## Request for Annexation Review

Wisconsin Department of Administration

WI Dept. of Administration Municipal Boundary Review PO Box 1645, Madison WI 53701 608-264-6102

wimunicipalboundaryreview@wi.gov https://doa.wi.gov/municipalboundaryreview

Petitioner Information
Name: Mary Shepard
Phone: (608) 365-5698
Email: buzzmary2@charter.net
1. Town where property is located: Town of Beloit
2. Petitioned City or Village: City of Beloit
3. County where property is located: Rock County
4. Population of the territory to be annexed: 2
5. Area (in acres) of the territory to be annexed: 0.3+/- acres
6. Tax parcel number(s) of territory to be annexed (if the territory is part or all of an existing parcel): 6-2-1000.12E
Contact Information if different than petitioner:
Name: Kristin Belongia / RH Batterman
Phone: (608) 365-4464
E-mail: kbelongia@rhbatterman.com
Required Items to be provided with submission (to be completed by petitioner):
<ol> <li>X Legal Description meeting the requirements of s.66.0217 (1) (c) [see attached annexation guide]</li> <li>X Map meeting the requirements of s. 66.0217 (1) (g) [see attached annexation guide]</li> </ol>
3. X Signed Petition or Notice of Intent to Circulate is included 4. Indicate Statutory annexation method used:
• X Unanimous per <u>s. 66.0217 (2)</u> , or,
OR  • Direct by one-half approval per <u>s. 66.0217 (3)</u> 5. X Check or money order covering review fee [see next page for fee calculation]
(2021)

### Annexation Review Fee Schedule

A Guide for Calculating the Fee Required by ss.16.53 (4) and 66.0217, Wis. Stats.

#### **Required Fees**

There is an initial filing fee and a variable review fee

\$ 200 **Initial Filing Fee** (required with the first submittal of all petitions)

\$200 - 2 acres or less

\$350 - 2.01 acres or more

\$ 200 Review Fee (required with all annexation submittals except those that consist ONLY of road right-of-way)

\$200 - 2 acres or less

\$600 - 2.01 to 10 acres

\$800 - 10.01 to 50 acres

\$1,000 - 50.01 to 100 acres

\$1,400 - 100.01 to 200 acres

\$2,000 - 200.01 to 500 acres

\$4,000 - Over 500 acres

\$ 400 TOTAL FEE DUE (Add the Filing Fee to the Review Fee)

Include check or money order, payable to: Department of Administration

DON'T attach the check with staples, tape, ...

THE DEPARTMENT WILL NOT PROCESS
AN ANNEXATION PETITION THAT IS NOT ACCOMPANIED
BY THE REQUIRED FEE.

THE DEPARTMENT'S 20-DAY STATUTORY REVIEW PERIOD COMMENCES UPON RECEIPT OF THE PETITION AND REVIEW FEE

Shaded Area for Office Use Only	
Date fee & form received: 12-15-2021	
Payee: RH Batterman + CO Inc	Check Number: <u>67455</u>
	Check Date: 12 · 8 - 2 /
	Amount # 40000

### ANNEXATION SUBMITTAL GUIDE

<u>s. 66.0217 (5)</u> THE PETITION	
X State the purpose of the petition:	-Direct annexation by unanimous approval; OR -Direct annexation by one-half approval; OR -Annexation by referendum.
X Petition must be signed by:	-All owners and electors, if by unanimous approvalSee 66.0217 (3) (a), if by one-half approvalSee 66.0217 (3) (b), if by referendum.
X State the population of the land to be an	nexed.
[It is beneficial to include Parcel ID or Tax (Village or City) in the petition.]	numbers, the parcel area, and identify the annexee (Town) and annexor
reference to the government lot, private clair	egal description of the land to be annexed. The land must be described by m, quarter-section, section, town and range in which the land lies. The land must emmencing from a monumented corner of the section or quarter-section, or the land reservation, in which the land lies; OR
	a lot or lots, or all of a block or blocks of a recorded subdivision plat or certified to the lot (s) and/or block (s) therein, along with the name of the plat or the artified survey map.
X The land may NOT be described only by	y: -Aliquot part; -Reference to any other document (plat of survey, deed, etc.); -Exception or Inclusion; -Parcel ID or tax number.
-A tie line from the parcel to the monumente	
X The map must include a graphic scale.	
X The map must show and identify the exi	sting municipal boundary, in relation to the parcel being annexed.
[It is beneficial to include a North arrow, an	nd identify adjacent streets and parcels on the map.]
s. 66.0217 FILING  The petition must be filed with the Clerk is located.	of the annexing City or Village and with the Clerk of the Town in which the land
If the annexation is by one-half approvarequired by s. 66.0217 (4).	l, or by referendum, the petitioner must post notice of the proposed annexation as
X If the lands being annexed are within a C	County of 50,000 or greater population, the petition must also be filed with the

[Note that no municipality within a County of 50,000 or greater population may enact an annexation ordinance prior to receiving a review determination from the Department of Administration.]



Division of Planning and Building Services City Hall 100 State Street Beloit, Wisconsin 53511 608-364-6700 (Office) 608-364-6609 (Fax) beloitwi.gov Equal Opportunity Employer

#### COMMUNITY DEVELOPMENT DEPARTMENT

Via Email and U.S. Mail

December 2, 2021

Karry DeVault Town Clerk Town of Beloit 2445 S. Afton Road Beloit, WI 53511

Re: Attachment Petition for 1022 Froebel Drive

Dear Ms. DeVault:

On behalf of the City Clerk of the City of Beloit, I have enclosed a copy of the Petition for Attachment for 1022 Froebel Drive in the Town of Beloit, along with a copy of the necessary plat, which was filed with the City Clerk on November 24, 2021.

After acceptance by the Beloit City Council on December 20, 2021, this matter is scheduled to be considered by the City of Beloit Plan Commission on December 21, 2021. The Beloit City Council will consider this matter and perform the first reading of an Ordinance attaching this property pursuant to Section 66.0307 of Wisconsin Statutes on January 3, 2021.

If you have any questions or need additional information, please contact me in the Planning and Building Services Division at (608) 364-6700.

Sincerely,

Hilary Rottmann, Planner II

Planning and Building Services

**Enclosures** 

c: Marcy Granger, City Clerk-Treasurer (email only)

Erich Schmidtke, WI Dept. of Administration Municipal Boundary Review (email only)

File, ANX-2021-05

## PETITION FOR ANNEXATION AND/OR ATTACHMENT TO THE CITY OF BELOIT

Address of Property: 102	2 W. Froebel	Dr. Beloit	, WI =	53511
Property is located in (circle of	one): <u>Town</u>	of Turtle	Town o	of Beloit
If applicable, please circle the	Town of Turtle island	d in which the prope	erty is locate	ed:
Lindale Place	Turtle Ridge	Sherwood Drive		N/A
If this property is located within the Town of Turtle, is it located within the Boundary Adjustment Area as outlined in the Cooperative Boundary Agreement between the City of Beloit and Town of Turtle? (If you are not sure, please leave blank for Planning staff to answer.)  The current population or territory to be annexed and/or attached is				
We further respectfully reque	st that this property be	zoned City	of Bel	loit.
Owner/Petitioner Signature:	Print Name:	Add	ress:	Date:
Mary Shepherd	Mary Sheph	rend 1022 W.	Frochel Dr	11-18-21
Personally came before me the Mary Ellen Shap foregoing instrument and ack	· • • • • • • • • • • • • • • • • • • •	, ,	1.0	
foregoing instrument and ack	nowledged the same.	9		
		y Public, Rock Cour		
	My Commiss	ion is permanent or	expires on:	12/25/2021

I hereby certify that the Plat of Annexation as described and hereon drawn correctly represents said territory and said plat is true and correct.

Dated this 19th day of November, 2021.



**Batterman** 

**ANNEXATION PLA** 

MARY SHEPARD 1022 W. FROEBEL DRIVE BELOIT, WI 53511

ORDER NO: 34124

DRAWN BY: LMB SHEET 1 OF 1

# Annexation Review Questionnaire

## **Wisconsin Department of Administration**

WI Dept. of Administration Municipal Boundary Review PO Box 1645 Madison WI 53701

608-264-6102 Fax: 608-264-6104 wimunicipalboundaryreview@wi.gov http://doa.wi.gov/municipalboundaryreview

Petitioner: Shepard	Petition Number: 14466	
Territory to be annexed: From TOWN OF BELOIT	To CITY OF BELOIT	
2. Area (Acres): 0, 3+/-		
3. Pick one: Property Tax Payments	OR   Boundary Agreement	
a. Annual town property tax on territory to be annexed:  \$	a. Title of boundary agreement b. Year adopted	
b. Total that will be paid to Town	c. Participating jurisdictions	
(annual tax multiplied by 5 years): 5,524,90	d. Statutory authority (pick one)	
c. Paid by:凇 Petitioner □ City □ Village	□ s.66.0307 □ s.66.0225 □ s.66.0301	
☐ Other:		
4. Resident Population: Electors: Total:	2	
5. Approximate present land use of territory:		
Residential:% Co	mmercial:% Industrial:%	
Undeveloped:%		
6. If territory is undeveloped, what is the anticipated use?		
Residential:% Recreational:% Commercial:% Industrial:%		
Other:%		
Comments:		
7. Has a $\square$ preliminary or $\square$ final plat been submitted to the P	an Commission: ☐ Yes ☐ No	
Plat Name:		
8. What is the nature of land use adjacent to this territory in	the city or village?	
In the town?: Sillential		
9. What are the basic service needs that precipitated the req	uest for annexation?	
Sanitary sewer   Water supply	Storm sewers	
☐ Police/Fire protection ☐ EMS ☐ Z	Zoning	
Other		

10. Is the city/village or town capable of providing needed utility	services?
City/Village ☐ Yes ☐ No ☐ Town ☐	Yes No
If yes, approximate timetable for providing service:	ty/Village Town
Sanitary Sewers immediately	
or, write in number of years.	<u> </u>
Water Supply immediately	
or, write in number of years.	
Will provision of sanitary sewers and/or water supply to the telescapenditures (i.e. treatment plant expansion, new lift stations,  ☐ Yes ☑ No	
If yes, identify the nature of the anticipated improvements and	their probable costs:
11. Planning & Zoning:	27.0
a. Do you have a comprehensive plan for the City/Village/Tow	n? ⊭ Yes □ No
Is this annexation consistent with your comprehensive plan	P
b. How is the annexation territory now zoned? R-I Since	,
c. How will the land be zoned and used if annexed?	+ Single-Family Residentia
12. Elections:  New ward or Existing ward? Will the annexa more information, please contact the Wisconsin Election Commis annexation checklist here:  http://elections.wi.gov/forms/el-100	tion create a new ward or join an existing ward? For sion at (608) 266-8005, elections@wi.gov or see their
13. Other relevant information and comments bearing upon the p	ublic interest in the annexation:
Prepared by: ☐ Town ☐ City ☐ Village	Please RETURN PROMPTLY to:
Name: MAROHMANO	wimunicipalboundaryreview@wi.gov
Email: rottmann ha heloit wi gov	Municipal Boundary Review
Phone: 608-364-6708	PO Box 1645, Madison WI 53701
Date: 12 12 12 12 12 12 12 12 12 12 12 12 12	Fax: (608) 264-6104
(March 2018)	

### Schmidtke, Erich J - DOA

From: MICHELLE SCHULTZ <MICHELLE.SCHULTZ@co.rock.wi.us>

Sent: Monday, December 20, 2021 9:27 AM

**To:** Schmidtke, Erich J - DOA

**Subject:** RE: Proposed City of Beloit Annexation

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Erich,

Legal is good.

Happy Holidays!

Thanks,

Michelle

Michelle Schultz Rock County, State of Wisconsin Real Property Lister / LIO 51 S. Main St. Janesville, WI 53545 michelle.schultz@co.rock.wi.us (608) 757-5607

From: Schmidtke, Erich J - DOA [mailto:Erich.Schmidtke@wisconsin.gov]

Sent: Thursday, December 16, 2021 3:16 PM

To: MICHELLE SCHULTZ < MICHELLE.SCHULTZ@co.rock.wi.us>

**Subject:** Proposed City of Beloit Annexation

Hello Michelle,

Here is a proposed annexation to City of Beloit for your review and thoughts and comments.

Thank you,

Erich



Erich Schmidtke Municipal Boundary Review - DOA 101 East Wilson Street PO Box 1645, Madison, WI 53701 (608) 264-6102

erich.schmidtke@wisconsin.gov

http://doa.wi.gov/municipalboundaryreview



# Annexation Review Questionnaire

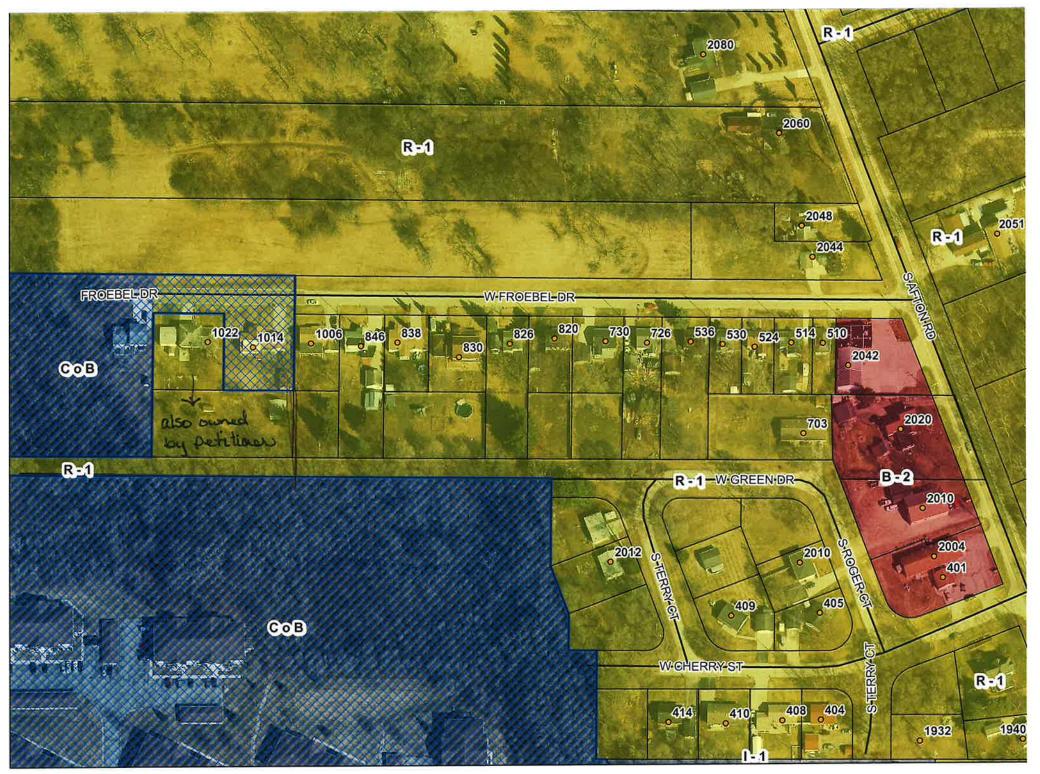
### **Wisconsin Department of Administration**

WI Dept. of Administration Municipal Boundary Review PO Box 1645 Madison WI 53701 608-264-6102 Fax: 608-264-6104

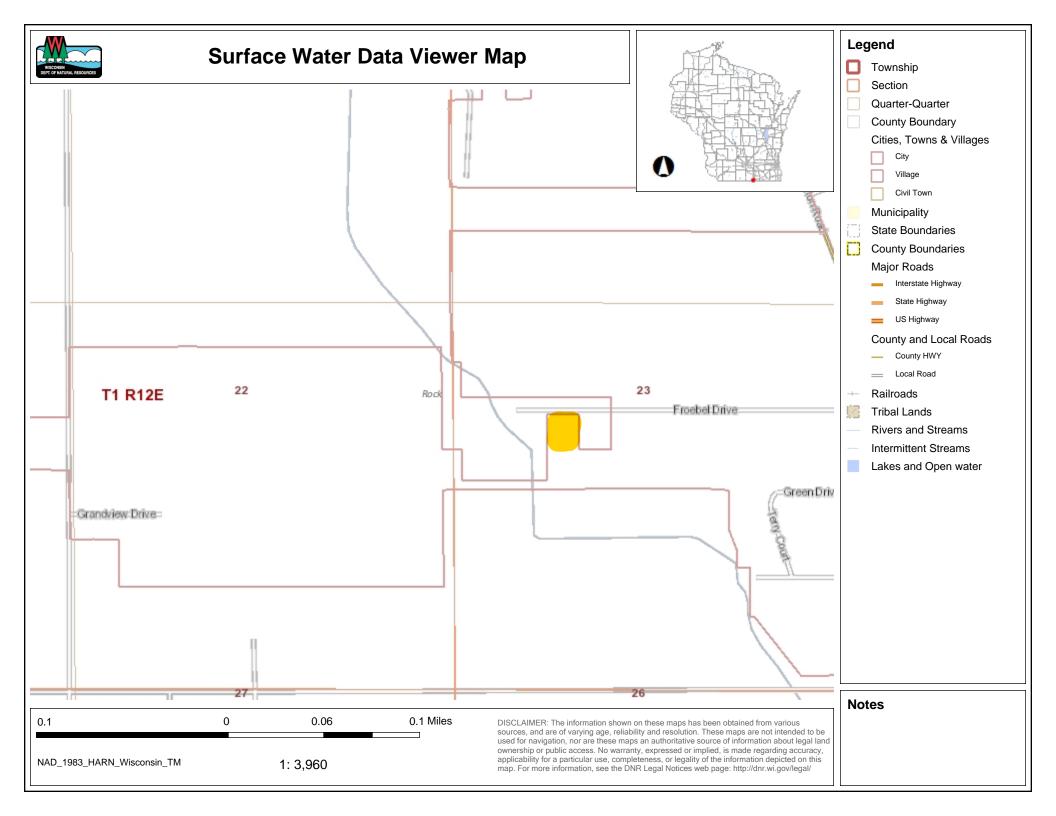
wimunicipalboundaryreview@wi.gov http://doa.wi.gov/municipalboundaryreview

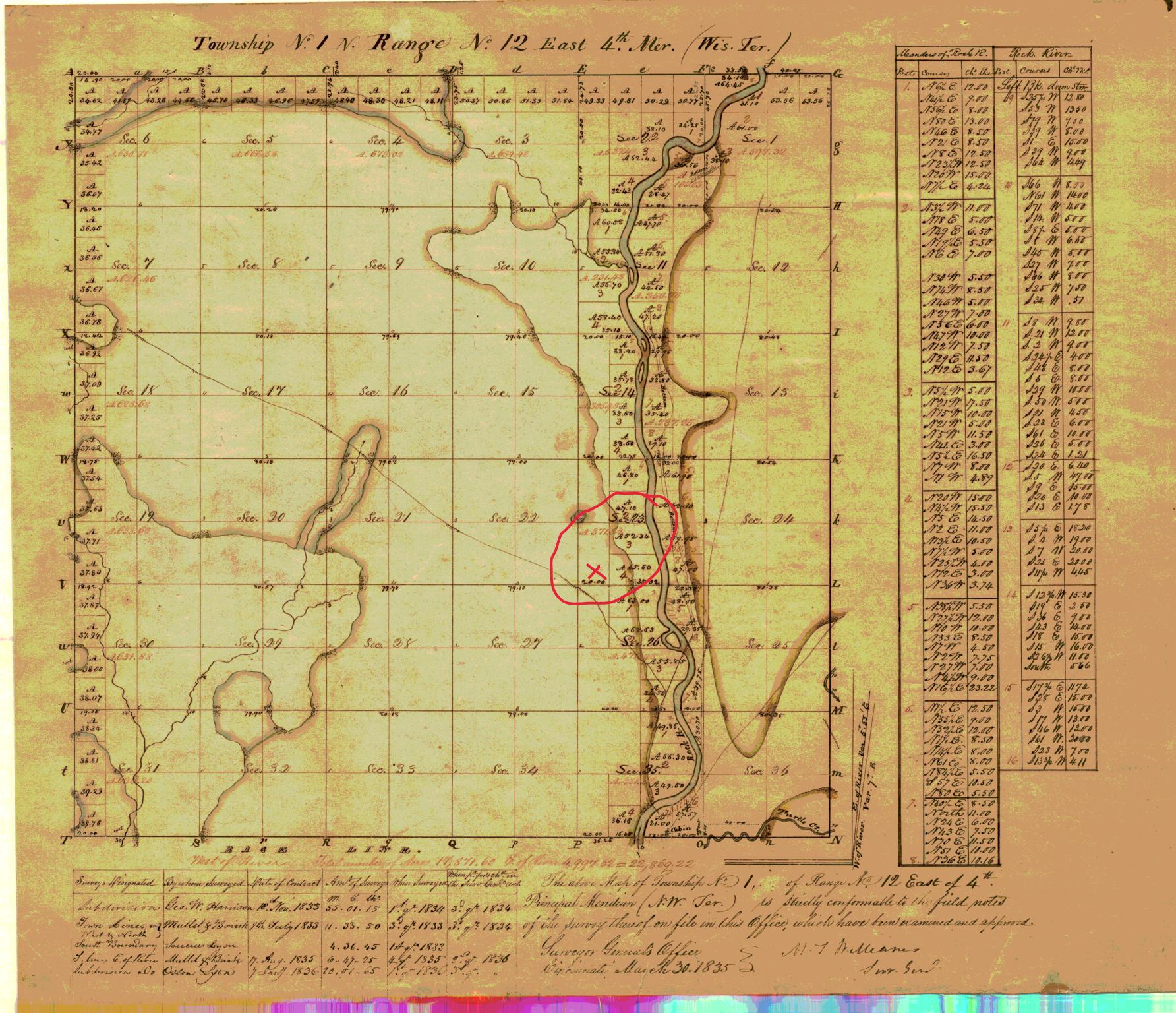
1. Territory to be annexed: From TOWN OF BELOIT  2. Area (Acres):	D. etc	Petition Number: 14466
2. Area (Acres):	Petitioner: Shepard	
3. Pick one: Did Property Tax Payments a. Annual town property tax on territory to be annexed: \$	1. Territory to be annexed: From TOWN OF BELOIT	To CITY OF BELOIT
a. Annual town property tax on territory to be annexed:  \$	2. Area (Acres): 0, 3	
b. Total that will be paid to Town (annual tax multiplied by 5 years): 5524.90 c. Paid by: Petitioner Of City Village S.66.0307 S.66.0225 S.66.0301  Other: S.66.0307 S.66.0225 S.66.0301  A Resident Population: Electors: A Total: S.66.0307 S.66.0225 S.66.0301  A Residential: 100 Recreational: S.66.0307 S.66.0307 S.66.0301  Bilectors: Approximate present land use of territory: Residential: 100 Recreational: S.66.0307 S.66.0307 S.66.0301  Bilectors: Approximate present land use of territory: Residential: 100 Recreational: S.66.0307 S.66.0307 S.66.0307 S.66.0301  Bilectors: Approximate present land use of territory: Residential: 100 Recreational: S.66.0307 S.66.0307 S.66.0301  Bilectors: Approximate present land use of territory: Residential: S.66.0307 S.66.0307 S.66.0301  Bilectors: Accommercial:	3. Pick one: A Property Tax Payments	R ☐ Boundary Agreement
b. Total that will be paid to Town (annual tax multiplied by 5 years): 5524.90  c. Paid by: Petitioner Of City Village	a. Annual town property tax on territory to be annexed:	a. Title of boundary agreement
d. Statutory authority (pick one)	\$_1104.98_	b. Year adopted
c. Paid by:   Petitioner   Peti	b. Total that will be paid to Town	c. Participating jurisdictions
4. Resident Population: Electors: Total:	(annual tax multiplied by 5 years): 5524.90	d. Statutory authority (pick one)
4. Resident Population: Electors:	c. Paid by: □ Petitioner 💆 City □ Village	□ s.66.0307 □ s.66.0225 □ s.66.0301
5. Approximate present land use of territory:  Residential: 100	☐ Other:	
Residential: 100 % Recreational:	4. Resident Population: Electors: Total:	
Undeveloped:%  6. If territory is undeveloped, what is the anticipated use?  Residential:	5. Approximate <b>present land use</b> of territory:	
6. If territory is undeveloped, what is the anticipated use?  Residential:	Residential: 100 % Recreational:% Com	mercial:% Industrial:%
Residential:	Undeveloped:%	
Other:	6. If territory is undeveloped, what is the anticipated use?	
Comments:	Residential: 100 % Recreational:% Com	mercial:% Industrial:%
7. Has a preliminary or final plat been submitted to the Plan Commission: Yes No Plat Name:  8. What is the nature of land use adjacent to this territory in the city or village?  In the town?: Leader Hall  9. What are the basic service needs that precipitated the request for annexation?	Other:%	
8. What is the nature of land use adjacent to this territory in the city or village?  In the town?: Service needs that precipitated the request for annexation?	Comments:	
8. What is the nature of land use adjacent to this territory in the city or village?    Residential	7. Has a $\square$ preliminary or $\square$ final plat been submitted to the Pla	n Commission: ☐ Yes ☐ No
In the town?: Residential  9. What are the basic service needs that precipitated the request for annexation?	Plat Name:	
9. What are the basic service needs that precipitated the request for annexation?	Besidential	e city or village?
		est for annexation?
☐ Police/Fire protection ☐ EMS ☐ Zoning		
Other	,	-

Is the city/village or town capable of providing needed utilit	
City/Village ☐ Yes ☐ No Town	□ Yes 🌠 No
If yes, approximate timetable for providing service:	City/Village Town
Sanitary Sewers immediately	
or, write in number of years.	
Water Supply immediately	
or, write in number of years.	
Will provision of sanitary sewers and/or water supply to the texpenditures (i.e. treatment plant expansion, new lift stations ☐ Yes ☐ No	
If yes, identify the nature of the anticipated improvements ar	nd their probable costs:
Planning & Zoning:	
a. Do you have a comprehensive plan for the City/Village/To	wn? ⊡% Yes □ No
Is this annexation consistent with your comprehensive pla	⊓? ಭ Yes 🗆 No
b. How is the annexation territory now zoned?	
c. How will the land be zoned and used if annexed?	sidential
<ol> <li>Elections: ☐ New ward or ☐ Existing ward? Will the annel ore information, please contact the Wisconsin Election Commonexation checklist here: <a href="http://elections.wi.gov/forms/el-10">http://elections.wi.gov/forms/el-10</a></li> </ol>	nission at (608) 266-8005, elections@wi.gov or see their
Other relevant information and comments bearing upon the	public interest in the annexation:
epared by: 🇖 Town □ City □ Village	Please RETURN PROMPTLY to:
Name: Karry Vault	wimunicipalboundaryreview@wi.gov
Email: Kaevault at town beloit wi us	Municipal Boundary Review
Phone: 608-364-2980	PO Box 1645, Madison WI 53701
Date: 12-21-2021	- Fax: (608) 264-6104
(March 2018)	



1 inch = 150 feet







TONY EVERS
GOVERNOR
JOEL BRENNAN
SECRETARY

**Municipal Boundary Review** PO Box 1645, Madison WI 53701

Voice (608) 264-6102 Fax (608) 264-6104 Email: wimunicipalboundaryreview@wi.gov Web: http://doa.wi.gov/municipalboundaryreview

January 04, 2022

PETITION FILE NO. 14466

cc: petitioner

MARCY GRANGER, CLERK CITY OF BELOIT 100 STATE STREET BELOIT, WI 53511-6234 KARRY DEVAULT, CLERK TOWN OF BELOIT 2445 S AFTON RD BELOIT, WI 53511-8666

Subject: SHEPARD ANNEXATION

The proposed annexation submitted to our office on December 15, 2021, has been reviewed and found to be in the public interest. In determining whether an annexation is in the public interest, s. 66.0217 (6), Wis. Stats. requires the Department to examine "[t]he shape of the proposed annexation and the homogeneity of the territory with the annexing village or city...." so as, to ensure the resulting boundaries are rational and compact. The statute also requires the Department to consider whether the annexing city or village can provide needed municipal services to the territory. The subject petition is for territory that is reasonably shaped and contiguous to the **CITY OF BELOIT**, which is able to provide needed municipal services.

The Department reminds clerks of annexing municipalities of the requirements of s. 66.0217 (9)(a), Wis. Stats., which states:

"The clerk of a city or village which has annexed shall file immediately with the secretary of administration a certified copy of the ordinance, certificate and plat, and shall send one copy to each company that provides any utility service in the area that is annexed. The clerk shall record the ordinance with the register of deeds and file a signed copy of the ordinance with the clerk of any affected school district..."

State and federal aids based on population and equalized value may be significantly affected through failure to file with the Department of Administration. Please file a copy of your annexing ordinance, including a statement certifying the population of the annexed territory. **Please include your MBR number 14466 with your ordinance.** Ordinance filing checklist available at <a href="http://mds.wi.gov/">http://mds.wi.gov/</a>, click on "Help on How to Submit Municipal Records". Email scanned copy of required materials (color scan maps with color) to <a href="make-mds-wi.gov">mds@wi.gov</a> or mail to: Wisconsin Department of Administration, Municipal Boundary Review, PO Box 1645, Madison WI 53701-1645.

The petition file is available for viewing at: <a href="http://mds.wi.gov/View/Petition?ID=2540">http://mds.wi.gov/View/Petition?ID=2540</a>
Please call me at (608) 264-6102, should you have any questions concerning this annexation review.

Sincerely,

Erich Schmidtke, Municipal Boundary Review