Request for Annexation Review

Wisconsin Department of Administration

WI Dept. of Administration
Municipal Boundary Review
PO Box 1645, Madison WI 53701
608-264-6102
wimunicipalboundaryreview@wi.gov
https://doa.wi.gov/municipalboundaryreview

Petitioner Information

Name: Arthur T and Martha DeGrave Revocable Trust

Phone: 414-425-2700

RECEIVED

Email: cfriemoth@andersoncommercialgroup.com

November 1, 2022

Municipal Boundary Review Wisconsin Dept. of Admin.

Contact Information if different than petitioner:

Representative's Name: Neumann Developments Inc. - Bryan Lindgren

Phone: 262-542-9200

E-mail: blindgren@neumanncompanies.com

- 1. Town where property is located: Town of Waterford
- 2. Petitioned City or Village: Village of Waterford
- 3. County where property is located: Racine
- 4. Population of the territory to be annexed: 2
- 5. Area (in acres) of the territory to be annexed: 65.5802
- 6. Tax parcel number(s) of territory to be annexed (if the territory is part or all of an existing parcel): 016-04-19-25-017-000

Include these required items with this form:

- 1. 🖂 Legal Description meeting the requirements of <u>s.66.0217 (1) (c)</u> [see attached annexation guide]
- 2. Map meeting the requirements of s. 66.0217 (1) (g) [see attached annexation guide]
- 3. Signed Petition or Notice of Intent to Circulate [see attached annexation guide]
- 4. Check or money order covering review fee [see next page for fee calculation]

(2021)

Annexation Review Fee Schedule

A Guide for Calculating the Fee Required by ss.16.53 (4) and 66.0217, Wis. Stats.

Required Fees

There is an initial filing fee and a variable review fee

\$350 Initial Filing Fee (required with the first submittal of all petitions)

\$200 - 2 acres or less

\$350 - 2.01 acres or more

\$1000 Review Fee (required with all annexation submittals except those that consist ONLY of road right-of-way)

\$200 - 2 acres or less

\$600 - 2.01 to 10 acres

\$800 - 10.01 to 50 acres

\$1,000 - 50.01 to 100 acres

\$1,400 - 100.01 to 200 acres

2,000 - 200.01 to 500 acres

\$4,000 - Over 500 acres

\$1350 TOTAL FEE DUE (Add the Filing Fee to the Review Fee)

Include check or money order, payable to: Department of Administration

DON'T attach the check with staples, tape, ...

THE DEPARTMENT WILL NOT PROCESS AN ANNEXATION PETITION THAT IS NOT ACCOMPANIED BY THE REQUIRED FEE.

THE DEPARTMENT'S 20-DAY STATUTORY REVIEW PERIOD COMMENCES UPON RECEIPT OF THE PETITION AND REVIEW FEE

Shaded Area for Office Use Only	
Date fee & form received: 10-31-2022	
Payer: Neumann Developments Inc	Check Number: 2444
0	Check Date: 10-26-22
	Amount: 1, 350 °C

ANNEXATION SUBMITTAL GUIDE

s. 66.0217 (5) THE PETITION	
State the purpose of the petition:	-Direct annexation by unanimous approval; OR -Direct annexation by one-half approval; OR -Annexation by referendum.
Petition must be signed by:	-All owners and electors, if by unanimous approvalSee <u>66.0217 (3) (a)</u> , if by one-half approvalSee <u>66.0217 (3) (b)</u> , if by referendum.
State the population of the land to be an	nexed.
[It is beneficial to include Parcel ID or Tax (Village or City) in the petition.]	numbers, the parcel area, and identify the annexee (Town) and annexor
reference to the government lot, private claim	legal description of the land to be annexed. The land must be described by m, quarter-section, section, town and range in which the land lies. The land must be ommencing from a monumented corner of the section or quarter-section, or the all reservation, in which the land lies; OR
If the land is wholly and entirely within survey map, it must be described by reference number, volume, page, and County of the co	a lot or lots, or all of a block or blocks of a recorded subdivision plat or certified ce to the lot (s) and/or block (s) therein, along with the name of the plat or the ertified survey map.
The land may NOT be described only by	y: -Aliquot part; -Reference to any other document (plat of survey, deed, etc.); -Exception or Inclusion; -Parcel ID or tax number.
-A tie line from the parcel to the monument	
The map must include a graphic scale.	
The map must show and identify the ex	isting municipal boundary, in relation to the parcel being annexed.
[It is beneficial to include a North arrow, as	nd identify adjacent streets and parcels on the map.]
s. 66.0217 FILING The petition must be filed with the Cleris located.	k of the annexing City or Village and with the Clerk of the Town in which the land
If the annexation is by one-half approvarequired by s. 66,0217 (4).	al, or by referendum, the petitioner must post notice of the proposed annexation as

PETITION FOR ANNEXATION

The undersigned, constituting 100 percent of the owners of the following described territory located in the Town of Waterford, Racine County, Wisconsin lying contiguous to the Village of Waterford, petition the Honorable President and Village Board of said Village to annex the territory described below and shown upon the attached map, as permitted by Chapter 66 of the Wisconsin Statutes, to the Village of Waterford, Racine County, Wisconsin.

LEGAL DESCRIPTION:

The Land is described as follows:

All that part of the Northeast 1/4, Northwest 1/4, and the Southwest 1/4 of the Southeast 1/4 of Section 25, Township 4 North, Range 19 East, in the Town of Waterford, Racine County, Wisconsin, now being more particularly bounded and described as follows:

Commencing at the Northwest corner of said Southeast 1/4 Section, Thence South 00°01′23″ East along the West line of Said Northwest 1/4, 49.60 feet to a point on the South Right-of-Way of "Kramer Road" and the place of beginning of the lands hereinafter described.

Thence North 87°52′02″ East along said South line, 1329.85 feet to a point on the West Right-of-Way of "S. Loomis Road" also said point being "Point A" of this description; Thence South 22°32′11″ West along said West line, 133.32 feet to a point; Thence Southerly 211.95 feet along the arc of a curve whose center lies to the East, whose radius is 433.00 feet, whose delta angle is 28°02′45″ and whose chord bears South 08°30′48″ West 209.84 feet to a point; Thence South 05°30′35″ East along said West line, 643.49 feet to a point on the North line of Certified Survey Map Number 2334; Thence South 89°58′37″ West along said North line, 537.75 feet to a point on the West line of said Certified Survey Map; Thence South 05°30′35″ East along said West line, 511.13 feet to a point; Thence South 87°28′28″ West 820.10 feet to a point on the West line of said Northwest 1/4; Thence North 00°01′23″ West along said West line, 1466.82 feet to the point of beginning of this description.

Said Lands contains 1,625,413 Square Feet (or 37.3143 Acres) of land, more or less.

Also commencing at "Point A"; Thence North 87°52′02" East along a "Tie Line", 72.63 feet to the East Right-of-Way line of "S. Loomis Road" and the place of beginning of the lands hereinafter described.

Thence continuing North 87°52′02″ East along the South Right-of-Way of "Kramer Road", 239.94 feet to a point; Thence South 02°07′58″ East along said South line, 4.51 feet to a point; Thence North 87°52′02″ East along said South line, 567.70 feet to a point on the Westerly Right-of-Way of "Big Bend Road (State Highway "164")"; Thence South 38°50′32″ East along said Westerly line, 210.31 feet to a point; Thence Southeasterly 584.48 feet along the arc of a curve whose center lies to the East, whose radius is 3354.40 feet, whose delta angle is 09°59′00″ and whose chord bears South 31°13′54″ East 583.74 feet to a point on the East line of said Northwest 1/4; Thence South 00°16′26″ East along said West line, 378.07 feet to a point; Thence South 87°41′03″ West 1262.39 feet to a point on the East Right-of-Way of "S. Loomis Road"; Thence North 05°30′35″ West along said West line, 742.85 feet to a point; Thence Northerly 179.64 feet along the arc of a

curve whose center lies to the East, whose radius is 367.00 feet, whose delta angle is 28°02'45" and whose chord bears North 08°30'48" East 177.86 feet to a point; Thence North 22°32'11" East along said East line, 163.63 feet to the point of beginning of this description.

Said Lands contains 1,231,263 Square Feet (or 28.2659 Acres) of land, more or less. Tax Key: 016-04-19-25-017-000

There are 2 people residing in the territory.

Dated this 25 day of October, 2022

DocuSigned by:

By: Charles DeGrave

Arthur T and Martha DeGrave Revocable Trust

--- DocuSigned by:

C Kmt Sr10/25/2022

---8341913186D04C0...

By: Connie Knutson

Arthur T and Martha DeGrave Revocable Trust

Tanants.

Name: Jenna Detlof

Address: 4625 Loomis Road

Waterford, WI 53185

Name: Justin Strzok

Address: 4625 Loomis Road

Waterford, WI 53185

Name:

Address:

ANNEXATION EXHIBIT "B"

LEGAL DESCRIPTION:

All that part of the Northeast 1/4, Northwest 1/4, and the Southwest 1/4 of the Southeast 1/4 of Section 25, Township 4 North, Range 19 East, in the Town of Waterford, Racine County, Wisconsin, now being more particularly bounded and described as follows:

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Said Lands contains 1,231,263 Square Feet (or 28.2659 Acres) of land, more or less.

Schmidtke, Erich J - DOA

From: Christman, Kimberly < Kimberly. Christman@racinecounty.com>

Sent: Tuesday, November 1, 2022 12:52 PM

To: Schmidtke, Erich J - DOA

Subject: RE: Proposed Waterford Annexation

Follow Up Flag: Follow up Flag Status: Flagged

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Erich,

The Legal description is in error on the map and written description. I highlighted the areas and made notes below each screen shot.

ANNEXATION EXHIBIT "B"

LEGAL DESCRIPTION:

All that part of the Northeast 1/4, Northwest 1/4, and the Southwest 1/4 of the Southeast 1/4 of Section 25, Township 4 North, Range 19 East, in the Town of Waterford, Racine County, Wisconsin, now being more particularly bounded and described as follows:

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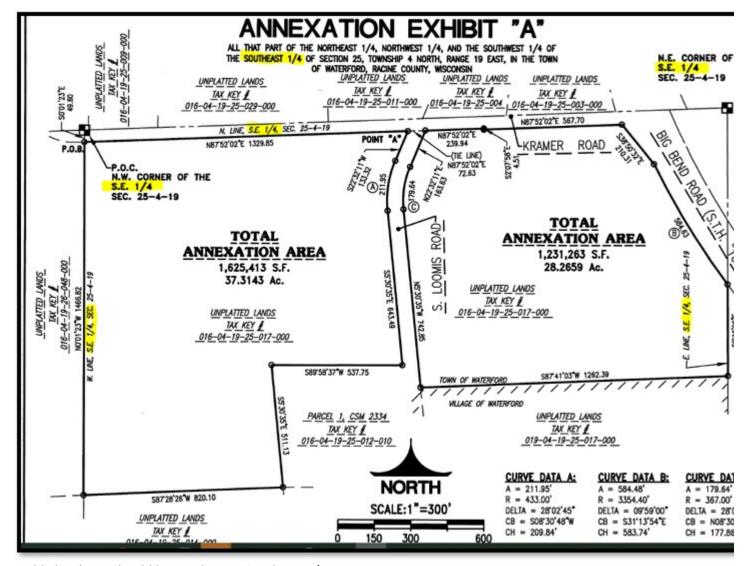
Thence North 87°52'02" East along said South line, 1329.85 feet to a point on the West Right-of-

Highlighted text should be the Southwest 1/4

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Highlighted text should be Southwest ¼ & East (line).



Highlighted text should be Southwest ¼ and S.W.1/4

Ownership looks good. No islands are created by this annexation.

Kimberly Christman

Real Property Lister/GIS Manager Land Description/Land Information Racine County <u>kimberly.christman@racinecounty.com</u> Direct# 262.636.3626 Fax# 262.636.3851



From: Schmidtke, Erich J - DOA < Erich. Schmidtke@wisconsin.gov>

Sent: Tuesday, November 1, 2022 11:25 AM

To: Christman, Kimberly <Kimberly.Christman@racinecounty.com>

Subject: Proposed Waterford Annexation

Hello Kimberly,

Here is a proposed annexation to Waterford from Waterford for your review and comments. Thank you for your help with this, Erich



Erich Schmidtke Municipal Boundary Review - DOA 101 East Wilson Street PO Box 1645, Madison, WI 53701 (608) 264-6102

erich.schmidtke@wisconsin.gov
http://doa.wi.gov/municipalboundaryreview

Municipal Boundary Review - DOA 101 East Wilson Street PO Box 1645, Madison, WI 53701

November 21, 2022

Dear Municipal Boundary Review Board:

We are writing to you in regards to the property (parcel number 016041925017000) located near the intersect of Kramer Rd and Old Loomis Rd in Waterford Wi, otherwise known as the DeGrave property.

We understand the Village of Waterford is proposing to annex this parcel. The Town of Waterford does not object to the simple act of annexation, based upon the fact that this parcel does not contribute a considerable amount to our tax base and we believe the property owner is acting within their rights to sell their land; However, the draft site plan for this parcel is what concerns us.

This parcel is approximately 75 acres. 27 acres are wetland. This leaves only 48 acres for a total development area. The site plan proposes 90 single family dwellings and 60 apartment dwellings. 150 dwellings on 48 acres is hardly fitting with the rest of the Town and we are concerned about the lack of green space, especially on the east side of the development.

Other concerns include traffic patterns. Being that Trailside school is directly south of the proposed development, and the plan is to have entrances off of Old Loomis Road within a block of the school, we are concerned about safety regarding traffic and safety regarding children. On any given school day, cars are lined up all the way down Old Loomis Road, almost reaching the Pick n Save parking lot. Another concern would be drainage issues. As it is, Trailside school has problems with runoff every time we get a heavy rainfall. We are concerned this development would exacerbate the issue. Also, there would be an issue of water runoff going in to the wetlands that flows into the Fox River. Sewer capacity is another question. Has Western Racine County Sewage District performed a capacity study? Are they capable of handling another 150 dwellings?

I have also been in contact with Tony Spence, from Trailside School. Although we haven't had a chance to sit down and formally discuss the development, there may very well be concerns with the capacity of the school to handle the additional students.

A final concern of ours would be that they proposed development includes a portion of the Fox River off of N. River Bay Rd. Would this be used by the development and if so, what would it be used for and how would it be managed?

We are open to further discussions with the Village of Waterford but would like these concerns addressed.

Sincerely, Town of Waterford Town Board

Annexation Review Questionnaire

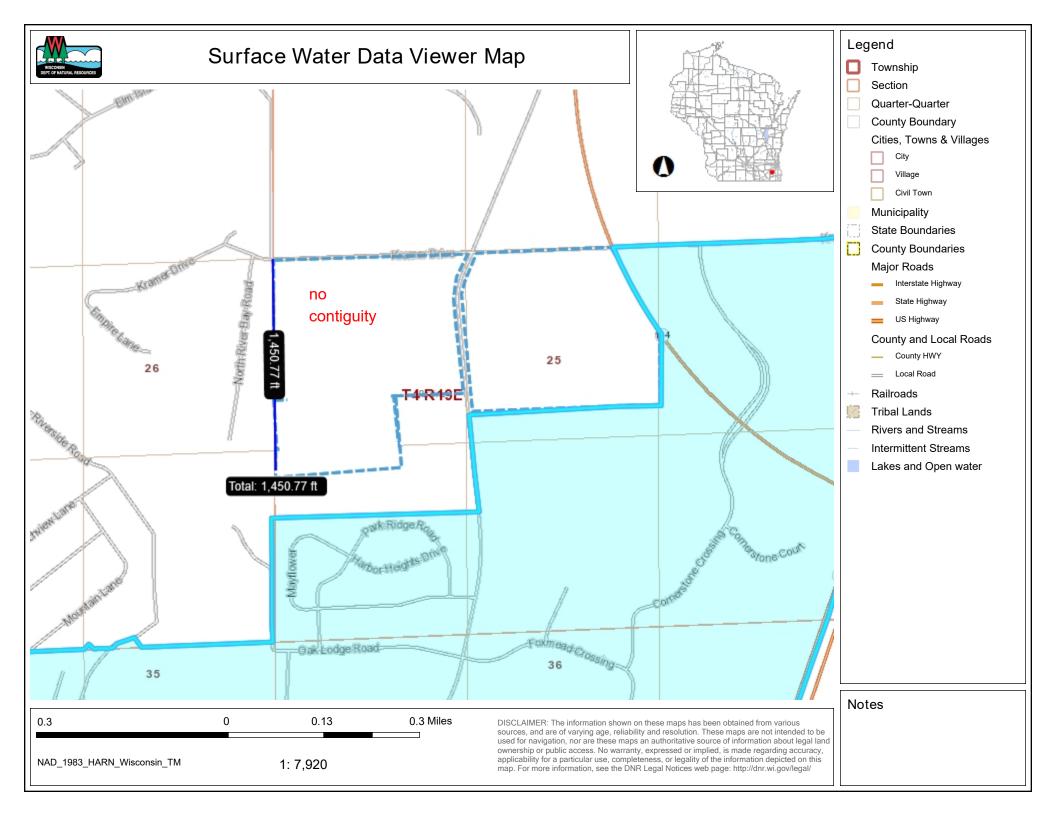
Wisconsin Department of Administration

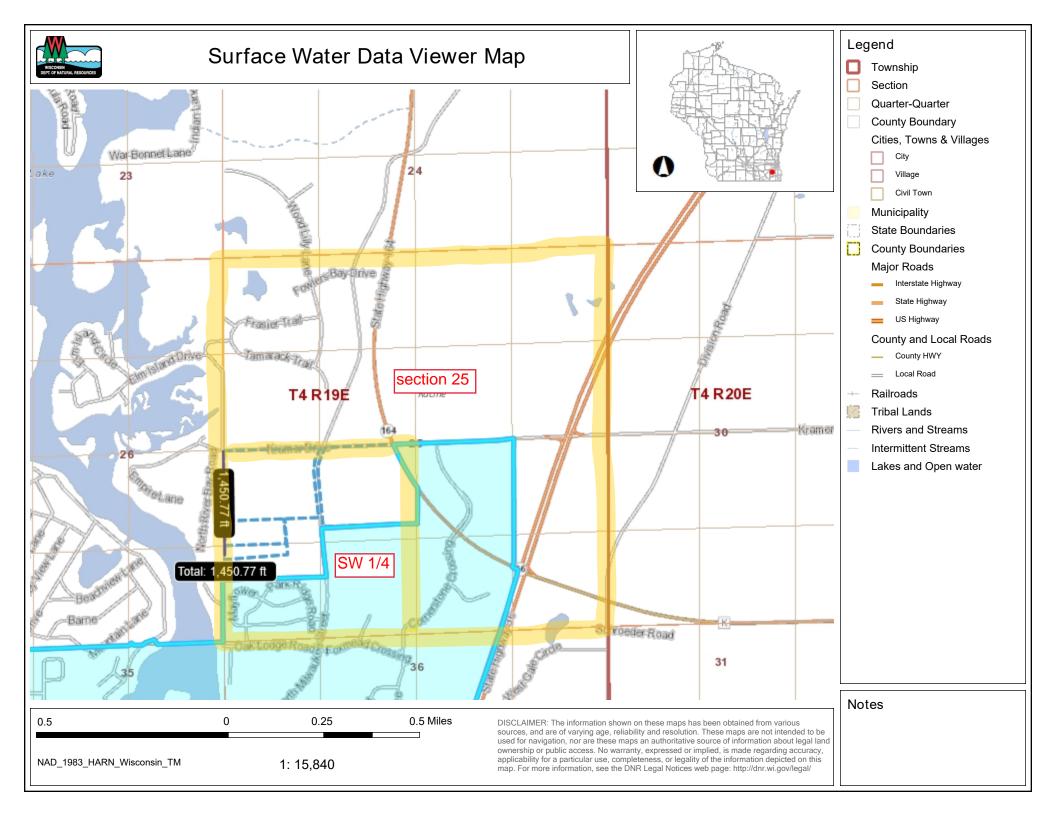
WI Dept. of Administration Municipal Boundary Review PO Box 1645 Madison WI 53701

608-264-6102 Fax: 608-264-6104 wimunicipalboundaryreview@wi.gov http://doa.wi.gov/municipalboundaryreview

Petitioner: Arthur T and Mart	tha DeGrave Revocable Trust	Petition	n Number: 14539
1. Territory to be annexed:	From TOWN OF WATERFORD	To VILLAGE OF WATERFO	RD
2. Area (Acres): (9.76		•	
3. Pick one: 🔀 Property Tax	Payments (OR	
a. Annual town property tax of	n territory to be annexed:	a. Title of boundary agreement	
s 947.61		b. Year adopted	
b. Total that will be paid to To	wn of	c. Participating jurisdictions	
(annual tax multiplied by 5	years): <u>4738</u>	d. Statutory authority (pick one)	
c. Paid by: Petitioner Other:		□ s.66.0307 □ s.66.0225 □	s.66.0301
4. Resident Population:	Electors: Total:		
5. Approximate present land	use of territory:		
Residential:%	Recreational:% Con	nmercial:% Industrial:	%
Undeveloped:%	Y		
6. If territory is undeveloped, v	what is the anticipated use?		
Residential:%	Recreational:% Con	nmercial:% Industrial:	%
Other: 142 %			
Comments: AGRICOL	TURAL .		
7. Has a □ preliminary or □ fi	nal plat been submitted to the Pla	an Commission: Yes No	
Plat Name:			
8. What is the nature of land	use adjacent to this territory in the	ne city or village?	
INSTITUTIONAL,	CONTERLIALIRE	SIDENTIAL	
In the town?:			
9. What are the basic service	needs that precipitated the requ	est for annexation?	
Sanitary sewer	▼ Water supply □ S	torm sewers	
□ Police/Fire protection	≱ EMS X Z	oning "	
Other			

10. Is the city/villag	e or	town ca	apat	le of provid	ding needed uti	lity se	ervices?)		
City/Village		Yes		No	Town		Yes	×	No	
, 0	,									
If yes, approx	kima	te timet	able	for providi	ng service:	City	y/Village	•	Town	
		<u>Sanitar</u>	y Se	wers imme	ediately	×				
		or, write	e in	number of	years.	1	_			
		Water 9	Supp	oly immedia	ately	KI				
		or, writ	e in	number of	years.	1	=,			
										100
•		-								nnexation require capital vells, water storage facilities)?
Ma Yes □	No									WATER SANITARY TIANS
-										WARELESARITATION
If yes, identify th	ne na	ature of	the	anticipated	improvements	and t	their pro	bable	costs:	\$7 MILLION
1. Planning & Zo										
a. Do you have	a co	mprehe	nsiv	e plan for t	he City/Village/	Towr	1?	X Y	es C	□ No
Is this annexa	ation	consist	ent	with your c	omprehensive	plan?	•	X Y	es D	□ No
b. How is the ar	nex	ation te	rrito	y now zon	ed? <u>A·Z/</u>	M	· 4			
					5		1			V .
c. How will the	and	be zone	ed a	nd used if a	annexed?	1/	PLS	2_	70-1	
12. Elections: X.I more information, annexation checkl	plea	se cont	act t	he Wiscon	sin Election Co	mmis	tion cre sion at	ate a (608)	new wa 266-80	ard or join an existing ward? For 005, elections@wi.gov or see their
13. Other relevant	info	rmation	and	comments	s bearing upon	the p	ublic int	erest	in the a	annexation:
Prepared by:	Tov	vn 🗆	City	/ 🕱 Villa	age		Pleas	se Ri	TURN	I PROMPTLY to:
Name: Z	eke	Jac	k	on			wimu	nicip	alboun	daryreview@wi.gov
Email: 2)	ack				ordwi.ord	_	Munic	cipal E	Bounda	ry Review
Phone: 26	2-	806-				5	РО В	ox 16	45, Ma	dison WI 53701
Date: [[11	202	-				Fax:	(608)	264-61	04
(March 2018	3)									







TONY EVERS

GOVERNOR

KATHY BLUMENFELD

SECRETARY-DESIGNEE

Municipal Boundary Review PO Box 1645, Madison WI 53701

Voice (608) 264-6102 Fax (608) 264-6104

Email: wimunicipalboundaryreview@wi.gov Web: http://doa.wi.gov/municipalboundaryreview

November 21, 2022

PETITION FILE NO. 14539

RACHEL LADEWIG, CLERK VILLAGE OF WATERFORD 123 N RIVER STREET WATERFORD, WI 53185-4149 TINA MAYER, CLERK TOWN OF WATERFORD 415 N MILWAUKEE ST WATERFORD, WI 53185-4434

Subject: ARTHUR T AND MARTHA DEGRAVE REVOCABLE TRUST ANNEXATION

The proposed annexation submitted to our office on November 01, 2022, has been reviewed and found to be in the public interest. In determining whether an annexation is in the public interest, s. 66.0217 (6), Wis. Stats. requires the Department to examine "[t]he shape of the proposed annexation and the homogeneity of the territory with the annexing village or city...." so as, to ensure the resulting boundaries are rational and compact. The statute also requires the Department to consider whether the annexing city or village can provide needed municipal services to the territory. The subject petition is for territory that is reasonably shaped and contiguous to the Village of Waterford, which is able to provide needed municipal services.

Notes: 1) The map and legal description of the territory being annexed should be revised to indicate that the territory is located in the Southwest 1/4 of Section 25-4-19. 2) It appears that a section of Loomis Road separates the two annexation parcels and prevents contiguity of the parcel to the west with the village. To create contiguity, this section of Loomis Road should be included as part of the annexation. 3) In its completed questionnaire the Town indicates several concerns with Petitioners' proposed development. These concerns include traffic, stormwater, and service issues, among others. To address and resolve these types of regional issues the communities may wish to cooperate to develop an intergovernmental agreement under ss. 66.0301 or 66.0307, Wis. Stats.

The Department reminds clerks of annexing municipalities of the requirements of s. 66.0217 (9)(a), Wis. Stats., which states that the clerk of a city or village which has annexed shall file immediately with the secretary of administration a certified copy of the ordinance, certificate and plat, and shall send one copy to each company that provides any utility service in the area that is annexed. The clerk shall record the ordinance with the register of deeds and file a signed copy of the ordinance with the clerk of any affected school district. State and federal aids based on population and equalized value may be significantly affected through failure to file with the Department of Administration. Please file a copy of your annexing ordinance, including a statement certifying the population of the annexed territory. **Please include your MBR number 14539 with your ordinance.** Ordinance filing checklist available at http://mds.wi.gov/, click on "Help on How to Submit Municipal Records". Email scanned copy of required materials (color scan maps with color) to <a href="massage-mas

Sincerely,

Erich Schmidtke, Municipal Boundary Review

cc: petitioner