FORM. ANY MODIFICATION TO THIS FORM SHO	OULD BE CLEARLY IDENTIFIED.
TRUSTEE'S DEED ©2003 STATE BAR OF WISCONSIN	FORM NO. 7-2003

INFO-PRO® www.intoproforms.com

A part of Government Lot 2, in Section 35, Township 7 North, Range 14 East, Town of Aztalan, Jefferson County, Wisconsin, bounded as follows: Commencing at a point in the South line of said Lot 2 where it intersects with the centerline of the public highway known and commonly called the Watertown and Jefferson Road; thence North 7° 20' East along the center of said highway 20.82 feet to a point; thence West parallel with the South line of said Lot 2, 598.30 feet to a point; thence North 1° 54' West, 322.25 feet to a point; thence North 71° 4' West 351 feet to a point; thence North 51° 10' West, 75 feet to the bank of Rock River; thence South 26° 30' West along said river bank 550 feet to a point in the South line of said Lot 2; thence East along said South line, 1252 feet to the place of beginning.

ALSO that part of Government Lot 2 in Section 35, Township and Range aforesaid, bounded and described as follows: Commencing at a point 20.82 feet North of the South line of said Lot 2 and lying and being in the centerline of public highway known and commonly called the Watertown and Jefferson Road and also known as State Trunk Highway No. 26 (now known as Watertown Road); thence running North 7° 20' East along the center of said highway 45.18 feet to a point; thence running West and parallel with the South line of said Lot 2, 604.20 feet to a point; thence running South 45.18 feet to a point 20.82 feet North of the South line of said Lot 2; thence running East and parallel with the South line of said Lot 2, 598.30 feet to the point of beginning

Annexation Review Questionnaire

Wisconsin Department of Administration

WI Dept. of Administration Municipal Boundary Review PO Box 1645 Madison WI 53701

608-264-6102 Fax: 608-264-6104 wimunicipalboundaryreview@wi.gov http://doa.wi.gov/municipalboundaryreview

Petitioner: Zorn	Petition Number: 14441				
1. Territory to be annexed: From TOWN OF AZTALAN	To CITY OF JEFFERSON				
2. Area (Acres): 5.710					
3. Pick one: ☐ Property Tax Payments C	DR				
a. Annual town property tax on territory to be annexed:	a. Title of boundary agreement				
_{\$} 305.48	b. Year adopted				
b. Total that will be paid to Town	c. Participating jurisdictions				
(annual tax multiplied by 5 years): 1,527.40	d. Statutory authority (pick one)				
c. Paid by: ☐ Petitioner ☒ City ☐ Village	□ s.66.0307 □ s.66.0225 □ s.66.0301				
☐ Other:					
4. Resident Population: Electors: Total:					
5. Approximate present land use of territory:					
Residential:% Con	nmercial:% Industrial:%				
Undeveloped:%					
6. If territory is undeveloped, what is the anticipated use?					
Residential:% Recreational:% Con	nmercial:% Industrial:%				
Other:%					
Comments:					
7. Has a □ preliminary or □ final plat been submitted to the Pla	an Commission: Yes No				
Plat Name:					
8. What is the nature of land use adjacent to this territory in the	he city or village?				
Residential					
In the town?:					
9. What are the basic service needs that precipitated the requ	est for annexation?				
⊠ Sanitary sewer ⊠ Water supply □ S	torm sewers				
☐ Police/Fire protection ☐ EMS ☐ Z	oning				
Other					

10. Is the city/villa	age o	r town	сар	able of prov	viding ne	eded uti	ility se	rvices?		
City/Village	X	Yes	, l	□ No		Town		Yes		No
If yes, appro	oxima	ite tim	etab	ole for provi	ding ser	vice:	City	/Village		Town
		<u>Sanit</u>	ary (<u>Sewers</u> imn	nediately	/	X			
		or, w	rite i	n number o	f years.			-		·
		Wate	r Su	pply immed	liately		×			
		or, w	rite i	n number o	f years.		-	_		-
expenditures (i		-			-					d for annexation require capital wers, wells, water storage facilities)?
If yes, identify t			of the	e anticipate	d improv	ements	and th	neir prob	able	costs:
11. Planning & Zo	•									
a. Do you have	a co	mpreh	iens	ive plan for	the City	/Village/	Town	? 🛛	Ye	es 🗆 No
Is this annex	ation	consi	sten	it with your	compret	nensive p	olan?	,X	Y	es 🗆 No
b. How is the a	nnex	ation t	errite	ory now zor	ned? _	T-7	Ac	Tra.	ns	sitimal
c. How will the	land	be zor	ned a	and used if	annexe	d? <u>S</u> R	8-9	<u>\</u> S	ľζ	gle Family Residential
	plea	se cor	ntact	the Wiscor	nsin Elec	ction Cor	nmiss			new ward or join an existing ward? For 266-8005, elections@wi.gov or see their
13. Other relevan	t info	matio	n an	nd comment	s bearin	g upon t	he pu	blic inter	est i	n the annexation:
Prepared by:	Tow	n 🗷	1 Cit	ty 🗆 Villa	age			Please	RE	TURN PROMPTLY to:
Name: 50	iral	\cap (00	Sell				wimuni	cipa	lboundaryreview@wi.gov
Email: Sc	wal	10	je	ffersor	Mis	s . Cor	$\overline{\gamma}$	Municip	al Bo	oundary Review
Phone: Y	10-	670	h-	7700)			PO Box	164	5, Madison WI 53701
Date: So	D40	eml	œ	r 17.	202	1		Fax: (60	8) 2	64-6104
(March 2018	_									

PETITION # 14441	
PE.IIIIIII # 14441	

REAL PROPERTY LISTERS ANNEXATION REVIEW

1. Territory to be an	nexed:	From Town of:	To City/Village of:
002-0714-3524		Aztalan	Jefferson
2. Checklist: (Y) Ye	es; (N) No; (NA) Not app	plicable; (NC) Not checked	
Location and Po	<u>osition</u>		
Y(1) Location of	description by government I	ot, recorded private claim, 1/4 - 1/4 sec	ction, section, township, range and county
Y(2) Contiguous	s with existing village/city l	boundaries	
N(3) Creates an	n island area in Township (c	completely surrounded by city)	
N (4) Creates an	n island area in City (comple	etely surrounded by town)	
Petition and Ma	ap Information		
Y(1) Identify or	wner(s) of annexed land		
Y(2) Identify pa	arcel ID numbers included i	in annexation.	
NA _ (3) Identify pa	arcel ID numbers being spli	t by annexation	
Y(4) North arro)W		
N (5) Graphic S	cale		
Y(6) Streets and	d Highways shown and ider	ntified	
N(7) Legend			
Y(8) Total area	/acreage of annexation		
3. Other relevant inf	formation and comments:		
Prepared by:	: Tracy Saxby	Please RETURN	PROMPTLY to:
Title:	Real Property Lister	Municipal Bounda	ary Review
Phone: Date:	920-674-7254 September 23, 2021		ıl.
2 4.0.		(608) 264-6102	FAX (608) 264-6104 daryreview@wi.gov

Annexation Review Questionnaire

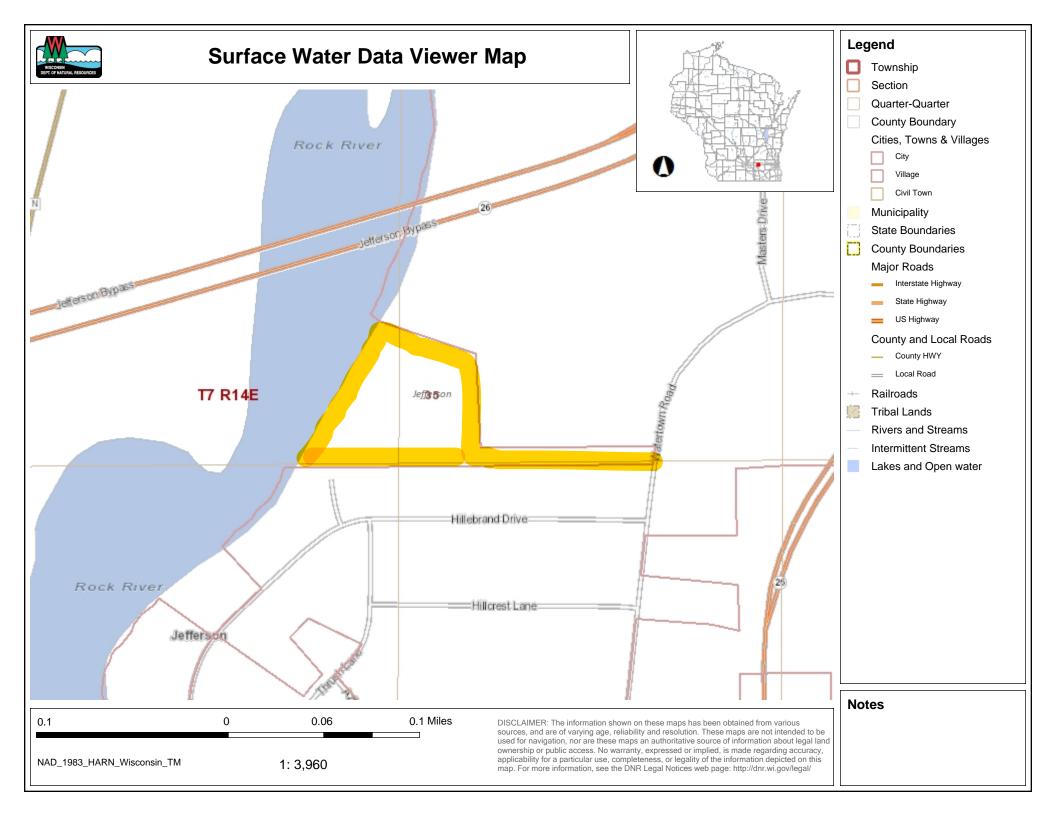
Wisconsin Department of Administration

WI Dept. of Administration
Municipal Boundary Review
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Madison WI 53701
608-264-6102 Fax: 608-264-6104
wimunicipalboundaryreview@wi.gov
http://doa.wi.gov/municipalboundaryreview

Petitioner: Zorn	Petition Number: 14441
Territory to be annexed: From TOWN OF AZTALAN	To CITY OF JEFFERSON
2. Area (Acres): 5.094 per Dept. 5.710 a	cres per Town of Aztalan Tax bill
3. Pick one: ☑ Property Tax Payments Of	R 🗆 Boundary Agreement (2020)
a. Annual town property tax on territory to be annexed:	a. Title of boundary agreement
\$ 3,775,34	b. Year adopted
b. Total that will be paid to Town	c. Participating jurisdictions
(annual tax multiplied by 5 years):	d. Statutory authority (pick one)
c. Paid by: ☐ Petitioner 🕱 City ☐ Village	□ s.66.0307 □ s.66.0225 □ s.66.0301
☐ Other:	
4. Resident Population: 1382 Electors: Total: 13	82
5. Approximate present land use of territory:	er en
Residential: 100 % Recreational:% Com	mercial:% Industrial:%
Undeveloped:%	le this companion consistent with your comprehen
6. If territory is undeveloped, what is the anticipated use?	IA
Residential:% Recreational:% Com	mercial:% Industrial:%
Other:%	
Comments:	Posxence it best box herex ed bhat ent the world of
7. Has a □ preliminary or □ final plat been submitted to the Plan	n Commission: ☐ Yes 💆 No
Plat Name:	recificación esterio el circular de la territoria de militar en la
8. What is the nature of land use adjacent to this territory in the	
South is subdivision, North	is a farm
In the town?: No	
9. What are the basic service needs that precipitated the reque	est for annexation?
🗖 Sanitary sewer 📮 Water supply 🗆 Sto	orm sewers
□ Police/Fire protection □ EMS □ Zo	ning
Other	TOWN THE VOLUME

10. Is the city/village or town capable of providing needed u	tility services?	CHESTION AND
City/Village	□ Yes)	No nempositi
If yes, approximate timetable for providing service:	City/Village	Town The city has
Sanitary Sewers immediately	NCI NCI	Town The city has lines for sewer
or, write in number of years.	MA.18 38 30	IIIIes for sewer
		+ water to
Water Supply immediately	Ø	 curbside.
or, write in number of years.	<u> </u>	- Home owner is responsible for
Will provision of sanitary sewers and/or water supply to t expenditures (i.e. treatment plant expansion, new lift state		sed for annexation require capital CONNC
□ Yes □ No ?		Park no 17 Parking W City City
• \		and the state of t
If yes, identify the nature of the anticipated improvement	s and their probat	ble costs:
11. Planning & Zoning:		Patricial for super forms from super attricts where A. A.
a. Do you have a comprehensive plan for the City/Village	e/Town?	Yes □ No
Is this annexation consistent with your comprehensive		Yes □ No
is this afficiation consistent with your comprehensive	piarr.	
b. How is the annexation territory now zoned?		
b. How is the annoxation territory new zeried:	Superioral decreasing to a superior	A CONTRACTOR OF THE PARTY OF TH
c. How will the land be zoned and used if annexed?		
12. Elections: ☐ New ward or ☐ Existing ward? Will the a	nnevation create	a new ward or join an existing ward? For
more information, please contact the Wisconsin Election Co	ommission at (608	8) 266-8005, <u>elections@wi.gov</u> or see their
annexation checklist here: http://elections.wi.gov/forms/e	el-100	
13. Other relevant information and comments bearing upor	the public interes	et in the annevation:
13. Other relevant information and comments bearing upor	Title public littere	of in the annexation.
Vinosaverina "of Reups		
Prepared by: ▼ Town □ City □ Village	Please F	RETURN PROMPTLY to:
Prepared by: Town City Village Name: Kathy Pitznec		RETURN PROMPTLY to: ipalboundaryreview@wi.gov
Name: Kathy Pitzner	wimunic	
Name: Kathy Pitzner Email: Aztalanderka gmail.con	wimunic Municipa	ipalboundaryreview@wi.gov
Name: Kathy Pitzner Email: Aztalanderka gmail.con	Municipal PO Box 1	ipalboundaryreview@wi.gov Boundary Review

45.25







TONY EVERS
GOVERNOR
JOEL BRENNAN
SECRETARY

Municipal Boundary Review PO Box 1645, Madison WI 53701

Voice (608) 264-6102 Fax (608) 264-6104 Email: wimunicipalboundaryreview@wi.gov Web: http://doa.wi.gov/municipalboundaryreview

September 30, 2021

PETITION FILE NO. 14441

SARAH COPSEY, CLERK CITY OF JEFFERSON 317 S MAIN ST JEFFERSON, WI 53549-1772 KATHLEEN PITZNER, CLERK TOWN OF AZTALAN N5070 MARTIN RD JEFFERSON, WI 53549-9649

Subject: ZORN ANNEXATION

The proposed annexation submitted to our office on September 14, 2021, has been reviewed and found to be in the public interest. In determining whether an annexation is in the public interest, s. 66.0217 (6), Wis. Stats. requires the Department to examine "[t]he shape of the proposed annexation and the homogeneity of the territory with the annexing village or city...." so as, to ensure the resulting boundaries are rational and compact. The statute also requires the Department to consider whether the annexing city or village can provide needed municipal services to the territory. The subject petition is for territory that is reasonably shaped and contiguous to the **CITY OF JEFFERSON**, which is able to provide needed municipal services.

Note: The territory being annexed must be described by metes and bounds commencing from a monumented corner of a 1/4-section in which the territory lies; the scale map of the territory must include a graphic scale and be an accurate reflection of the description (ref: s. 66.0217 (1) (c) & (g), Wis. Stats.).

As presented in the petition the map and description conflict; the map appears to include the (approximately) 600' x 45' parcel that is described in the deed included with the petition but is not included in the annexation description. Also the map appears to include territory in Gov't Lot 3 of Section 35 that is not included in the descriptions. These ambiguities should be resolved so that the description and map included in the ordinance are an accurate representation of the territory being annexed.

The Department reminds clerks of annexing municipalities of the requirements of s. 66.0217 (9)(a), Wis. Stats., which states:

"The clerk of a city or village which has annexed shall file immediately with the secretary of administration a certified copy of the ordinance, certificate and plat, and shall send one copy to each company that provides any utility service in the area that is annexed. The clerk shall record the ordinance with the register of deeds and file a signed copy of the ordinance with the clerk of any affected school district..."

State and federal aids based on population and equalized value may be significantly affected through failure to file with the Department of Administration. Please file a copy of your annexing ordinance, including a statement certifying the population of the annexed territory. **Please include your MBR number 14441 with your ordinance.** Ordinance filing checklist available at http://mds.wi.gov/, click on "Help on How to Submit Municipal Records". Email scanned copy of required materials (color scan maps with color) to mds@wi.gov or mail to: Wisconsin Department of Administration, Municipal Boundary Review, PO Box 1645, Madison WI 53701-1645.

Page 2 File 14441

The petition file is available for viewing at: http://mds.wi.gov/View/Petition?ID=2515
Please call me at (608) 264-6102, should you have any questions concerning this annexation review.

Sincerely,

Erich Schmidtke, Municipal Boundary Review

cc: petitioner